

**Technical expert session on information and data sources
and approached to monitor the NCQG**



World Investment Report 2023

Investing in Sustainable Energy for all

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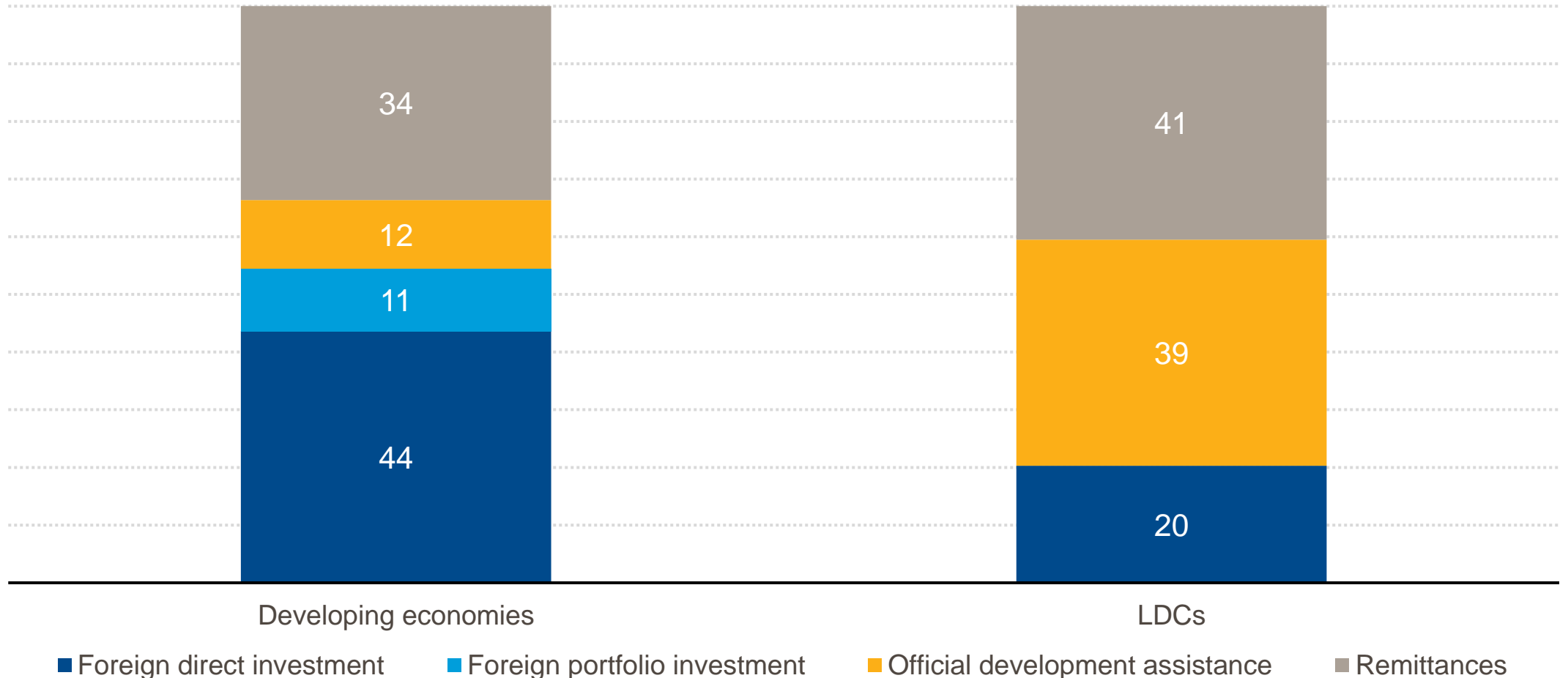
11 June 2025





FDI is a major source of financing for developing countries

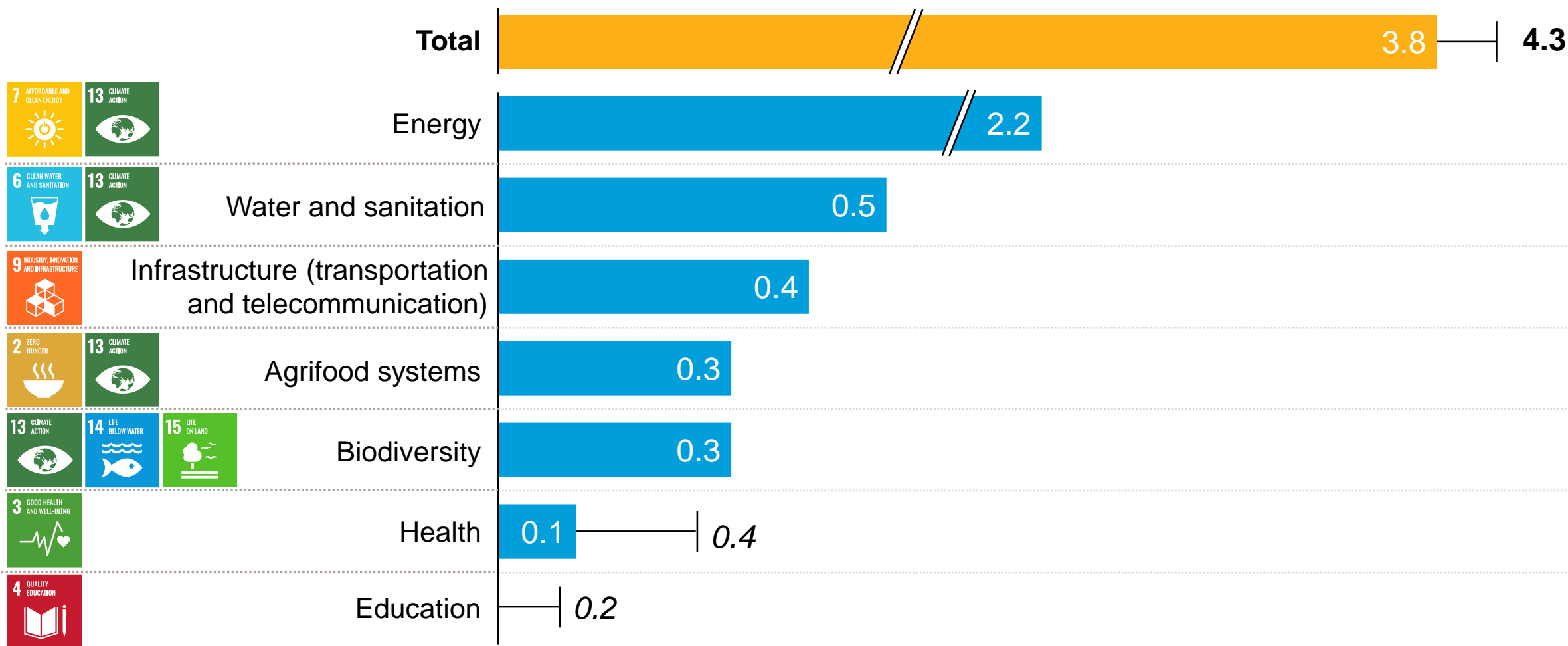
Shares across categories of external financial flows, 2023
(Percentage)





Key SDG sectors in developing countries

Estimated annual investment gap, capital expenditure, 2023-2030
(Trillions of dollars)

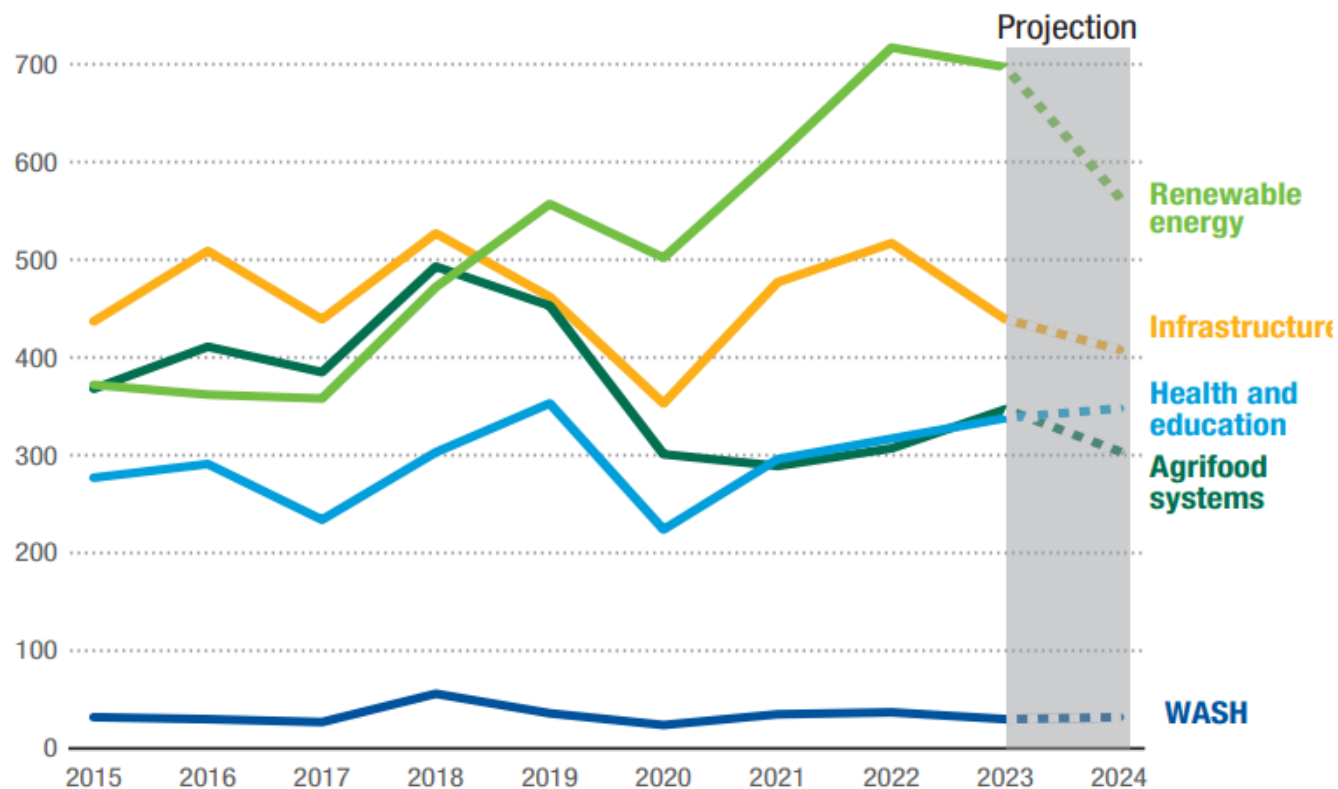


Different data sources

- **Foreign direct investment**
- **Greenfield projects** – announcement-based data that reflect investment intentions in the reporting year and signal directional FDI trends ahead. Greenfield projects mostly cover industrial sectors.
- **International project finance** – announcements of large-scale projects involving multiple investors and containing a significant debt component. These projects mostly cover infrastructure sectors and are therefore especially relevant for SDG investment.
- **Annual financial commitments versus announced projects**

➤ International investment projects in SDG sectors have lost momentum

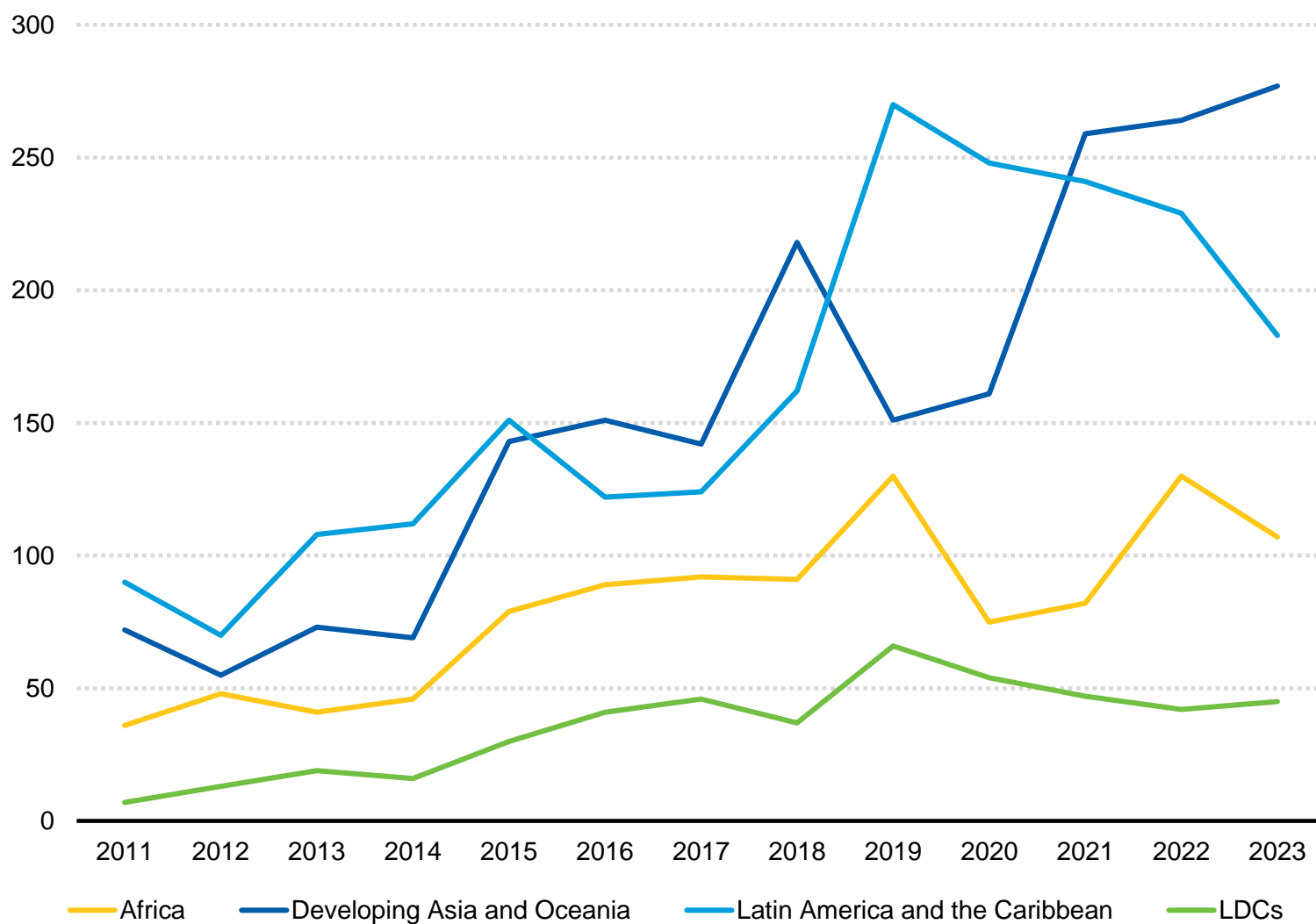
Investment projects in SDG relevant sectors
(Number)





Investment activity in renewables nearly tripled since 2015, but growth in developing countries has been slower

Renewable energy: international investment in developing regions, 2011-2023
(Number of projects)



CAGR Renewables 2015-2023	CAGR Total FDI projects	CAGR GDP
8.6%	4.1%	7.2%
2.4%	1.6%	4.1%
3.9%	0.8%	5.2%
5.2%	-4%	6.7%

Thank you

