

Draft case study: Economic Diversification and Climate Policy Integration in Nigeria: A Case Study from Nigeria

Agenda Item 4 (b)

14th meeting of the KCI
4–5 June 2026
Bonn, Germany



United Nations Climate Change
Katowice Committee on Impacts



Photo by USAID

Background

At KCI 13, the KCI:

- Considered the case study
- Agreed to provide written inputs for further development with a view to finalizing it at KCI 14



Comments received

Comment	How comments have been addressed
<p>Does any of the scenarios considers the likely continuation or termination of the US-Africa AGOA programme in Nigeria? Given that this is an important trade and market access programme for petroleum products in Nigeria, it might be worthwhile considering. If this would not be relevant to the objectives of the study, it could be indicated in a footnote.</p>	<p>A footnote has been added in section 4.2.3 to clarify that the modelling framework does not distinguish among destination markets or incorporate changes in any trade preference regimes. Export demand is represented in aggregate, with constant world prices and no partner-specific market access shocks.</p>
<p><i>(A remark about the development of the Dangote refinery complex which is s set to significantly reduce Nigeria's reliance on imported petroleum)</i></p> <p>This is a very important parameter to consider in the study, and a major drive to local value addition in Nigeria, if the new refinery complex is materialized.</p>	<p>The study has taken into account the development of the refinery complex.</p>
<p>As stated in the conclusions, some scenarios especially for the economic diversification are hypothetical or illustrative. Yes I do understand as stated in the report, economic diversification is multi-dimentional strategy. In addition to what is provided, I think it would be good to summarize based on the findings, what would be the most potential non fossil economic sectors which would be considered for economic diversification.</p>	<p>A synthesis paragraph has been addressed in the Conclusions, summarizing the sectors that show the strongest gains across the all simulations, while maintaining the illustrative nature of the analysis.</p>



Next step

- Inputs have been incorporated in document KCI/2026/14/6
- KCI may wish to deliberate on recommendations coming from the case study and from activity 12 when discussing KCI annual report 2026 at KCI 15 meeting



THANK YOU

