



Netherlands Enterprise Agency



Multilateral Assessment of the Netherlands

SBI 59 Dubai

5-6 December 2023

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Agency

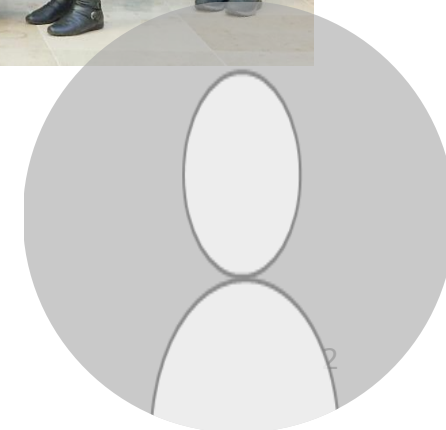
Kingdom of the Netherlands

5-6 December 2023



Experiences with the International Assessment & Review

- In-country review (March 2023) of 8th National Communication + 5th Biennial Report
- 5th Multilateral Assessment (pre-session questions)
 - 12 written questions from 6 countries
 - Questions mainly related to our policies, GHG-inventory and tracking progress





Some key facts on the Netherlands

- Population: 17.9 mln, largely concentrated in the west
- Surface area: 33.671 km² (land)
- Low-lying in delta of rivers, 26% is below sea-level
- Temperate climate zone
- GDP in 2022: 959 bln EUR
- Key sectors: trade, business & financial services, manufacturing (fuels, chemicals, machinery) and horticulture





Greenhouse gas emission trends

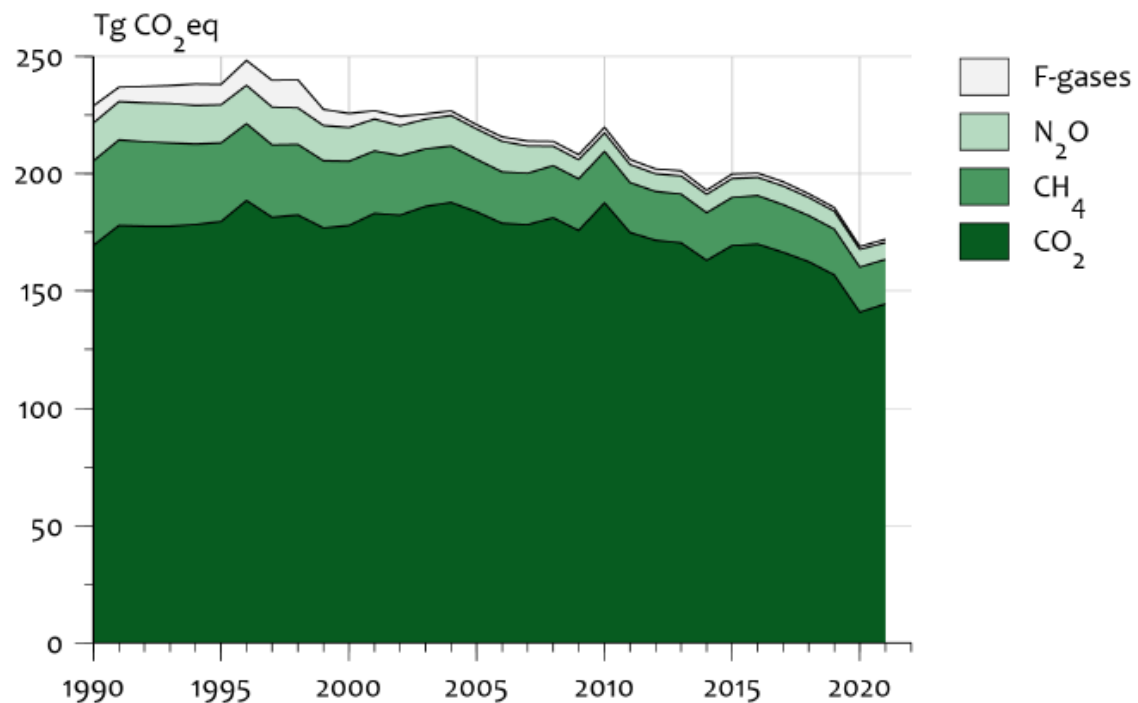
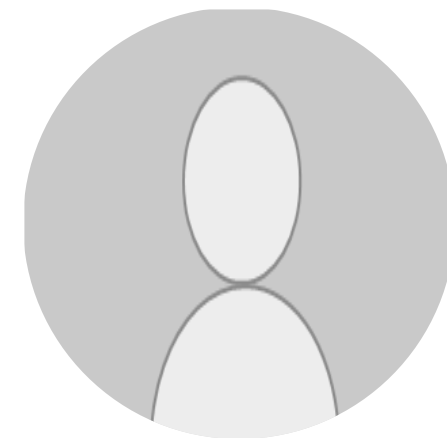


Figure ES.2 Overview of the trends in GHG emissions (including LULUCF), 1990–2021.

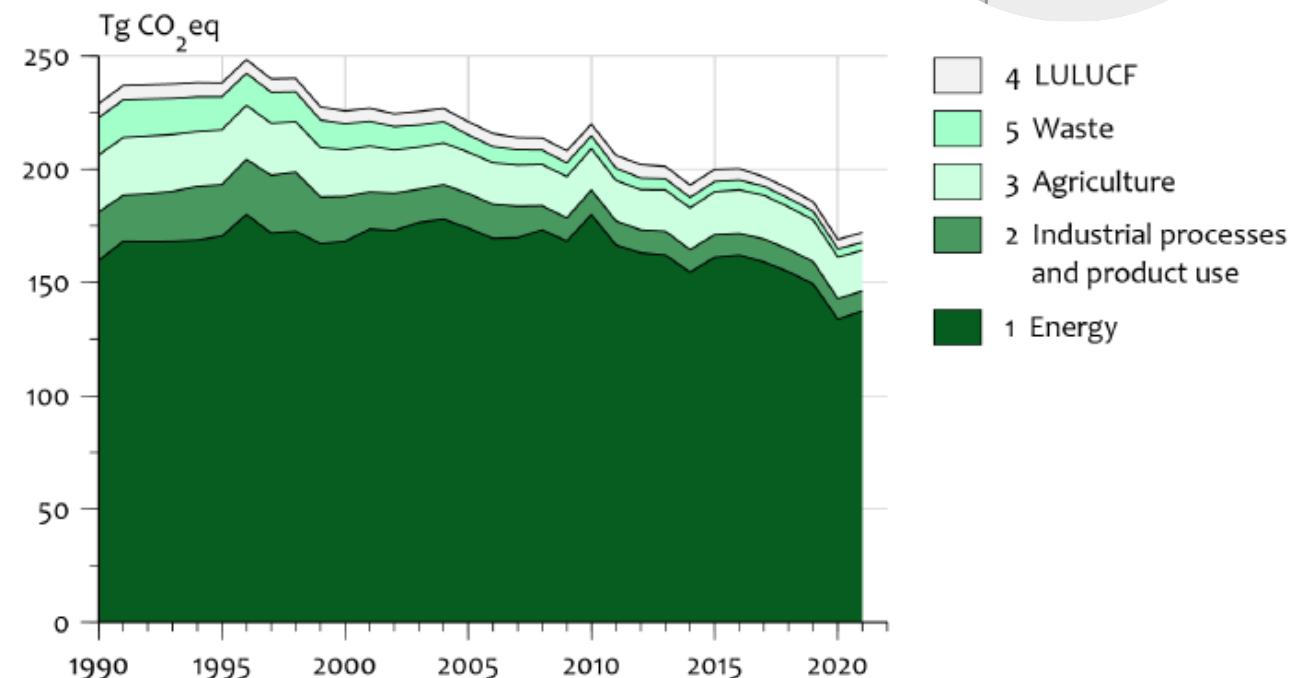


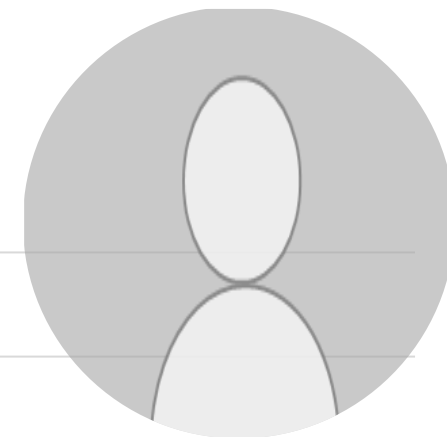
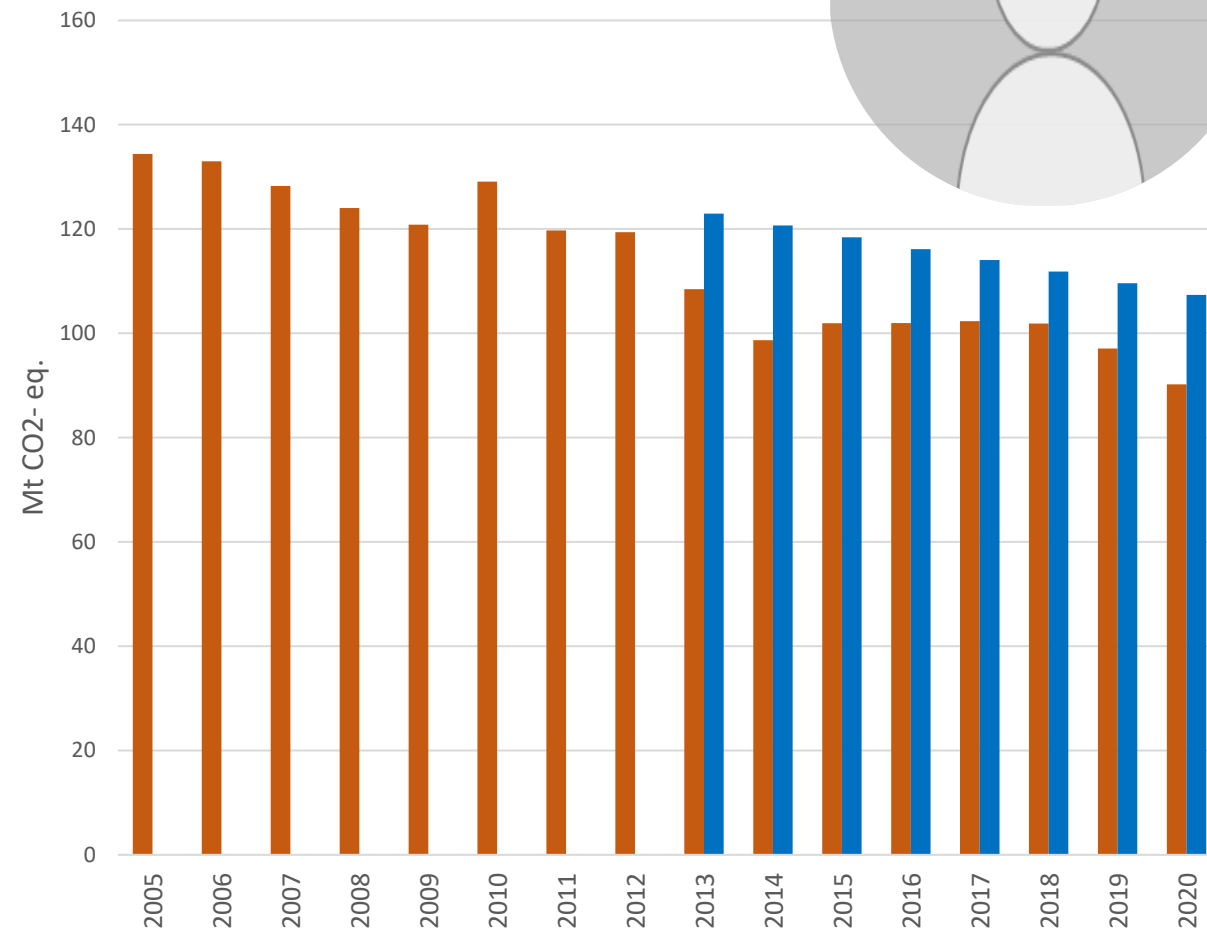
Figure ES.3 Overview of trends in GHG emissions per sector (incl. LULUCF), 1990–2021.

Source: National Inventory Report 2023



Achievement of 2020 GHG emission target

- EU wide reduction target (20% below 1990) has been overachieved (34%)
- NL contributed via "effort sharing" for non-ETS sectors:
 - Target: 16% reduction in 2020 vs 2005
 - which was overachieved: 29% reduction
- Cumulative emissions 2013-2020 were 123 Mt below the allowed emission allocations





National Climate Act

- › Adopted in 2019; aligned to EU Climate Law in 2023
- › Targets
 - 55% emission reduction by 2030 vs 1990
 - Net-zero emissions by 2050
 - Negative emissions after 2050
- › Scope: economy-wide (excl int aviation & shipping)





Key policy measures

- Based on the National Climate Agreement (2019)
- Mix of policy measures
- Strong emphasis on
 - Renewable energy (offshore windenergy, solar PV, green hydrogen)
 - Phasing out of coal & natural gas
 - Efficient & zero emission mobility

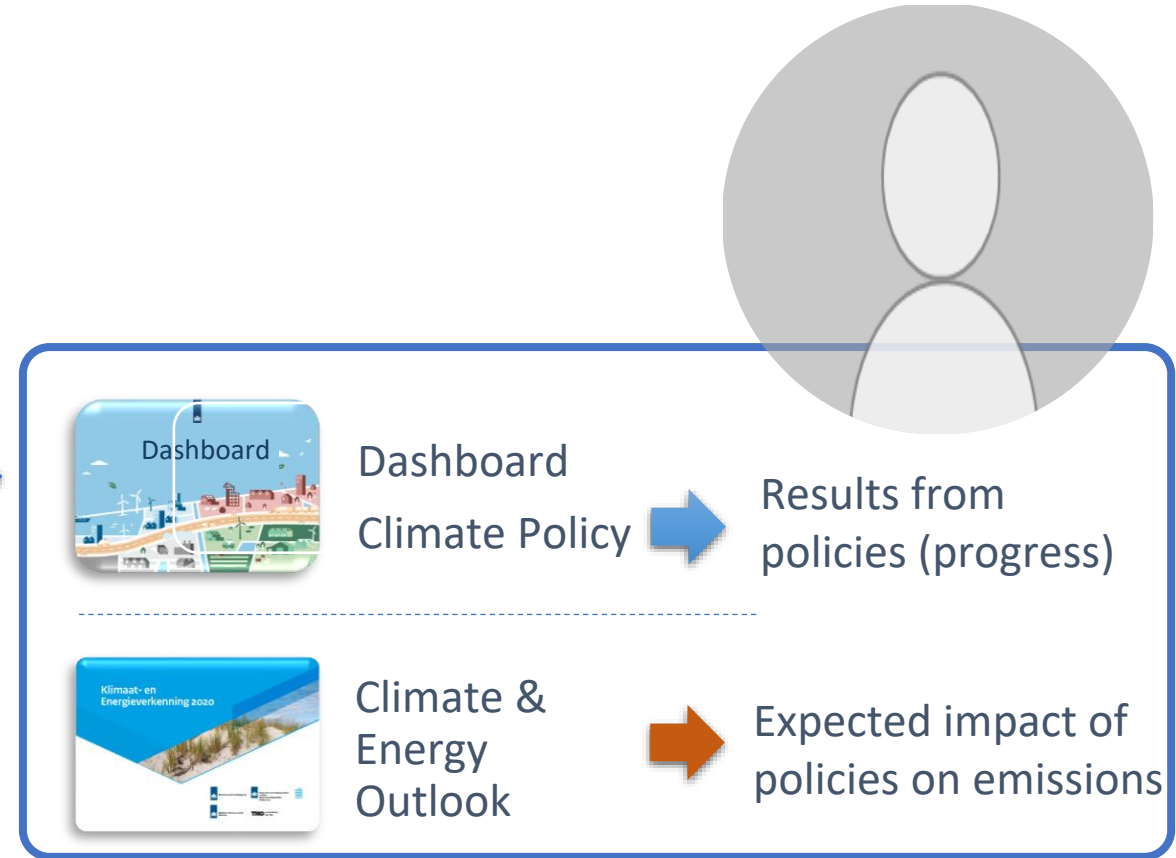
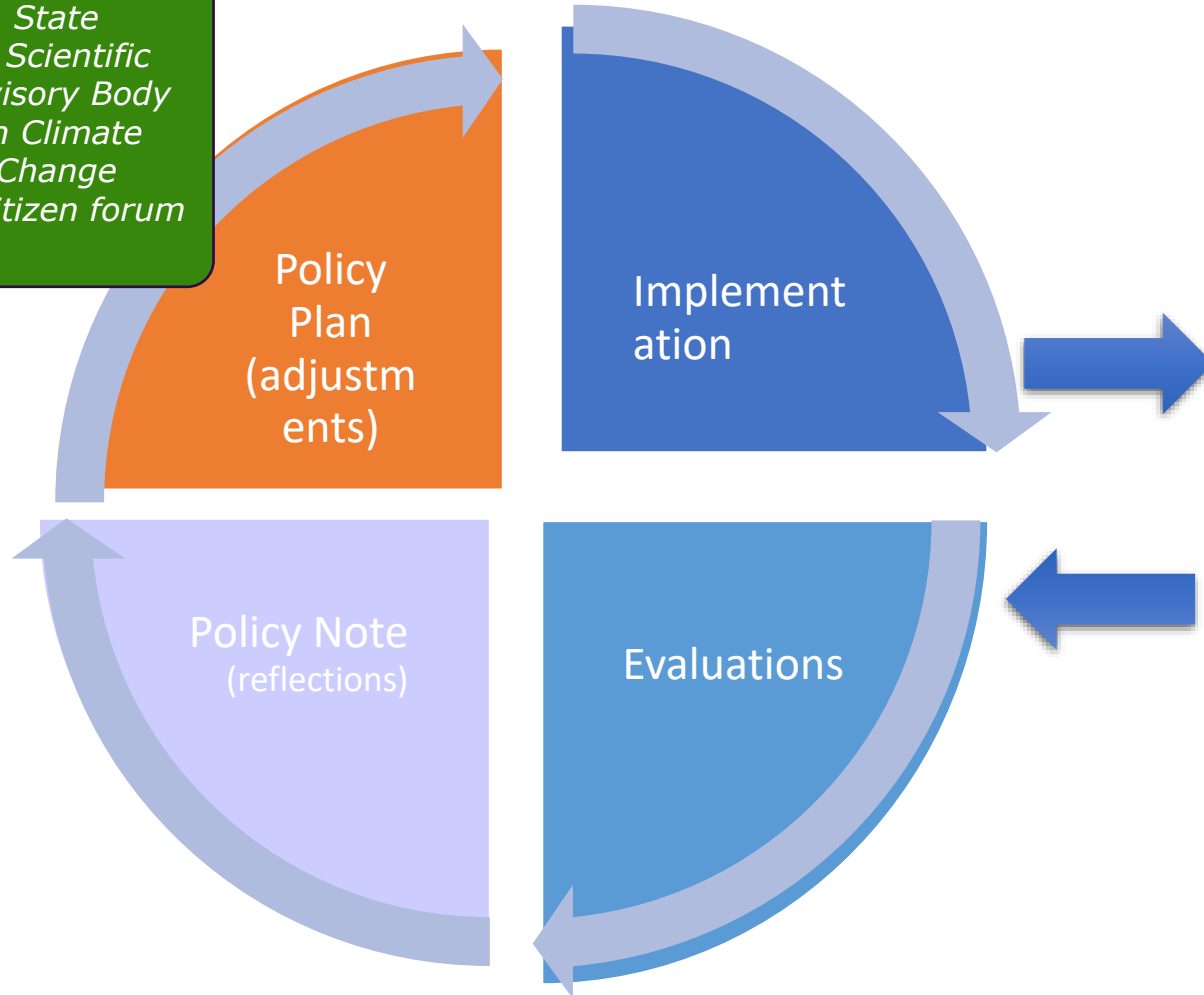




Policy-evaluation cycle

Advisory bodies:

1. Council of State
2. Scientific Advisory Body on Climate Change
3. Citizen forum



Projections

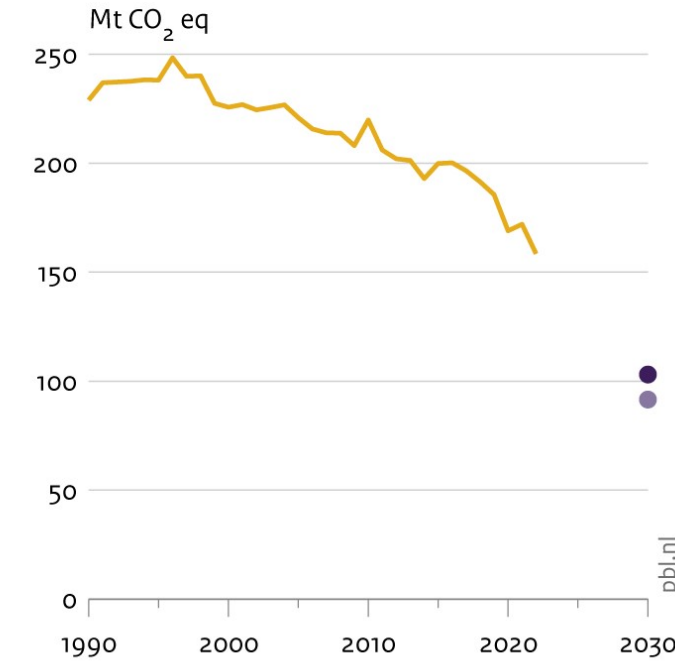
Klimaat- en Energieverkenning 2023

Ramingen van broeikasgasemissies, energiebesparing en hernieuwbare energie op hoofdlijnen

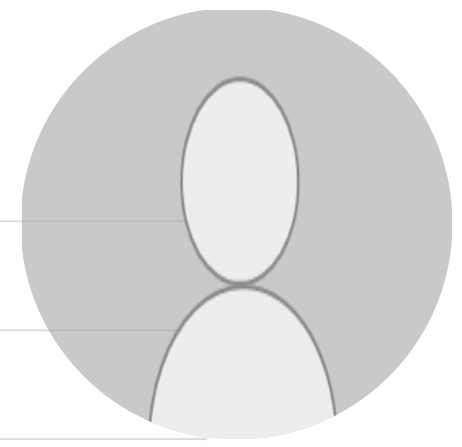
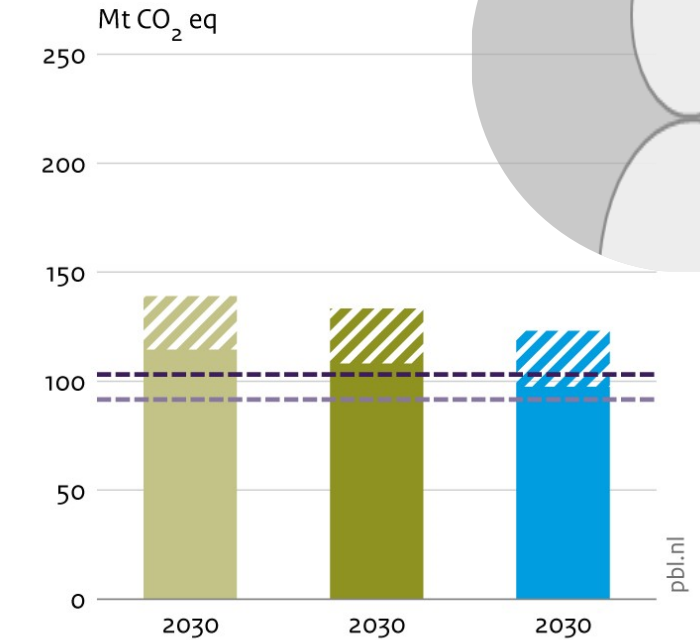


National greenhouse gas emissions and emission targets

Realised






Projections 2030



— Realised



Projections

-  KEV 2022 Based on adopted and proposed policies
-  KEV 2022 Based on adopted and proposed policies, and share of policies currently on the agenda for which impact assessments could be made
-  KEV 2023 Based on adopted and proposed policies, and share of policies currently on the agenda for which impact assessments could be made

Of which:

 Range

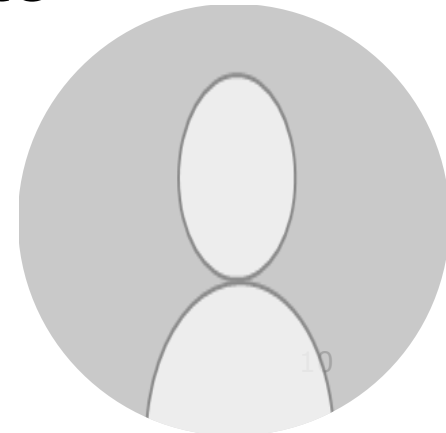
2030 Target

-  55% reduction target
-  60% reduction target in the policy elaboration



Concluding remarks

- › Committed to meet ambitious climate targets: nationally, within the EU and internationally
- › Requires engagement of all sectors and stakeholders in the transition
- › Continuous learning and adjusting policies ensuring climate neutrality can be realised!





Thank you for your attention!



Multilateral Assessment of the Netherlands at SBI59
5-6 December 2023

