
*Transitions Pathways and Risk Analysis for Climate Change
Mitigation and Adaptation Strategies*



*Clearing the Smoke: Capacity building for energy planning
processes and policy development in the Charcoal and
Geothermal Sector*

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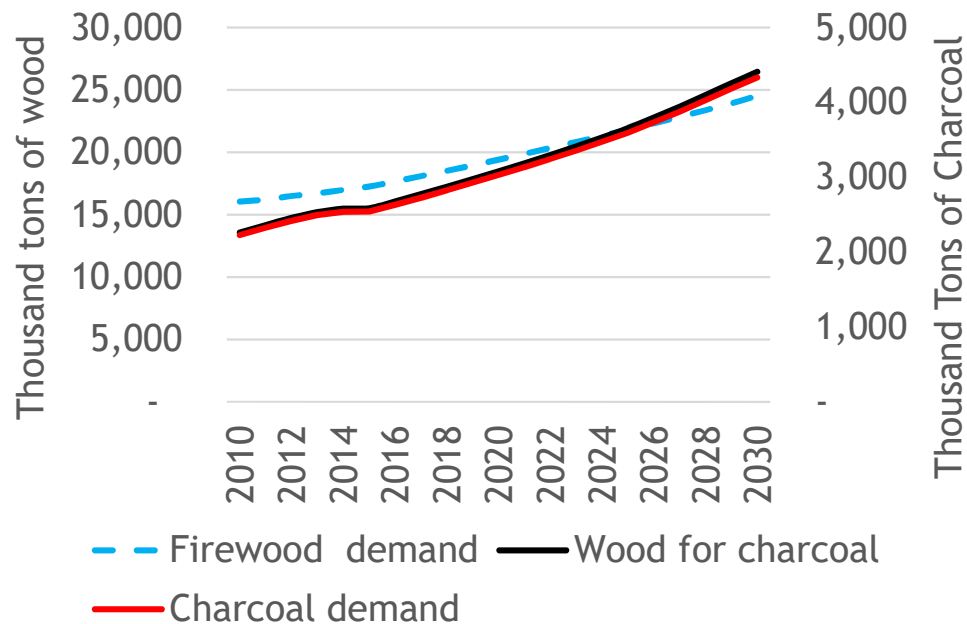
THE CONTEXT

- Traditional biomass remains the dominant energy source contributing to 57% national energy demand and 90% is used in the household
- Electricity contributes to only 9% total final energy demand mainly for lighting
- However there increased electricity connectivity from about 17% in 2010 to about 45% in 2015.
- Only 2% were using electricity for cooking in 2015, a marginal rise from 1.8% in 2009 (KNBS, 2018; KNBS, 2009) in the urban areas

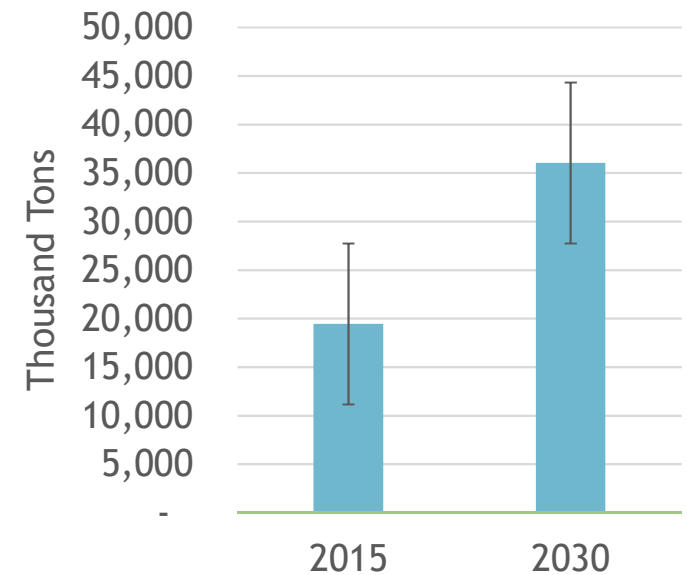
WHAT QUANTITY OF WOOD AND CHARCOAL DO WE USE?

- Demand is expected to grow from 3.3 million ton in 2013 to 4.3million ton in 2030 in the BAU scenario.

Changes in biomass stock for firewood and charcoal



Deficit



HOW MUCH ARE WE LOSING?



6.25 tons



Traditional kiln 16%
conversion efficiency



1 ton



Kenya Ceramic Jiko 25%
conversion efficient



Effective charcoal
0.25 ton

6 tons \approx 96% of
wood harvested

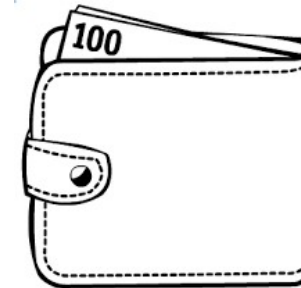
HOW MUCH MORE WILL WE PAY TO TRANSITION TO ELECTRICITY?



1kg charcoal = 1 tin charcoal



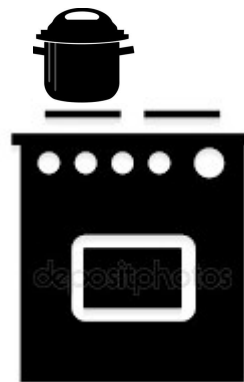
29MJ



KES 100



Electricity



8kWh



KES 120



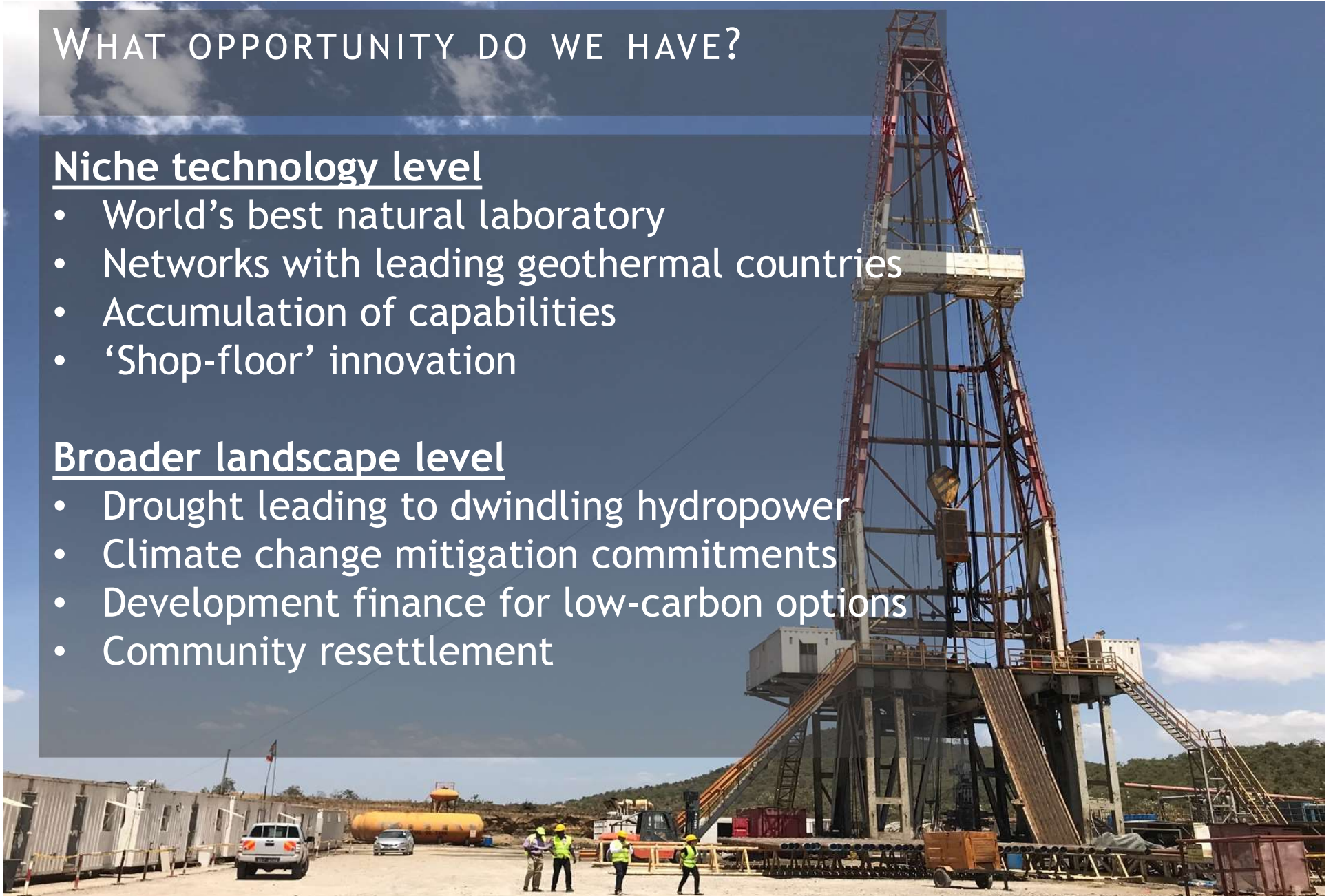
WHAT OPPORTUNITY DO WE HAVE?

Niche technology level

- World's best natural laboratory
- Networks with leading geothermal countries
- Accumulation of capabilities
- 'Shop-floor' innovation

Broader landscape level

- Drought leading to dwindling hydropower
- Climate change mitigation commitments
- Development finance for low-carbon options
- Community resettlement





Energy regime level

- Creation of GDC
- Compatible with centralised system/ no threat to utilities
- Attractive business models for private investment
- Local innovation of well heads

WHAT THEN?



Capacity building for energy transition

.....Desired

CAPACITY BUILDING PROCESS



Capacity building
for policy

Capacity building
for technological
advancement

Capacity building
for community



CAPACITY BUILDING FOR POLICY



- ❖ Evidence based policy making and policy coherency in all sectors. The forestry, energy and agricultural sectors
- ❖ Rapid drafting, review, implementation of policy documents (e.g. draft energy policy is 6 years over due, draft energy bill etc.)
- ❖ Institutional alignments and mandates, the act of dialogue in development (e.g. the role of the national government verses the county government)
- ❖ Incentive, tradeoffs and synergies supported policies (e.g. tax holidays, import duties, concession letters)



CAPACITY FOR TECHNOLOGICAL ADVANCEMENT



- ❖ Human capacity - Over 300 staff on-job formal training
- ❖ Strategic Collaboration with more experienced geothermal centers such as UNU-GTP Iceland, Kyushu - Japan etc.
- ❖ Localized training - UN Environment/KENGEN short courses, MSc. Program at JKUAT and Kimathi University
- ❖ Specialized training policy - 1 course per staff
- ❖ Local innovation - Well heads



CAPACITY BUILDING FOR COMMUNITIES

- Awareness on alternative sources of energy and forest destruction
- Community support with social amenities and economic opportunities
- Advancing knowledge on alternative livelihoods
- Benefit sharing and co-ownership

SOME NEGATIVE OUTCOMES TO BE MANAGED

Environment

- Resources situated in protected areas
- Disruption of migratory routes
- Noise pollution

Political

- Governance (National/County government)
- Political regime manifestos
- Delays in bills and policies due to partisan interests

Social risk

- Community migration
- Negative livelihood impact

POLICY RECOMMENDATION



- Ensure clarity on roles, risk-taking and regulation of GDC, KenGen, private sector and financiers
- Increased efforts to catalyze industrial demand at generation sites to reduce transmission cost and losses
- Greater social science-focused research on how to manage social, political and economic issues
- Coordinated efforts to strengthen the capacity of the implementing entities and charcoal producer associations, and to ensure that the enforcing agencies speak to each other in order to address any concerns that may be raised by the market chain actors



THANKS!
ASANTE SANA!
TACK!



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