

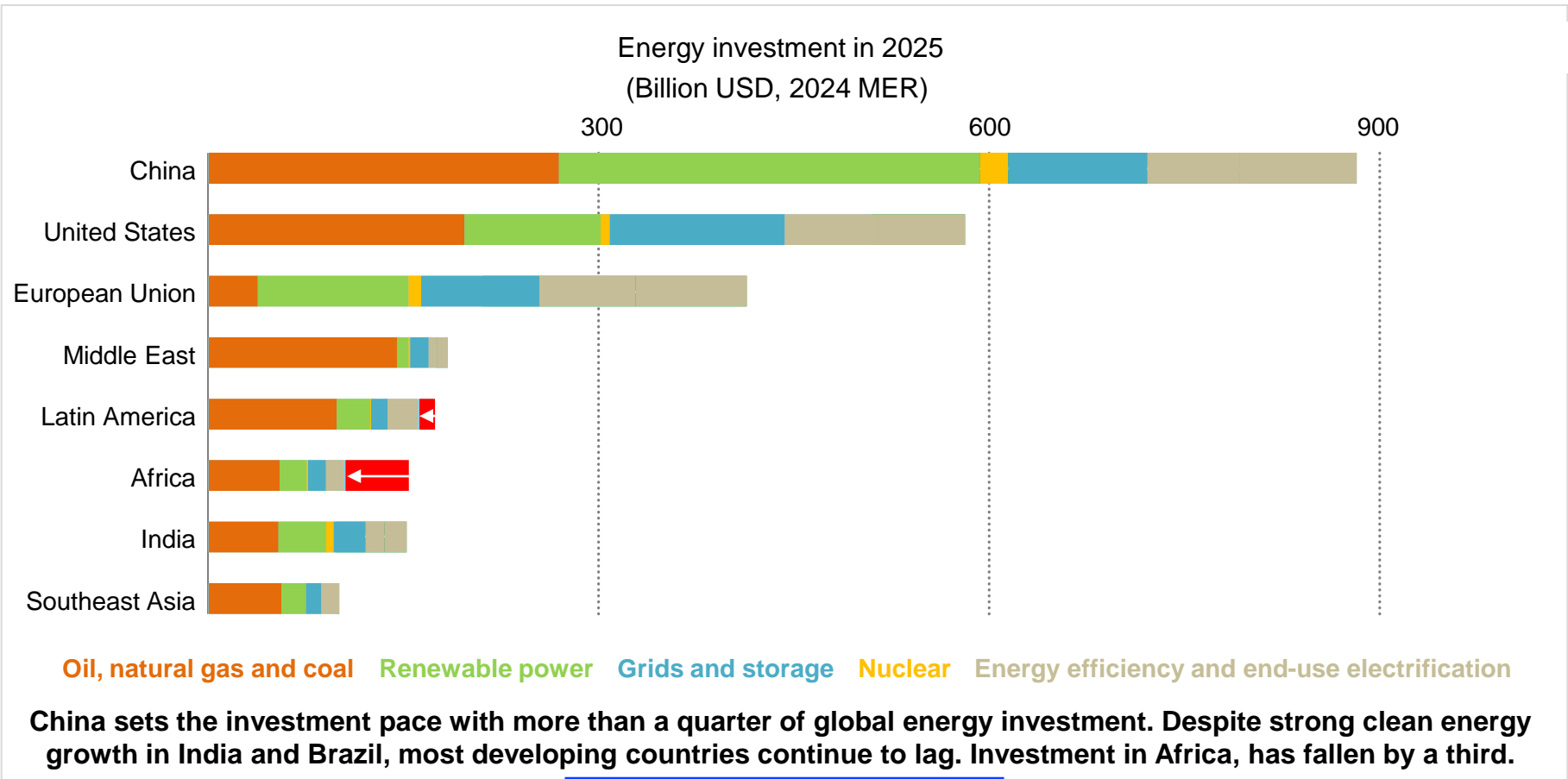


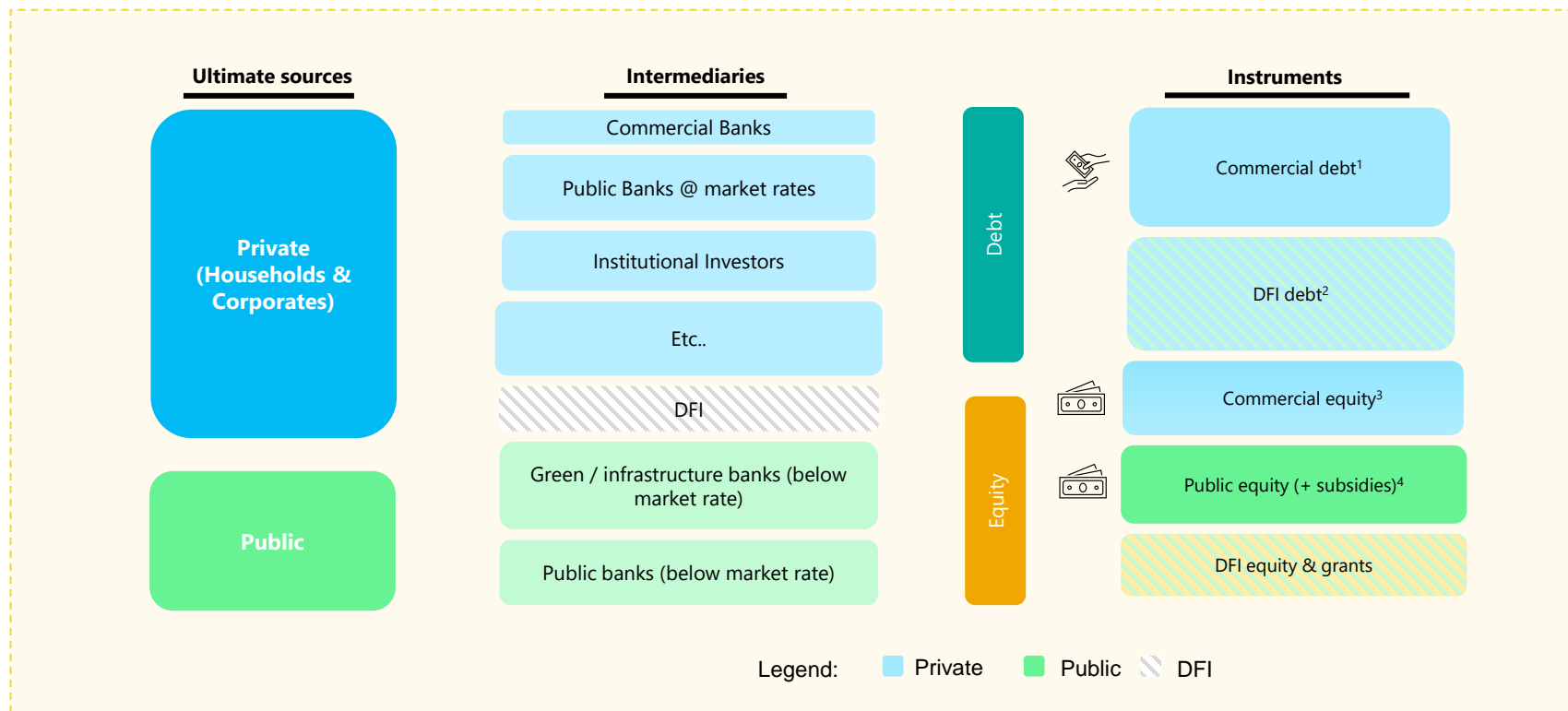
World Energy Investment 2025

SCF 37 Technical expert session: access to finance in the energy sector

11 June 2025, Bonn

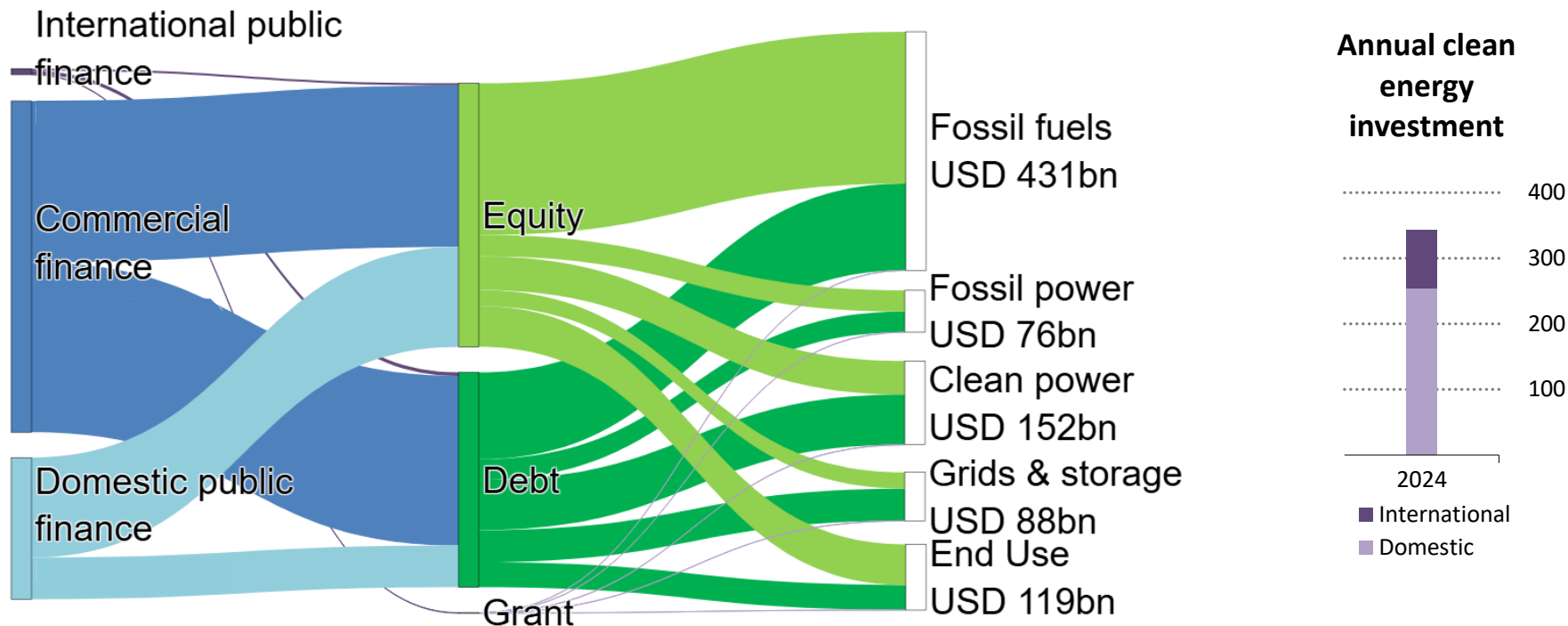
Energy investments continue to rise amid economic uncertainty





Tracking finance and investments in the energy sector in EMDE

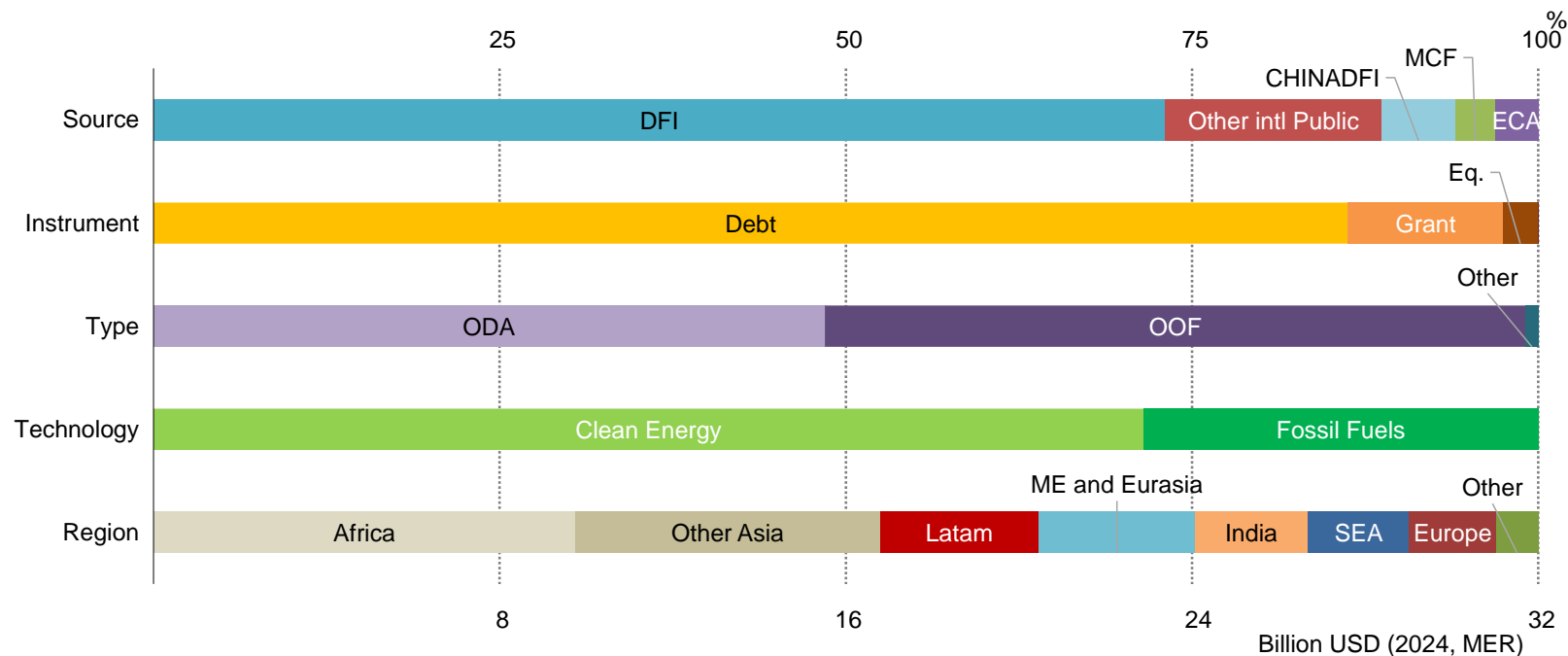
Energy investment in 2024 (Billion USD, 2024 MER)



Total energy related investment in EMDE other than China reached over USD 800 bn, less than half of that went to renewables, nuclear, grids, energy efficiency, electrification of end uses and low emission fuels

International public finance delivers USD 32 billion a year for energy

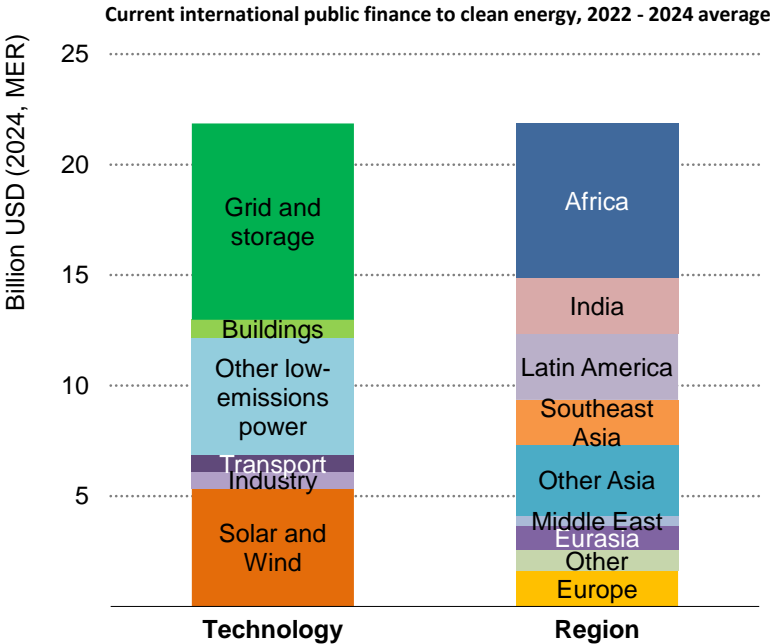
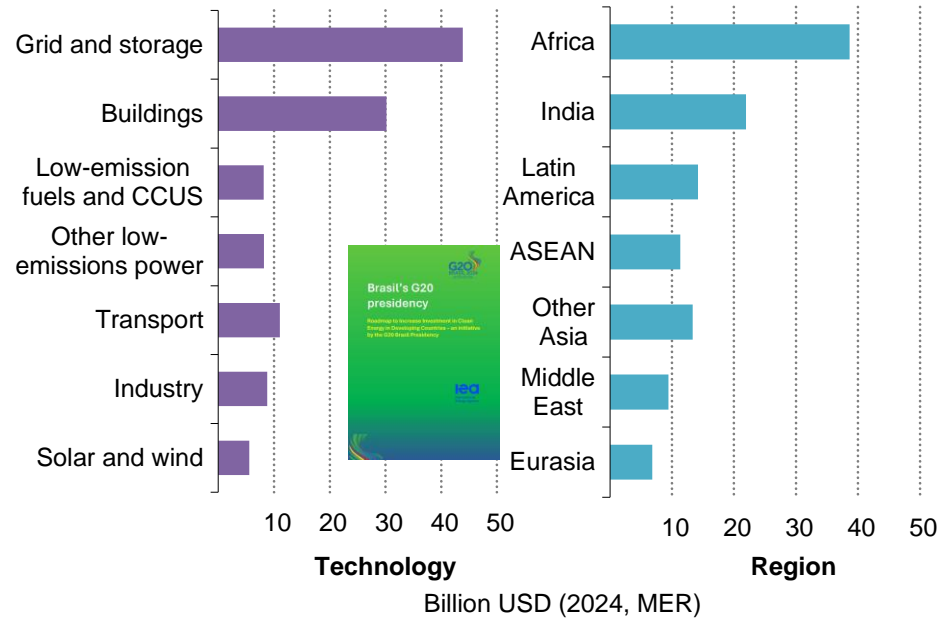
Breakdown of different sources of international public finance by instrument, type, technology and region, average 2022-2024



Over 70% of all international public finance for energy goes to clean energy projects, mainly via debt provided by DFIs. Private capital mobilisation remains low.

Mapping future investment needs in developing economies

Concessional funding needs based on technology and country
in 1.5-degree scenario in 2035



Support needs to shift away from mature solar and wind towards buildings and emerging technologies in hard to abate industry and transport sectors

