Green Guarantee Group Flagship 2026 Report: from Recommendations to Implementation

Discussion at the Xingu Finance Talks

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Guarantees are growing—but availability does not equal deployment

Approx. 30%

Amount of private finance mobilized for development through OECD-tracked mechanisms, 2012–2024

USD 22.8bn

Capital mobilized through guarantees in 2024 – more than 2× 2012 levels

USD 8bn

Climate finance mobilized via guarantees in 2024 – more than 3× 2012 levels

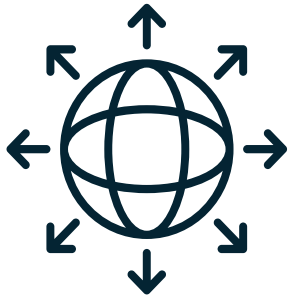
Abroad guarantee product base now exists across sectors and geographies, but product availability does not tell us where guarantees are being deployed, what they mobilize, or where they provide the greatest additionality.

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Guarantees | MIGA

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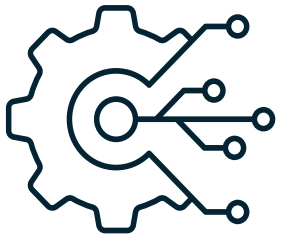
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The next challenge: moving from availability to implementation and scale



Identify & Access

Make existing guarantee and complementary catalytic capital easier to navigate



Combine Capacity

Connect providers so they can share risk and make better use of existing balance sheets



Deploy and replicate

Connect risk-bearing capacity with the institutions, pipelines, and enabling conditions needed for scale

A more connected ecosystem can make better use of the risk-bearing and catalytic capital that already exists

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Guarantees are one part of a broader set of solutions needed to reduce financing costs

Local currency & FX risk

Guarantees and FX risk management tools need to work alongside deeper domestic capital markets, stronger financial intermediaries, and greater participation from institutional investors

Risk sharing

Guarantees, co-guarantees, and other risk-sharing instruments can improve financing terms and mobilize additional capital where risks are constraining investment

Pipeline & capacity

Project preparation, technical assistance, and institutional capacity help connect available financing and risk-bearing capacity with credible investment opportunities

Enabling frameworks & data

Appropriate regulatory treatment and decision-useful data can help ensure that risk transfer is recognized and that financing decisions better reflect actual rather than perceived risk

Deploy risk sharing where it provides additionality, alongside the solutions needed to mobilize investment at scale.

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