

MULTILATERAL ASSESSMENT - SPAIN



Until Dec. 2020

2020 EU target: **-20%** compared to 1990

2030 EU target: at least - 40% compared to 1990



Recently approved – 2030 targets:

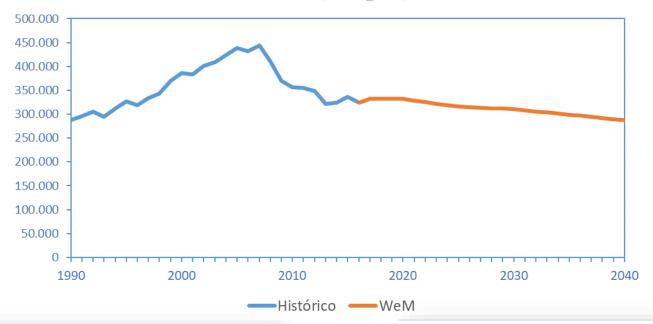
Dec. 2020: EU council conclusions UE 2030: at least - 55% compared to 1990

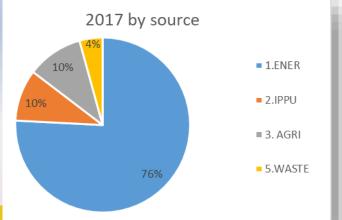


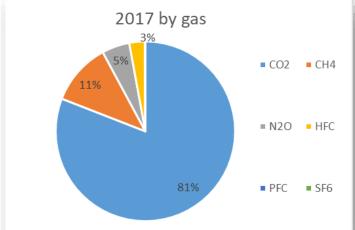
May 2021: Spanish Law for climate change and energy transition: - 23 % (base year 1990); -49% (base year 2005) increases objectives compared to the ones set for Spain in the EU framework

GHG total emission & projections

(4th Biennial report) **GHG** (**Gg CO**₂-**eq**)

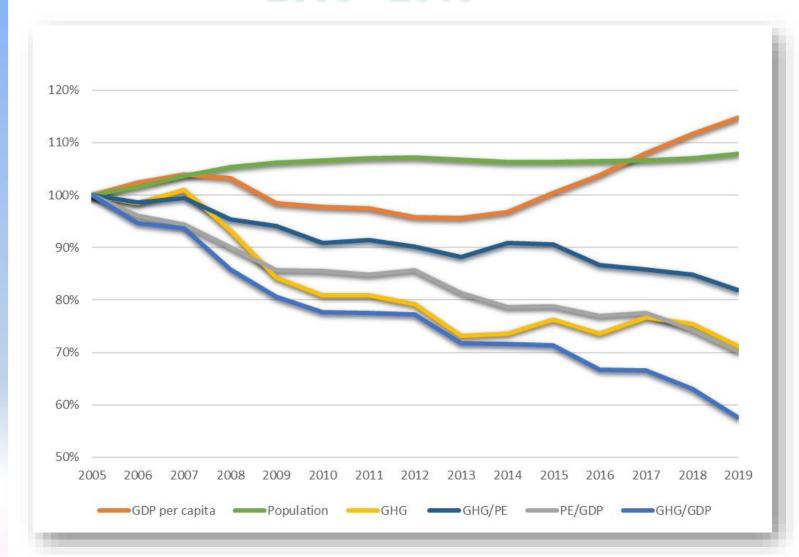








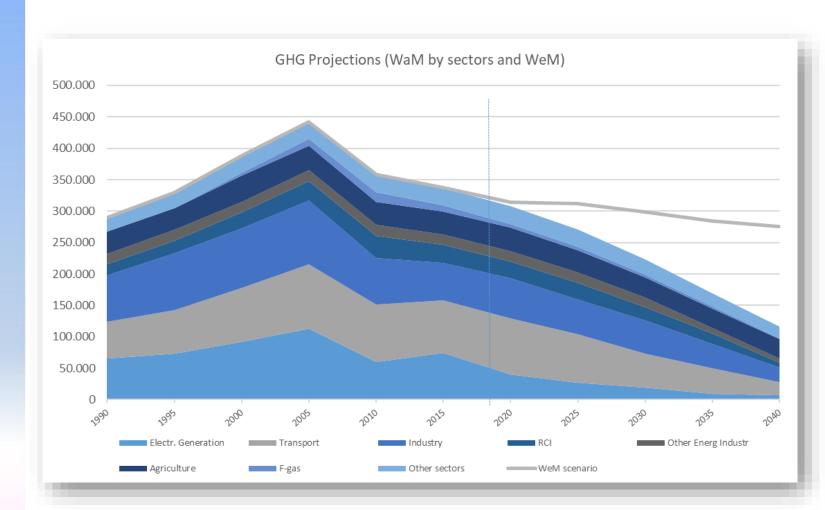
GHG and main drivers evolution 2005 - 2019







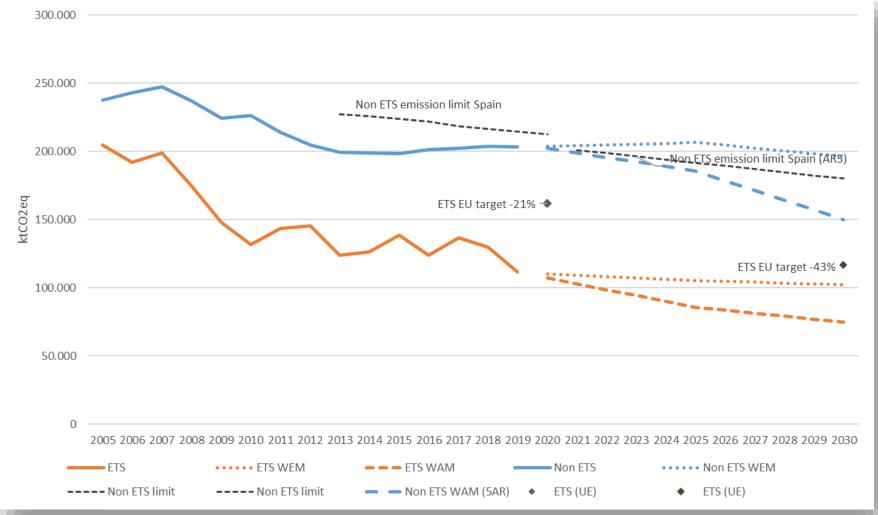
Total GHG emission & projections by sector (Spanish Energy and Climate Plan)

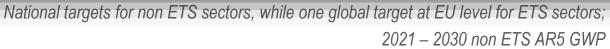






GHG evolution and targets 2020 & 2030







Pending of final 2020 data, Spain has met 2020 targets PAMs planned for 2030 targets achievement

Spain towards a decarbonized economy

(Legislative and planning framework)

- Law 7/2021 of Climate Change and Energy Transition.
- National Integrated Climate and Energy Plan 2021-2030
- 2050 Spanish Long Term Decarbonization Strategy

- At least 23% of GHG emissions for the whole Spanish economy (compared to 1990): - 60% in ETS & -38% in nETS (compared 2005)
- At least 42% renewables penetration in final energy consumption and 74% in power generation.
- At least 39,5% energy efficiency improvement compared to the base line in accordance with European rules
- Ban new fossil fuel subsidies and exploration &production.

2030

- At least -90% GHG emissions (compared to 1990).
- Carbon neutrality
- Achieve a 100% renewable electricity system





Main political and social challenges for the future

- Improved croccutting governance, reporting and monitoring process
- ❖ Deployment of the legislative and planning framework in cooperation with all sectoral dpts. and stakeholders
- **❖** Truly green implementation of the after COVID recovery plan
- Incorporate new EU objectives.
- Alignement with other strategies: circular economy, innovation, industrial growth, bioeconomy, sustainable investments...
- Deployment of carbon sinks in order to achieve long term carbón neutrality
- Citizen involvement and acceptance

All these challenges have to be confronted in the context of:

- ❖ High political support to sustainable economic growth
- Ensuring a just transition that leaves no one behind and maximizes economic opportunies for all.
- A changing environment due to the impacts of Climate change, with a need to develop **adaptation policies and measures** in all sectors (*Spain highly vulnerable*)



Spanish Recovery, Transformation and Resilience Plan (SRTRP).

PILLARS, LEVER POLICIES AND COMPONENTS









10,5%

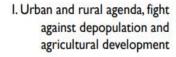
7,0%

1,2%



110 investment measures 102 reform measures

10 Lever Policies (30 Components)

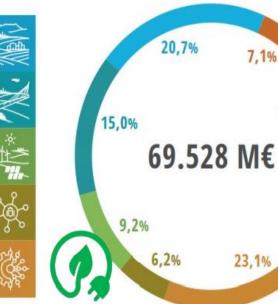


II. Resilient infrastructures and ecosystems

III.A fair and inclusive energy transition

IV. An Administration for the 21st century

V. Industry and SMEs modernization and digitalization



Digital Transformation: 29,6%

VI. Promotion of science and innovation and strengthening of the capabilities of the National Health System VII. Education and knowledge, lifelong learning and capacity building

VIII. The new care economy and employment policies

IX. Promotion of the culture and sports industry

X. Tax system modernization







Concluding remarks

- Spain has met the 2020 GHG mitigation target.
- Now focussing on 2021-2030 period ,with ambitious targets in the pathway to 2050 neutrality. Final version of 2030 NECP and 2050 LTS already reported.
- ❖ Spanish Recovery, Transformation and Resilience Plan. A Plan to boost recovery after the health crisis, being the Green Transition one of the four pillards. 40% of investments will be climate change projects and programs . 100% should respect the DNSH

















