

### Why does environment matter in ICT sector?

CO<sub>2</sub> Regulation Ethical purchasing behaviour Corporate responsibility





Energy consumption **Energy sources New business** opportunities





### ICT will have net positive impact on the environment



Minimize
Life-cycle
thinking

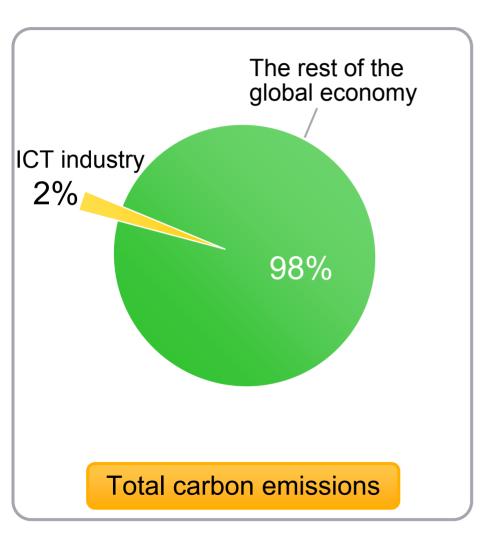
Combine
Environmentally
sustainable
business solutions

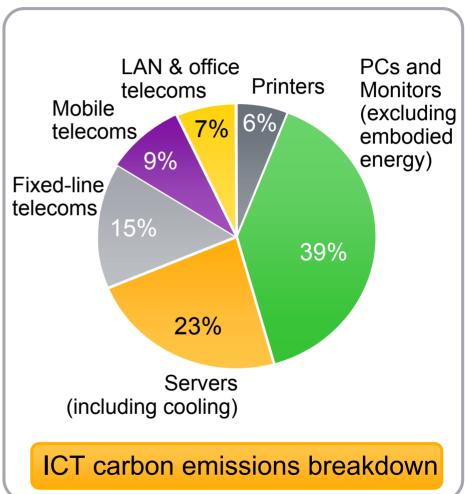
#### **Maximize**

Expansion and innovations for use of communications technology and services in the society



### ICT accounts for 2% of worldwide emissions

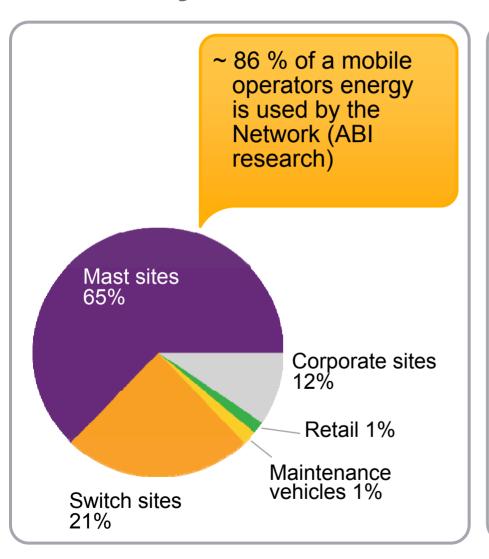


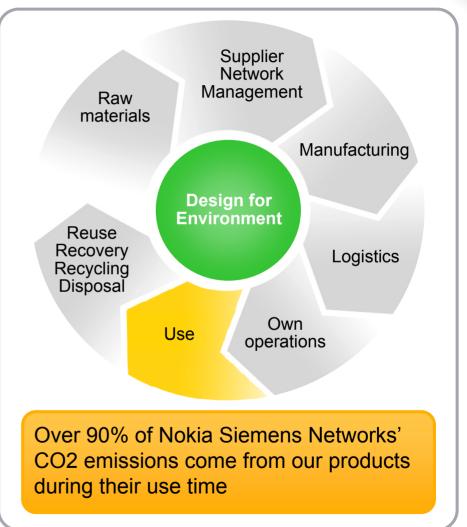


Source: Gartner – IT Vendors, Service Providers and Users Can Lighten IT's Environmental Footprint, December 2007



# Common challenges drive energy efficiency







# Renewable energy – goals for mobile industry

#### **GSMA Green Power for Mobile**

- Renewable energy sources, such as solar, wind, or sustainable biofuels, to power 118,000 new and existing off-grid base stations in developing countries by 2012.
- => Would save up to 2.5 billion litres of diesel per annum and cut annual carbon emissions by up to 6.8 million tonnes.

#### Nokia Siemens Networks commitment

 Renewable energy will be our first choice for remote base stations by 2011







# Double challenge - Cost of energy and sources for energy

- Cost of energy out of overall network operational cost can be as high as 15 - 30 % in developing markets\* (in developed markets around 10%)
- Every year 75,000 new mobile base stations requiring their own power source as they are not connected to a main grid\*\*
- Unpredictable cost of fuel + logistical challenges of building and maintaining more remote sites => renewable energy sources can bring significant financial and environmental benefits







<sup>\*</sup>NSN operational efficiency benchmarking

<sup>\*\*</sup> GSMA

### The opportunity: half a trillion euros

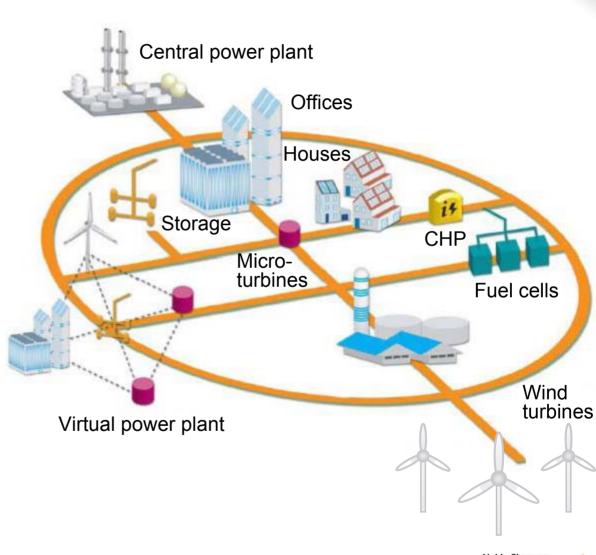
Offset potential of ICT industry can be up to five times its own footprint\*



<sup>\*</sup>A report by The Climate Group on behalf of the Global eSustainability Initiative (GeSI)

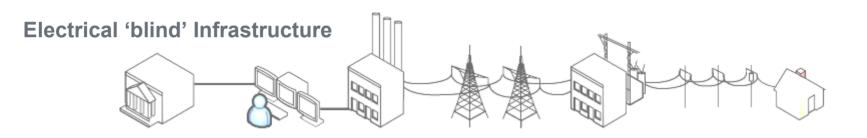
### New opportunities emerging – Smart grids

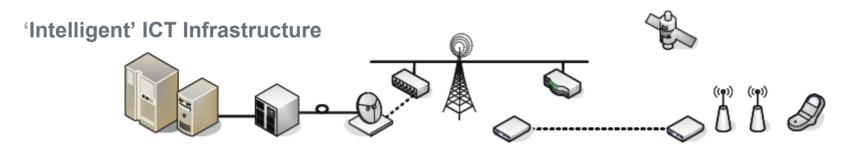
- Electricity grids function partly based on decisions made 120 years ago
- EU, US and various nations supporting Smart Grids
- Smart grids =
   intelligence in the
   intelligence in the
   energy consumption
- People will reduce energy use based on information on current consumption
- ICT solutions make Smart Grid a reality



# Changes in energy markets open up an growth opportunity for ICT

today

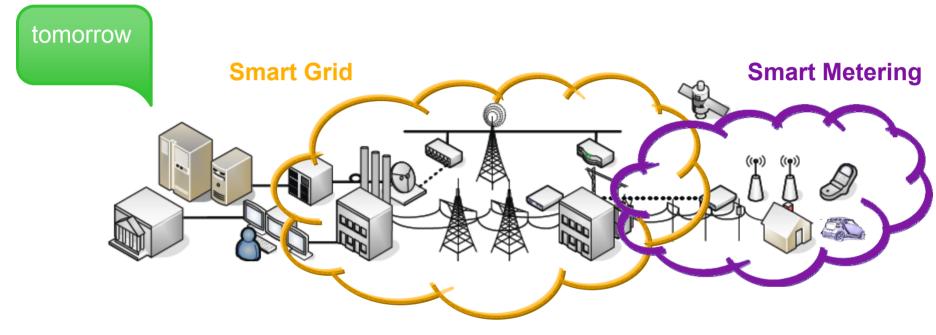




Source: Electric Power Research Institute (EPRI)



# ICT infrastructure will make electricity grids interactive for both power generation and power consumption



Source: Electric Power Research Institute (EPRI)



### 'It takes a new way of thinking to solve the problems that we created by the old way of thinking.'



