

# Multilateral Assessment Luxembourg

SBI46 - Bonn - 12 May 2017

### André Weidenhaupt

**Director General** 

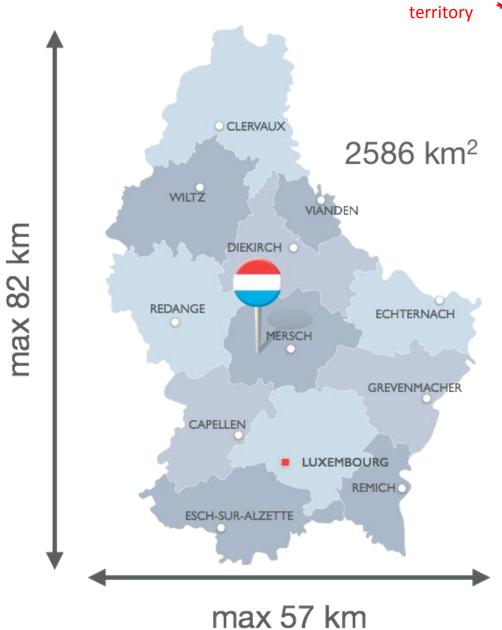
**Eric De Brabanter** 

Senior Economist









#### population & workforce

# STRONG POPULATION GROWTH DUE TO IMMIGRATION



- 31st Dec. 2015: 576,200
- 1990-2015: + 52%
- est. 2050: 950,000

# STRONG CROSS-BORDER COMMUTERS GROWTH DUE TO THE ECONOMIC DEVELOPMENT



- 31st Dec. 2015: 171,100
- 1990-2015: x 5
- est. 2050: 320,000



increase of built-up areas

#### population, workforce & location



### STRONG POPULATION **GROWTH DUE TO IMMIGRATION**



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## STRONG CROSS-BORDER COMMUTERS GROWTH DUE TO THE ECONOMIC DEVELOPMENT



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#### COUNTRY LOCATION

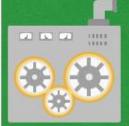


 at the heart of the main Western European N-S & E-W transit routes for both goods & passengers



increase of built-up areas transport flows

# COUNTRY & ECONOMY SIZE



 significant impacts of single sources of emissions, i. e. of a single industrial project

# ENERGY SUPPLY & SECURITY

energy



 high dependence on energy imports

#### **ENERGY PRODUCTION**



- · limited RES potential
- focus on wind, solar, biomass, heat pumps

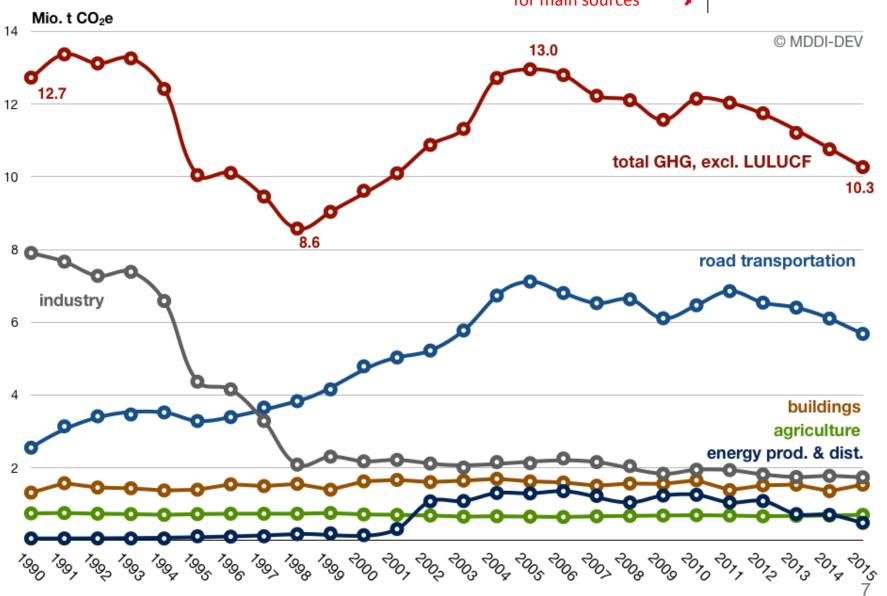


- 2030 Energy Strategy
- strategy of the Third Industrial Revolution (TIR)

#### GHG emissions trends 1990-2015 (1a)

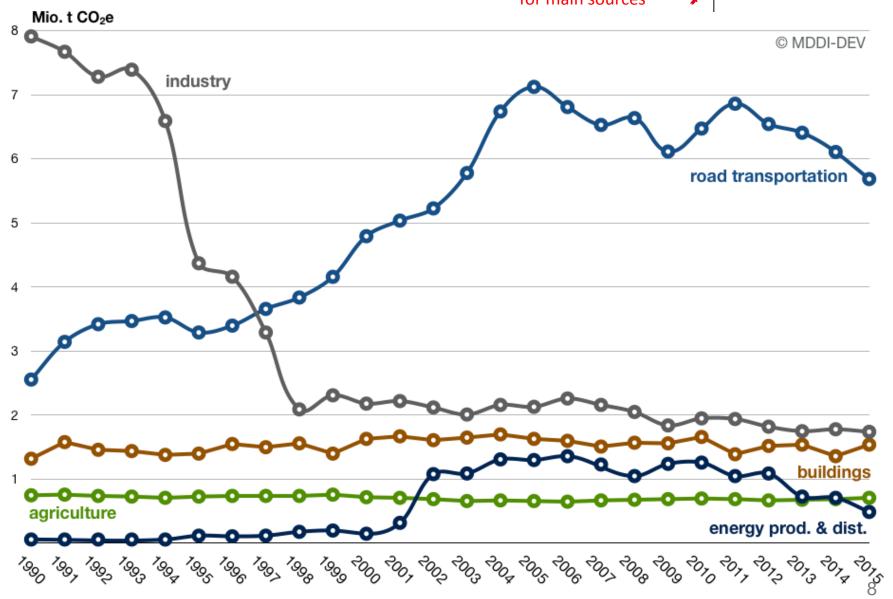








for main sources



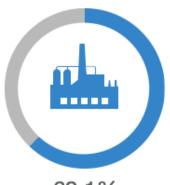


#### in total GHG, excl. LULUCF, for main sources

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1990









0.4%

62.1%

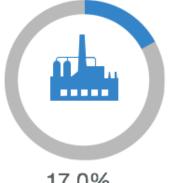
20.1% nat: 6.8% / exp: 13.3%

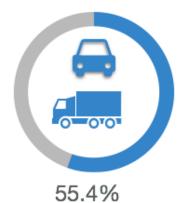
10.4%

5.9%

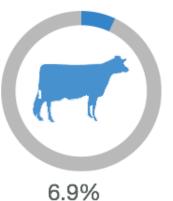
2015











17.0%

ESD: 66.0%

nat: 16.6% / exp: 38.8%

15.0% ESD: 17.9%

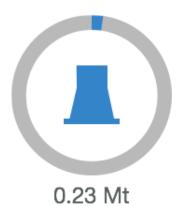
ESD: 8.2%



#### for main sources



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1.73 Mt

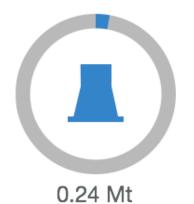
5.46 Mt

1.45 Mt

0.68 Mt

### 2030

2020











1.64 Mt

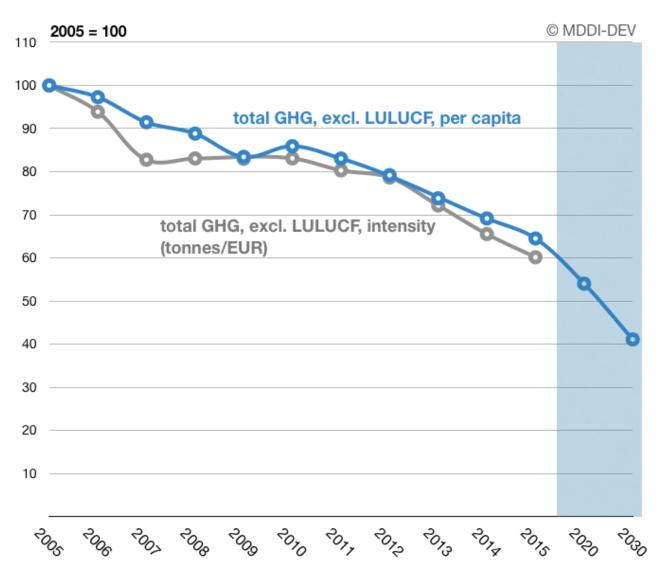
4.69 Mt

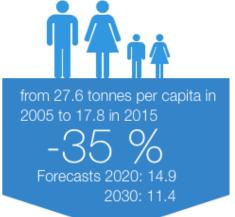
1.17 Mt

0.69 Mt

### LE GOUVERNEMENT DU GRAND-DUCHÉ DE LUXEMBOURG

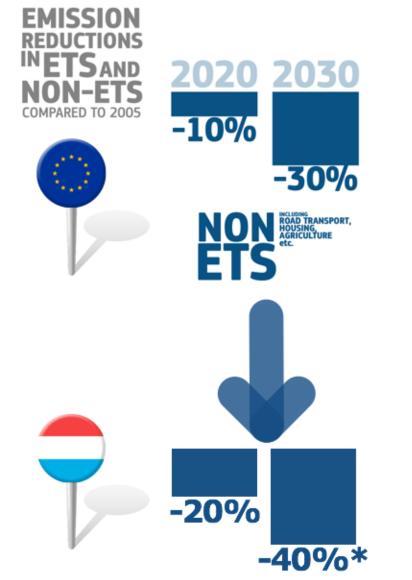
#### per capita & per unit of GDP

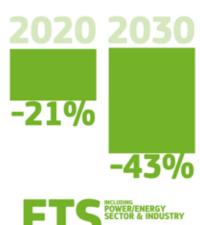






#### EU & Luxembourg's commitments





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# PLEDGE UNDER THE CONVENTION

unconditional quantified economy wide emission reduction target (QEWRT) of 20 % by 2020, compared to 1990 levels

**2020**COMMITMENTS

BINDING COMMITMENT UNDER KYOTO PROTOCOL joint commitment of the EU, its MS and Iceland to reduce average annual emissions during 2013-2020 by 20%, compared to base year

Implementing CP2 since 1st January 2013

TARGETS UNDER
THE 2020 EU
CLIMATE & ENERGY
PACKAGE

Emission Trading Scheme (ETS): allocation: - 21% / 2005

TARGETS UNDER
THE 2020 EU
CLIMATE & ENERGY
PACKAGE

other sectors (non ETS): effort sharing between Member States: - 20% / 2005 for Lux.

#### EU & Luxembourg's commitments

#### NDC UNDER THE PARIS AGREEMENT

the EU and its Member States are committed to a binding target of an at least 40% domestic reduction in GHG emissions by 2030, compared to 1990 levels

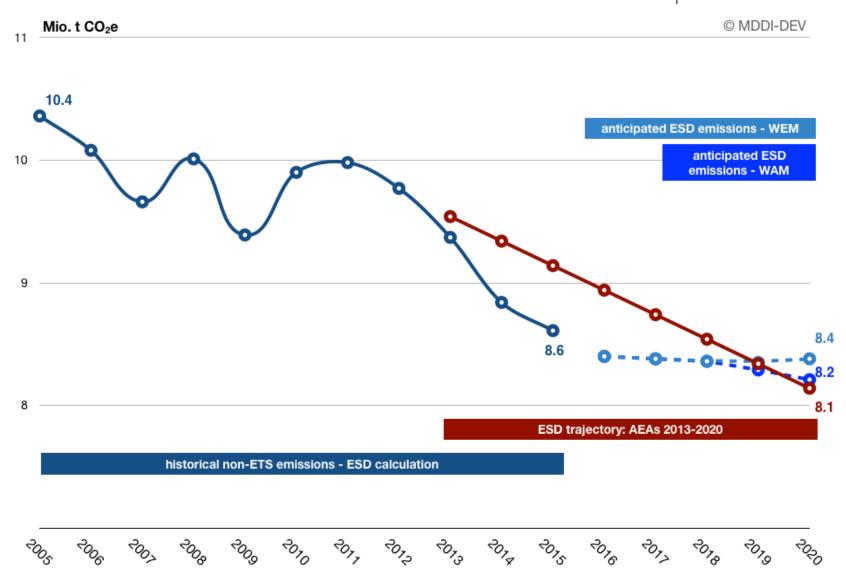
TARGETS UNDER
THE 2030 EU
CLIMATE & ENERGY
FRAMEWORK

Emission Trading Scheme (ETS): other sectors (non ETS): allocation: - 43% / 2005 suggested effort sharing

COMMITMENTS
TARGETS UNDER
THE 2030 EU
CLIMATE & ENERGY
FRAMEWORK

other sectors (non ETS): suggested effort sharing between Member States: - 40% / 2005 for Lux.

#### projected non-ETS emissions and 'ESD trajectory'





#### residential buildings

Nearly zero energy standards for new residential buildings; financial support for increasing energy efficiency standards in existing buildings and promoting the use of renewable energy





#### Climate Agreement with the municipalities ('Pacte Climat')

'certification level' under the European Energy Award scheme



implementing a quality management system relating to the energy and climate policy

implementing an energy management tool for the infrastructures and the equipment

http://www.pacteclimat.lu/fr

benefiting from technical and financial support given by the Government

in effect since 1 Jan. 2013 / 2016: air quality criteria included / 2017: circular economy criteria included



#### Voluntary Agreement with the industrial sector

the majority of the country's large industrial energy consumers participate the aim is to improve energy efficiency over the period covered by a general objective of 7 %



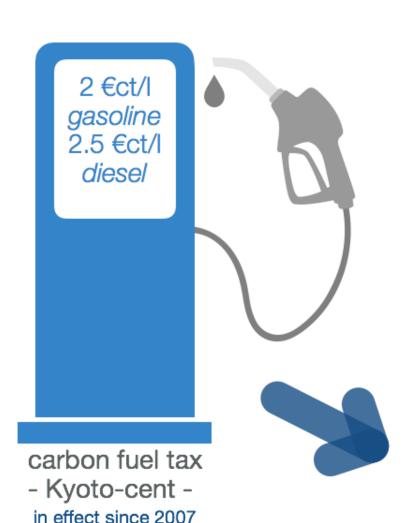
exemption from a proportion of the tax on electricity and gas if the objective is met

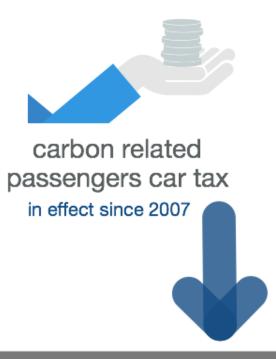
obligation to introduce an energy management system and to report annually

in effect since 1996, revised & renewed several times / latest agreement covers 2017-2020 and introduces training in energy efficiency management requirements and exchange of good practices



#### Kyoto-cent & carbon related passengers car tax

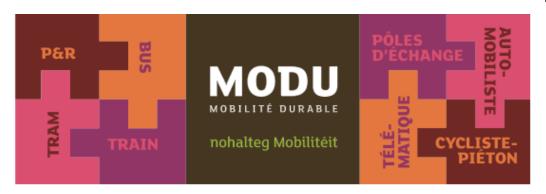


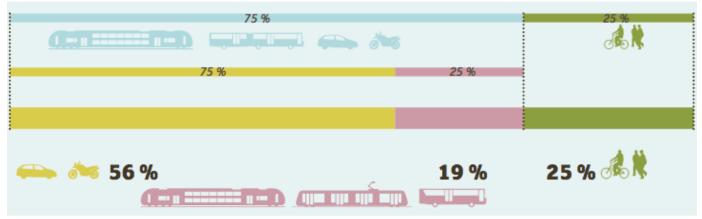


- international climate finance (120 million € 2014-2020, additional to ODA)
- national mitigation measures

**CLIMATE & ENERGY FUND** 

#### a better mobility









#### other mobility & transport related policies



fiscal benefits in kind for leased car now based on CO<sub>2</sub> emissions per km and propulsion means deployment of the e-mobility required infrastructure

2018: public admin. will purchase exclusively electric & plug-in hybrid cars







# Thank you for your kind attention