

ENERGY EFFICIENCY



**Energy Efficiency:
Supporting our climate goals**

Philippe Benoit
Head of Energy Efficiency & Environment (Climate) Division, IEA

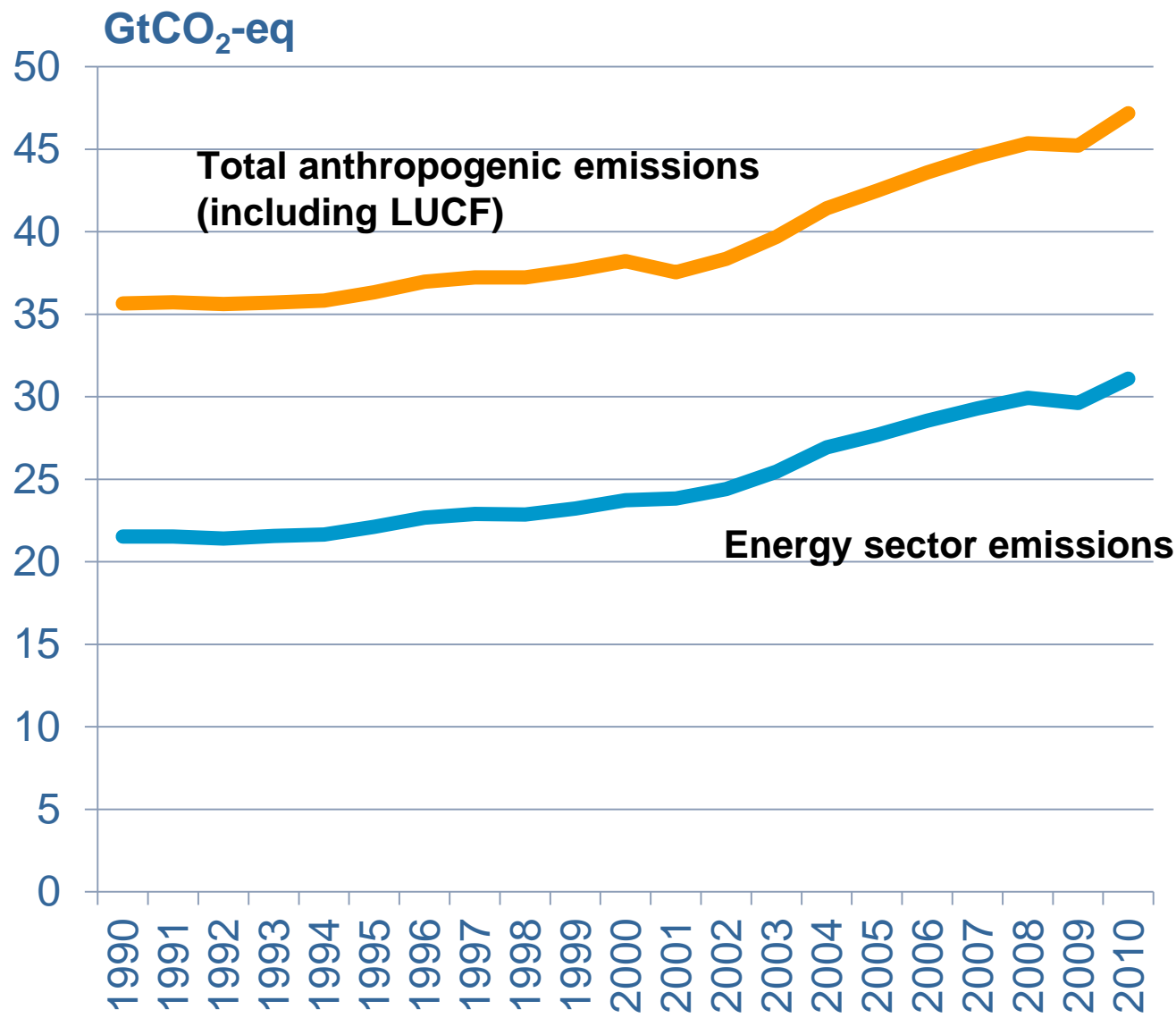
**ADP Technical Experts Meeting: Energy Efficiency
Bonn, 13 March, 2014**

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A. Why is Energy Efficiency important to our climate aspirations

B. ...

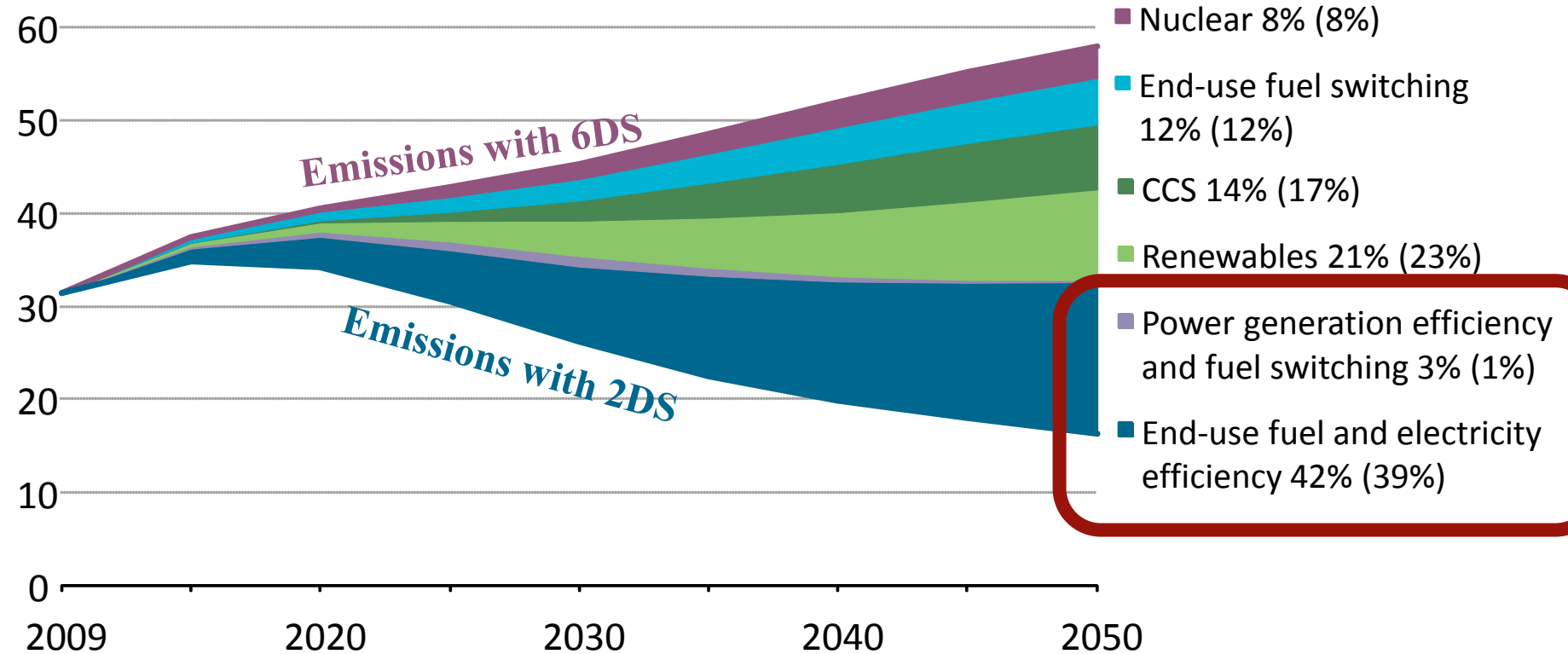
From total to energy GHG emissions



Energy sector is a key driver as it represents over 60% of human generated emissions...

A major role for Energy Efficiency

Emissions Reductions (Gt CO₂)

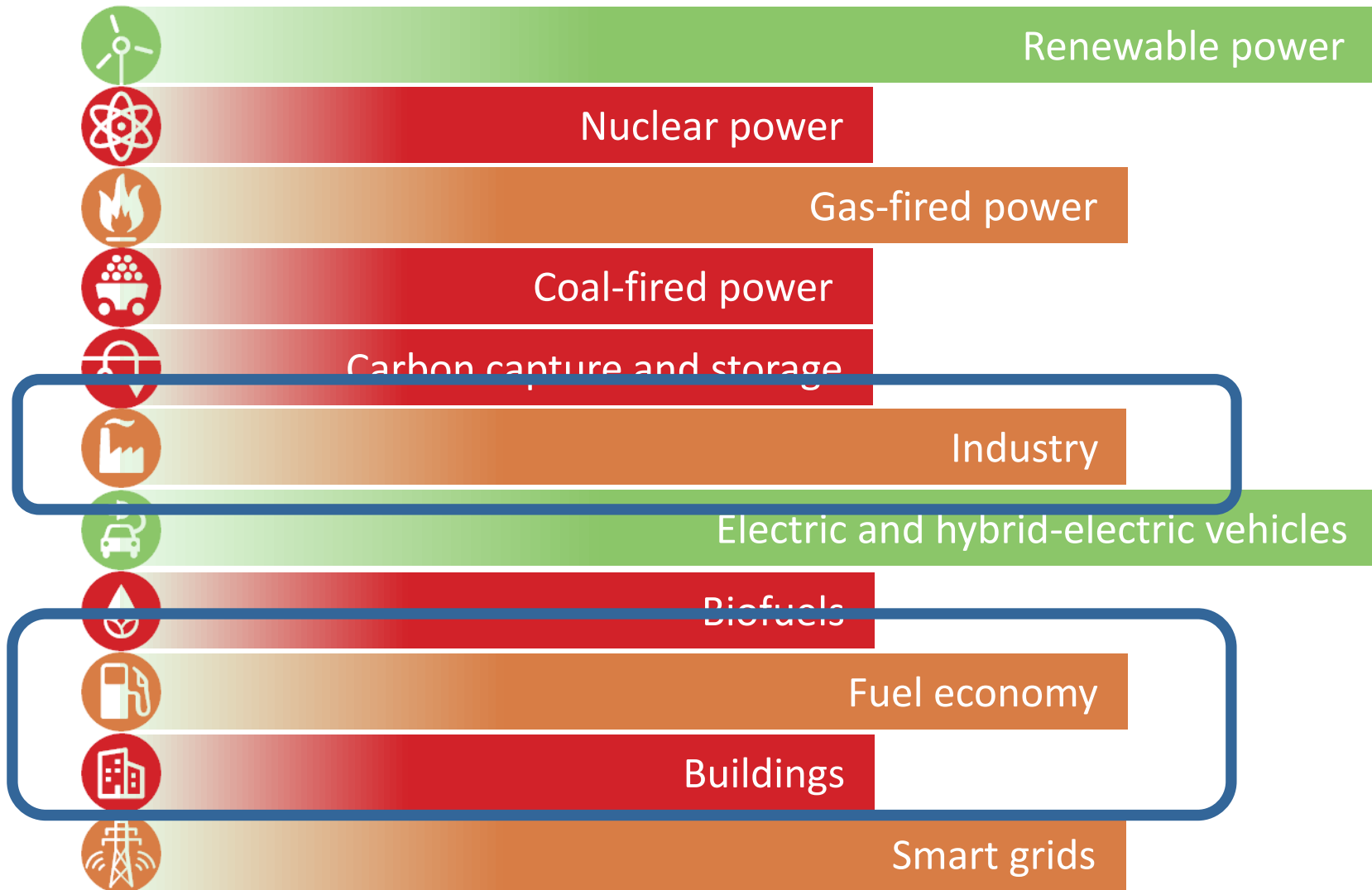


Great needs

'Great Expectations'

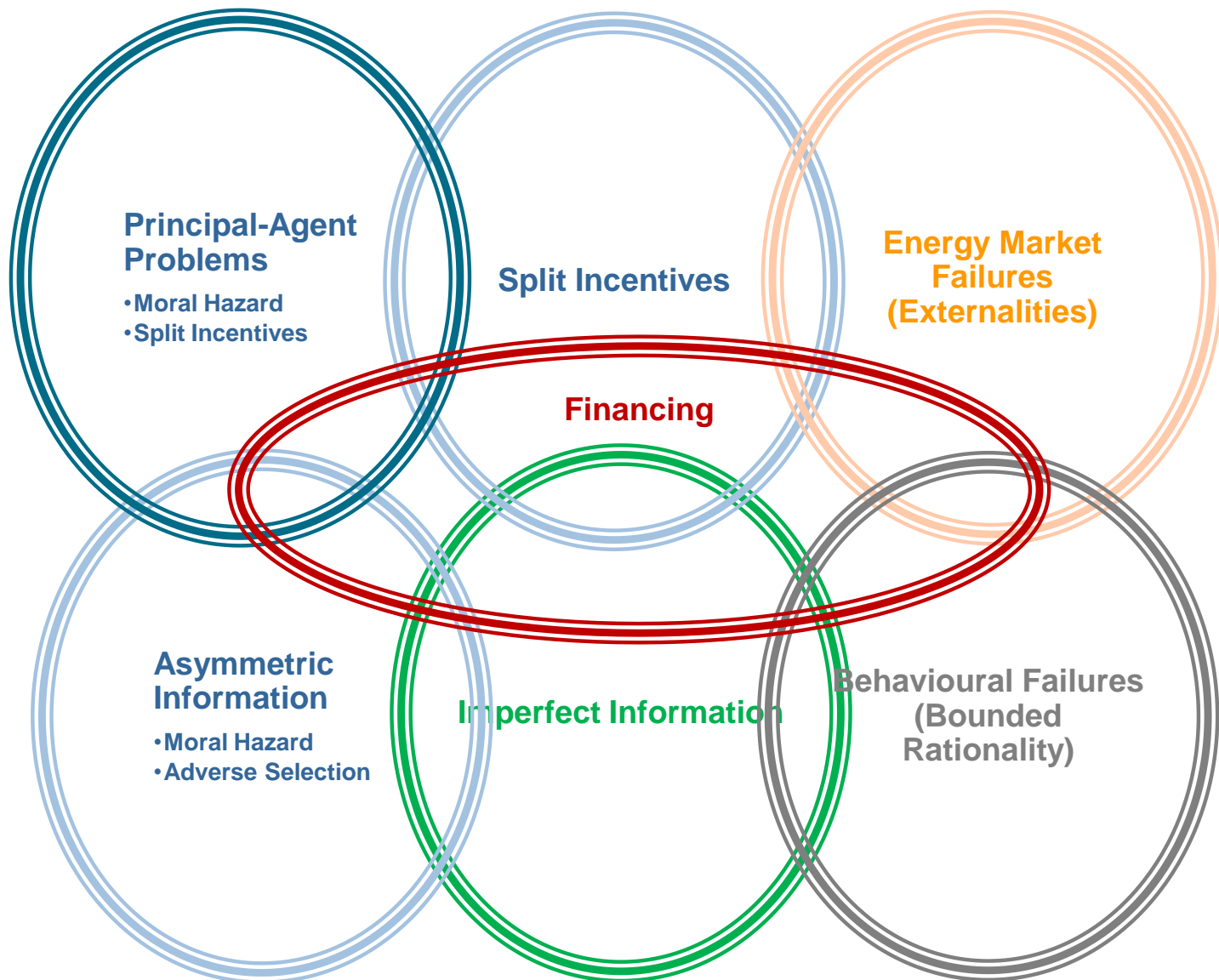
But...

EE is not on track



What is slowing us?

Market failures impede EE investment



Good policies are needed. . .

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- A. Why is EE important to our climate aspirations
- B. How can we promote EE – some policy and other areas**
- C. ...

***Policy solutions are
often straight-forward. . .***

25 EE Policy Recommendations

Cross-sectoral

1. Energy efficiency data collection and indicators
2. Strategies and action plans
3. Competitive energy markets with appropriate regulation
4. Private investment in energy efficiency
5. Monitoring, enforcement and evaluation of policies and measures

Buildings

6. Mandatory building energy codes and minimum energy performance requirements;
7. Aiming for net zero energy consumption in buildings
8. Improving the energy efficiency of existing buildings
9. Building energy labels or certificates
10. Improved energy performance of building components and systems

Appliances and Equipment

11. Mandatory MEPS and labels for appliances and equipment
12. Test standards and measurement protocols for appliances and equipment
13. Market transformation policies for appliances and equipment

Lighting

14. Phase-out of inefficient lighting products and systems
15. Energy efficient lighting systems

Transport

16. Mandatory vehicle fuel efficiency standards
17. Measures to improve vehicle fuel efficiency
18. Fuel-efficient non-engine components
19. Improved vehicle operational efficiency through Eco-driving and other measures
20. Transport system efficiency

Industry

21. Energy Management in industry
22. High efficiency industrial equipment and systems
23. Energy efficiency services for small and medium enterprises
24. Complementary policies to support industrial energy efficiency

Utilities and end-use

25. Energy Utilities and end-use energy efficiency



6 key poles for action

- A. Minimum energy performance standards** (appliances, equipment, vehicles, buildings, etc.)
- B. Information/Awareness** (e.g., labelling)
- C. Designated EE promotion authority**
- D. Financing** (market, concessional, etc.)
- E. Technology development** (from incandescent to CFLs to LEDs; better ceiling fans)
- F. Better Data** (identify EE opportunities, impacts)

Different instruments are used in different sectors

Industry

- Audit standards
- Energy management support
- Energy prices
- CO₂ emissions trading
- Tax relief
- 3rd party finance and ESCOs
- R&D incentives

Transport

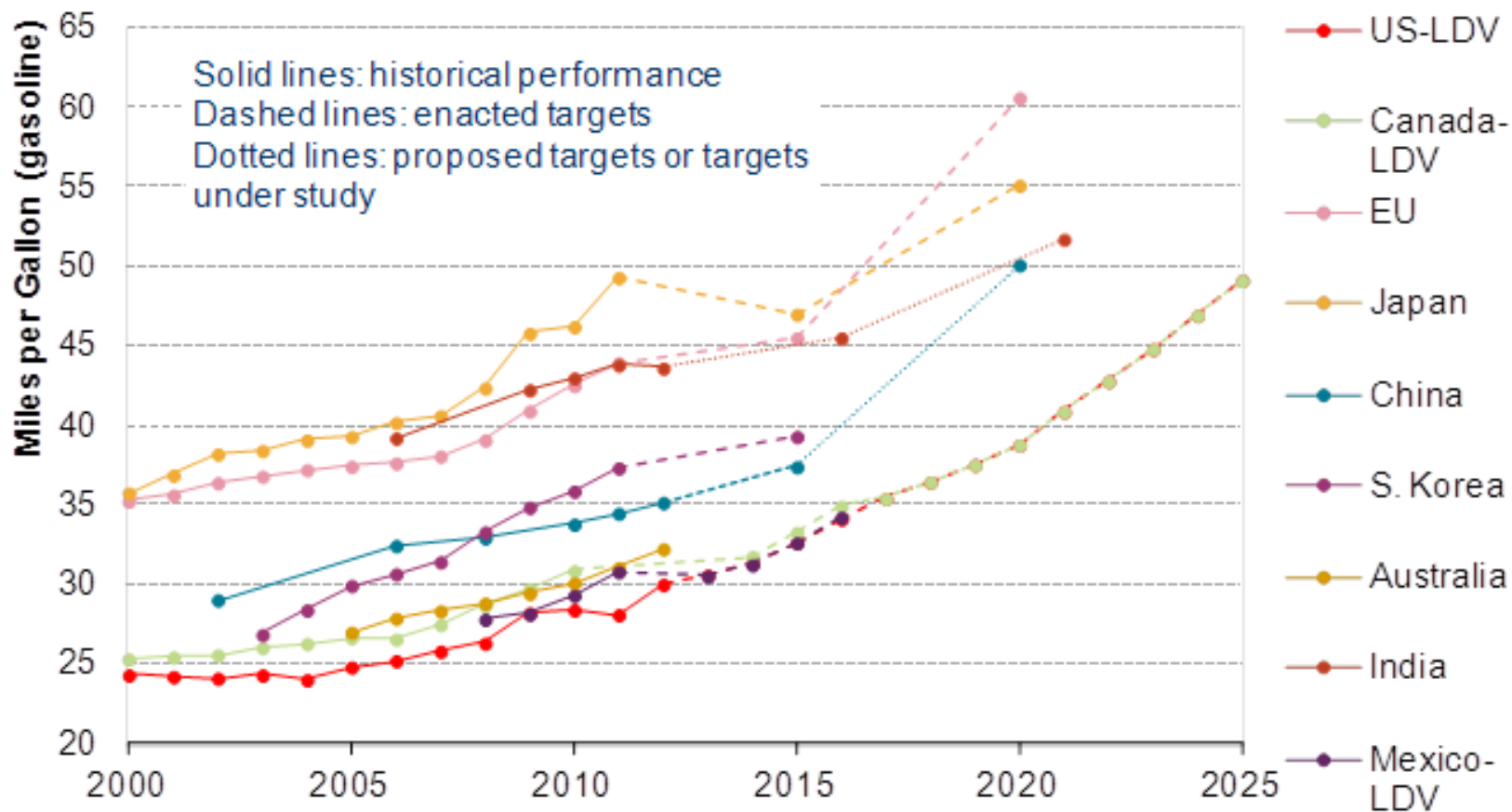
- Vehicle emissions standards
- Vehicle labelling
- Vehicle tax incentives
- Fuel taxes
- User charges
- Advanced vehicle subsidies
- Public transport infrastructure investment

Buildings

- Mandatory minimum standards for equipment & buildings
- Labelling for equipment & buildings
- Loans and grants for refurbishment
- Direct investment in social housing
- Tax relief
- 3rd party finance and ESCOs

Some policy examples . . .

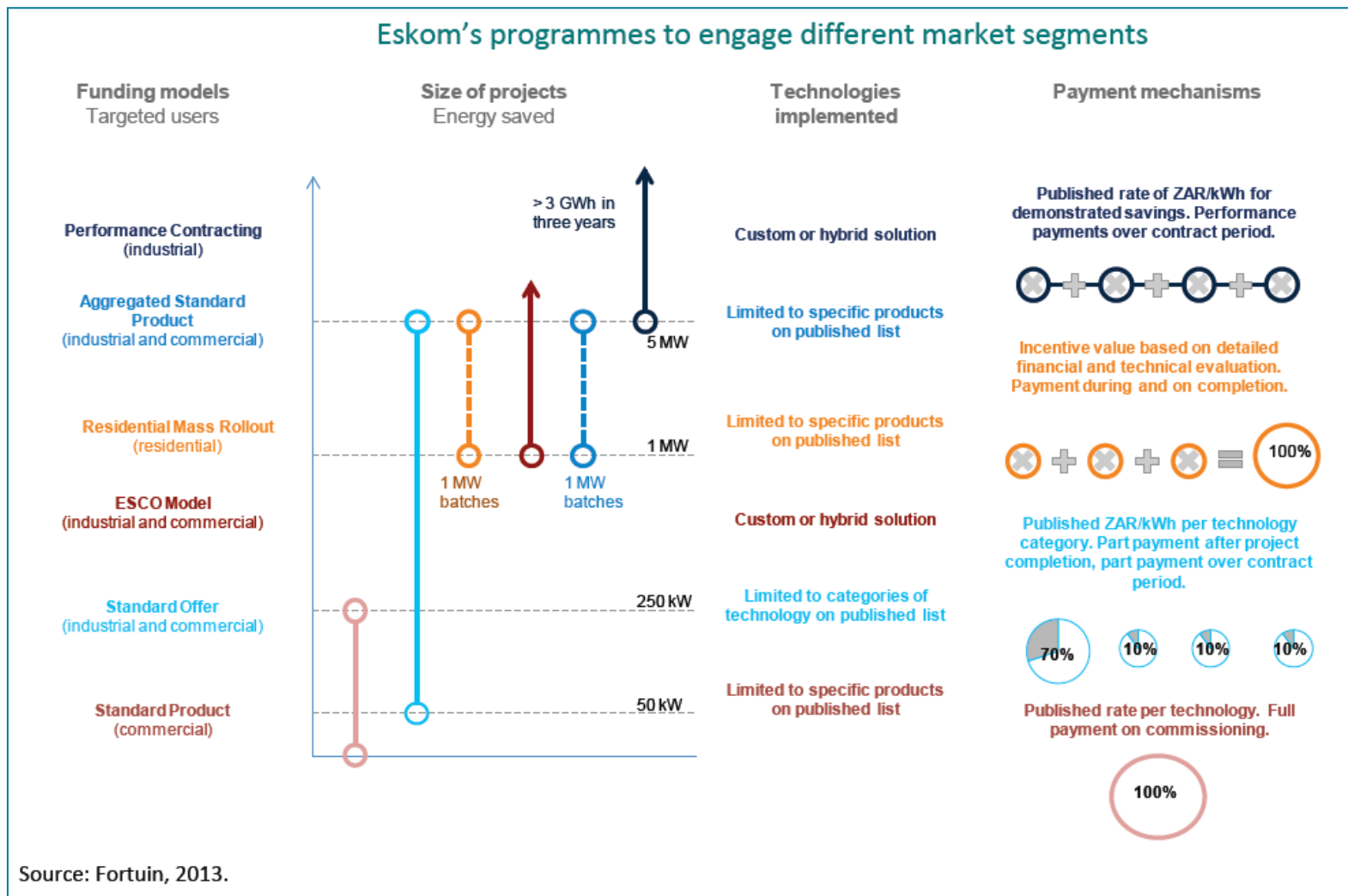
International comparison of light-duty vehicle fuel economy standards



Freight vehicle fuel efficiency is also important but largely unregulated

South Africa: Utility EE programs

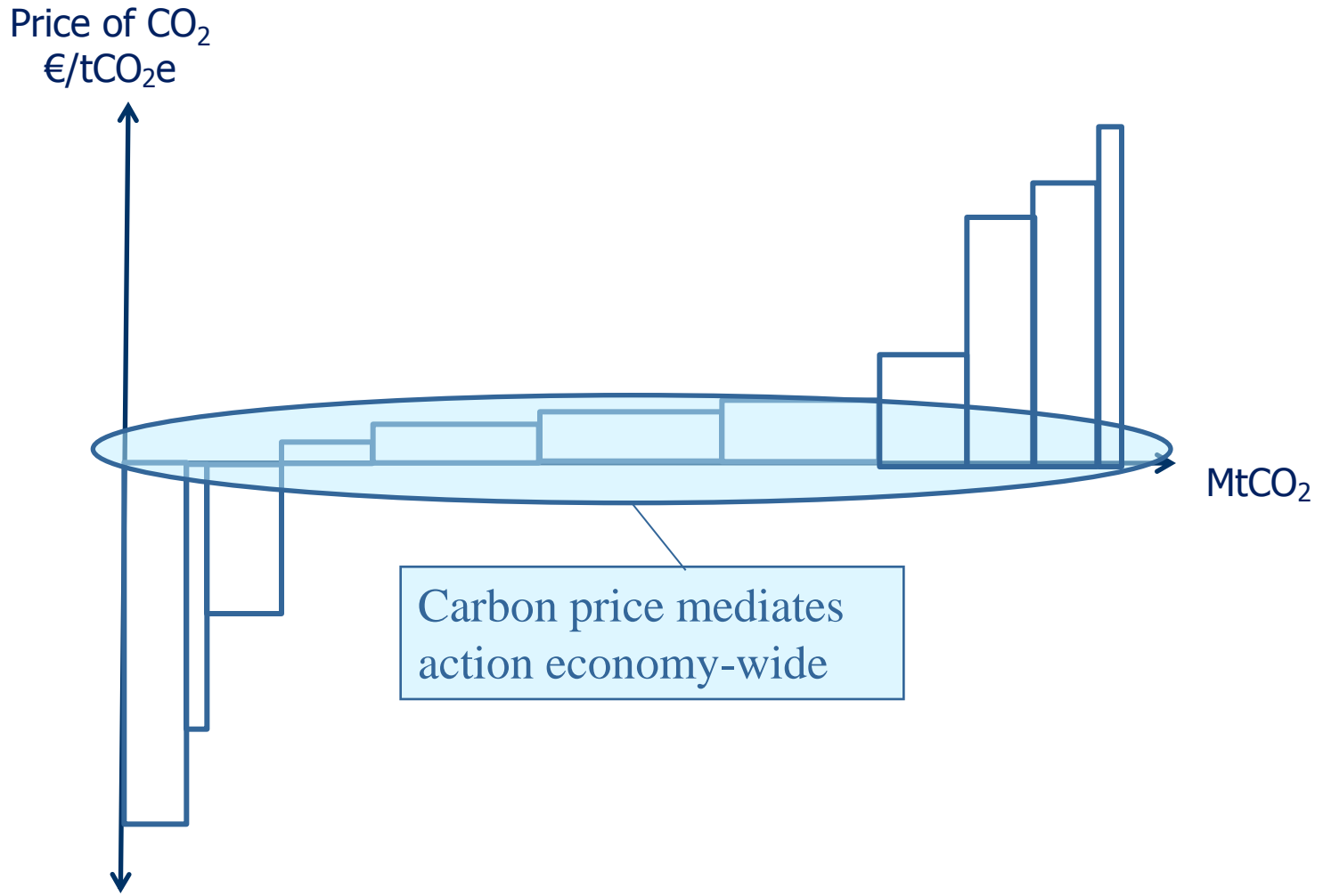
- Utilities and other energy providers have an important potential role to play in encouraging EE among consumers



***For more Examples for:
IEA's 25 Energy Efficiency
Policy Recommendations***

-- see Appendix --

Climate policies can also help push EE . . .

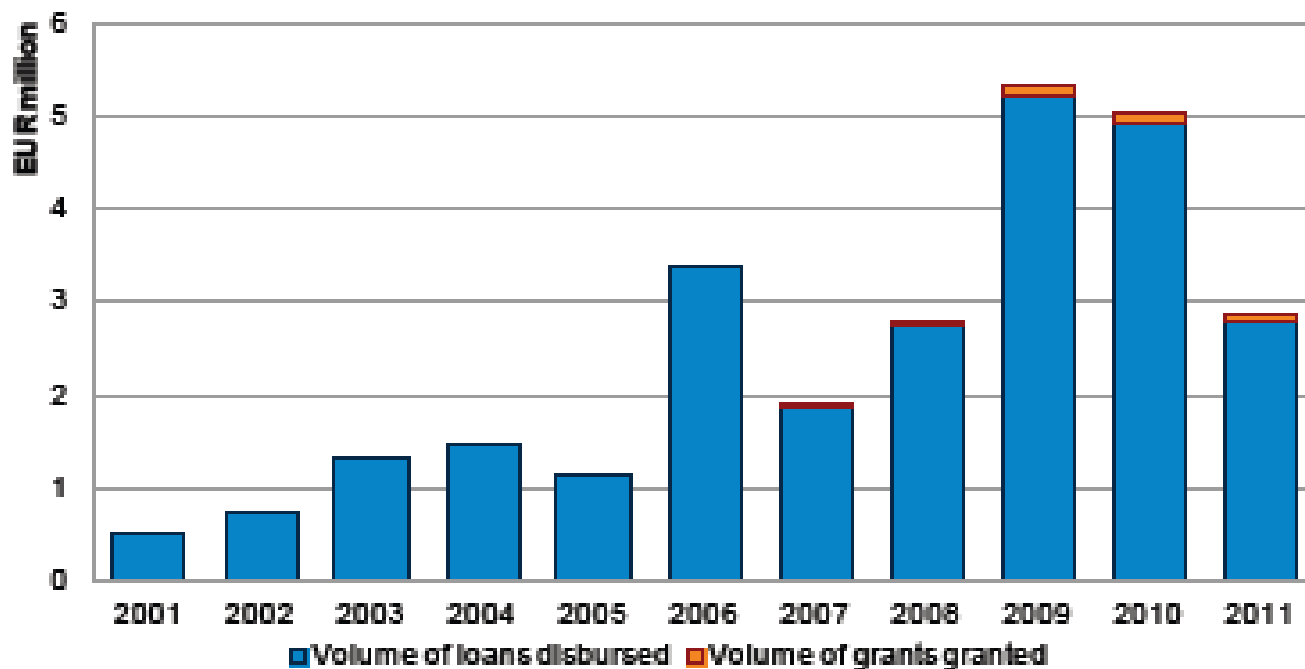


More finance is also needed . . .

Domestic finance is key: reallocating resources to promote EE gains

Germany (KfW) building loan program

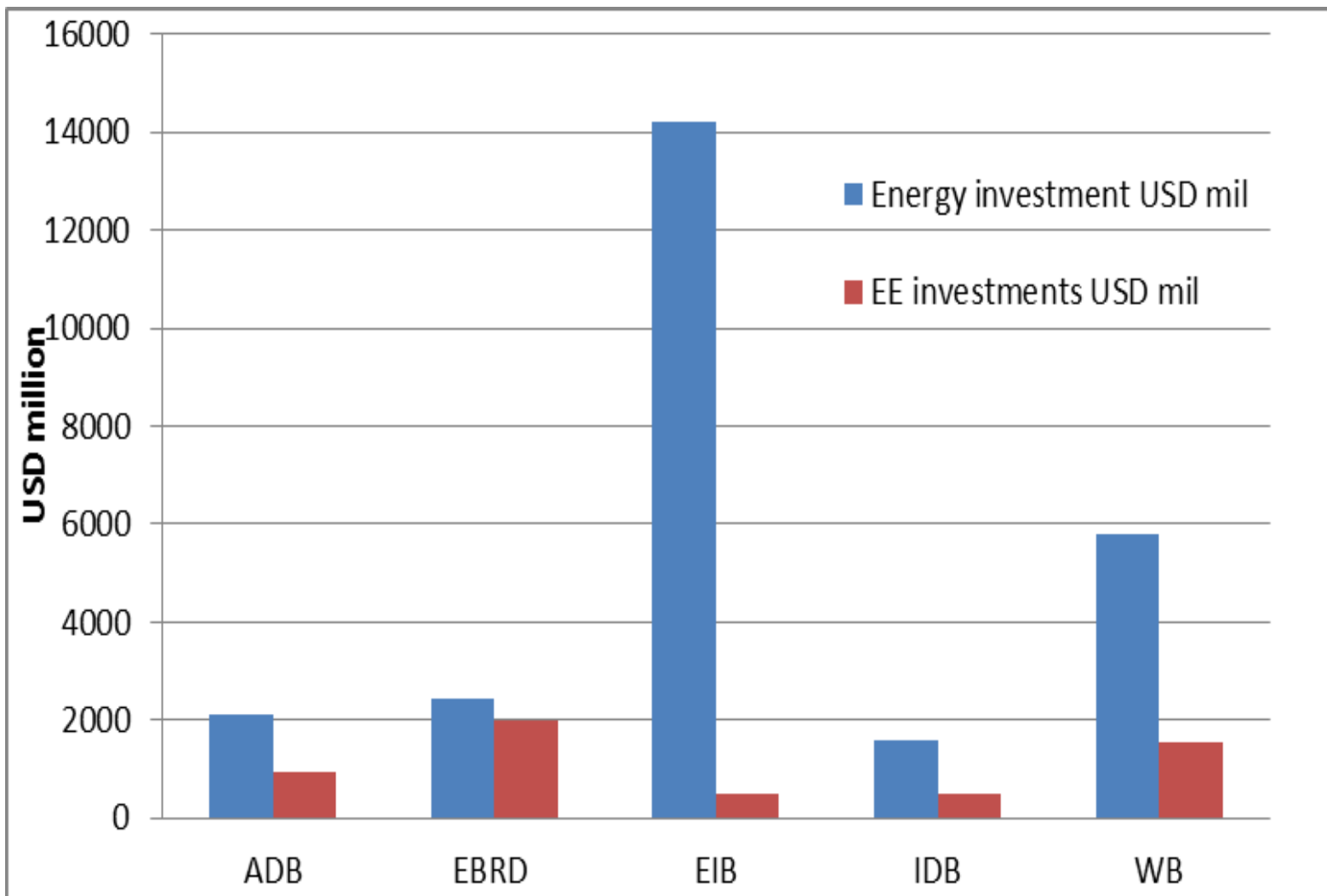
Volume of grants and loans under building refurbishment programmes



Note: covers the programmes: "CO₂ refurbishment of buildings" (2001-09) and "Energy-efficient refurbishment" (2009-10).

Sources: IEA, 2012; IEA analysis based on Kleemann et al., 2000; Clausnitzer et al., 2007-10; Diefenbach et al., 2011; Diefenbach et al., 2012.

MDBs, others: important source and with potential to scale up finance

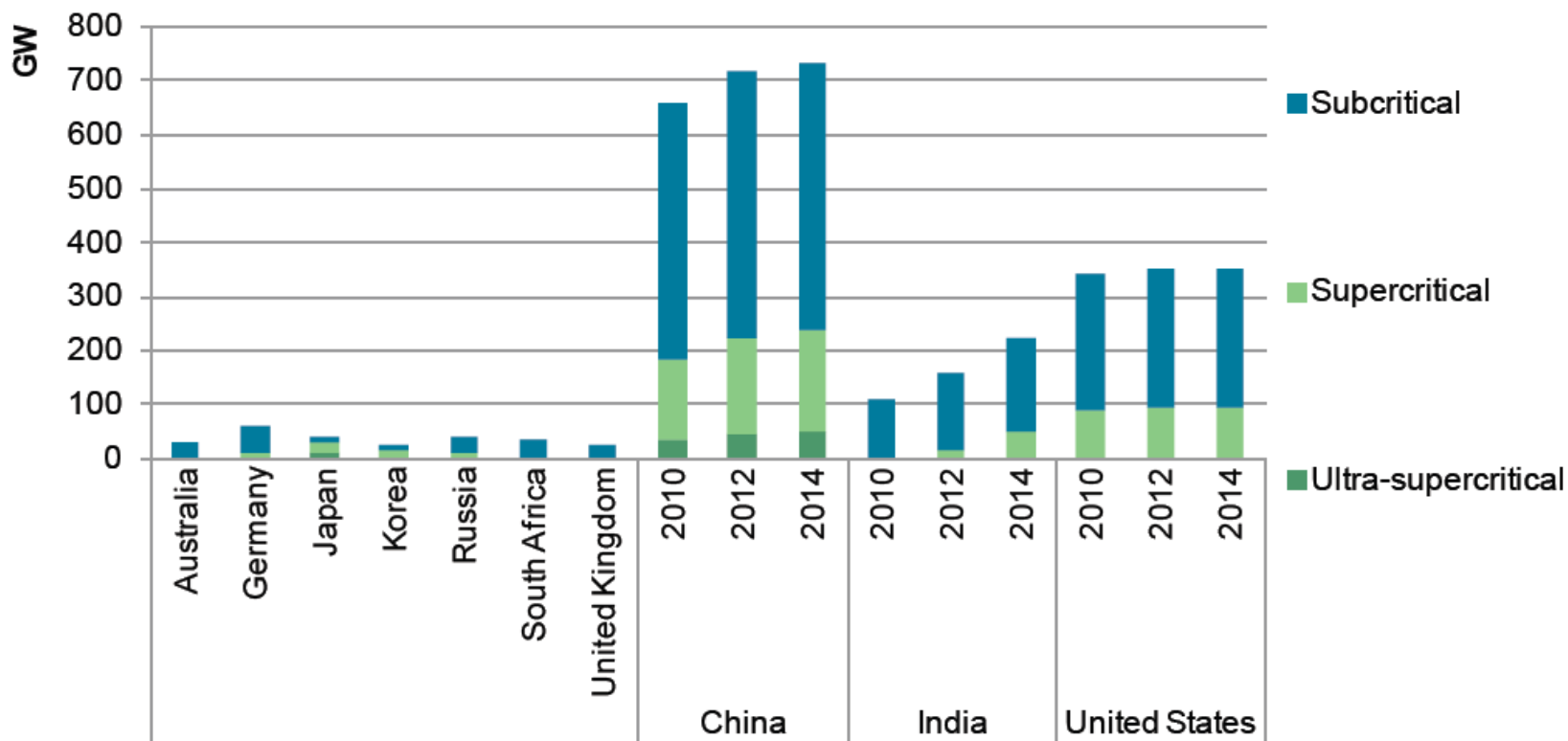


***Not just about consumption,
also about
efficient energy supply . . .***

Supply-side efficiency is also important

- Supply-side interventions important part of energy efficiency story
- China has increasing percentage of supercritical and ultra-supercritical coal-fired power plants
- All new plants of 600 MW or more must use supercritical or ultra-supercritical technology

SC and USC capacity in major coal-using countries



***Not just about government policy,
users/producers are also key . . .***

Diverse Key Actors

■ Government:

- Policy Maker
- Consumer (public buildings, etc.)

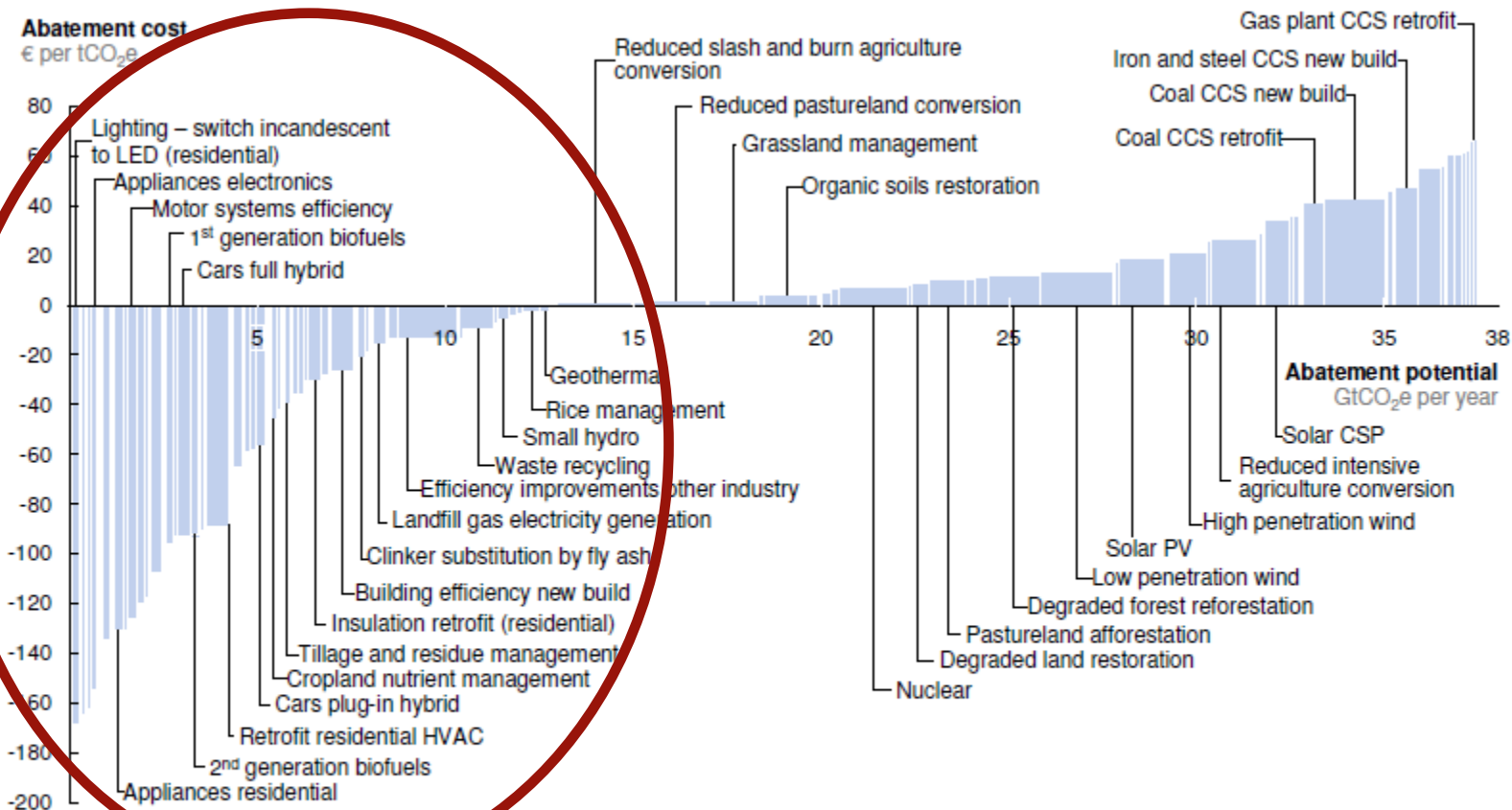
■ Private Sector

- Households
- Companies (SMEs, large industry)
- Financial institutions – fund providers

■ Commercial Public Sector: utilities, transit systems, industry

A lot of EE is cost effective . . .

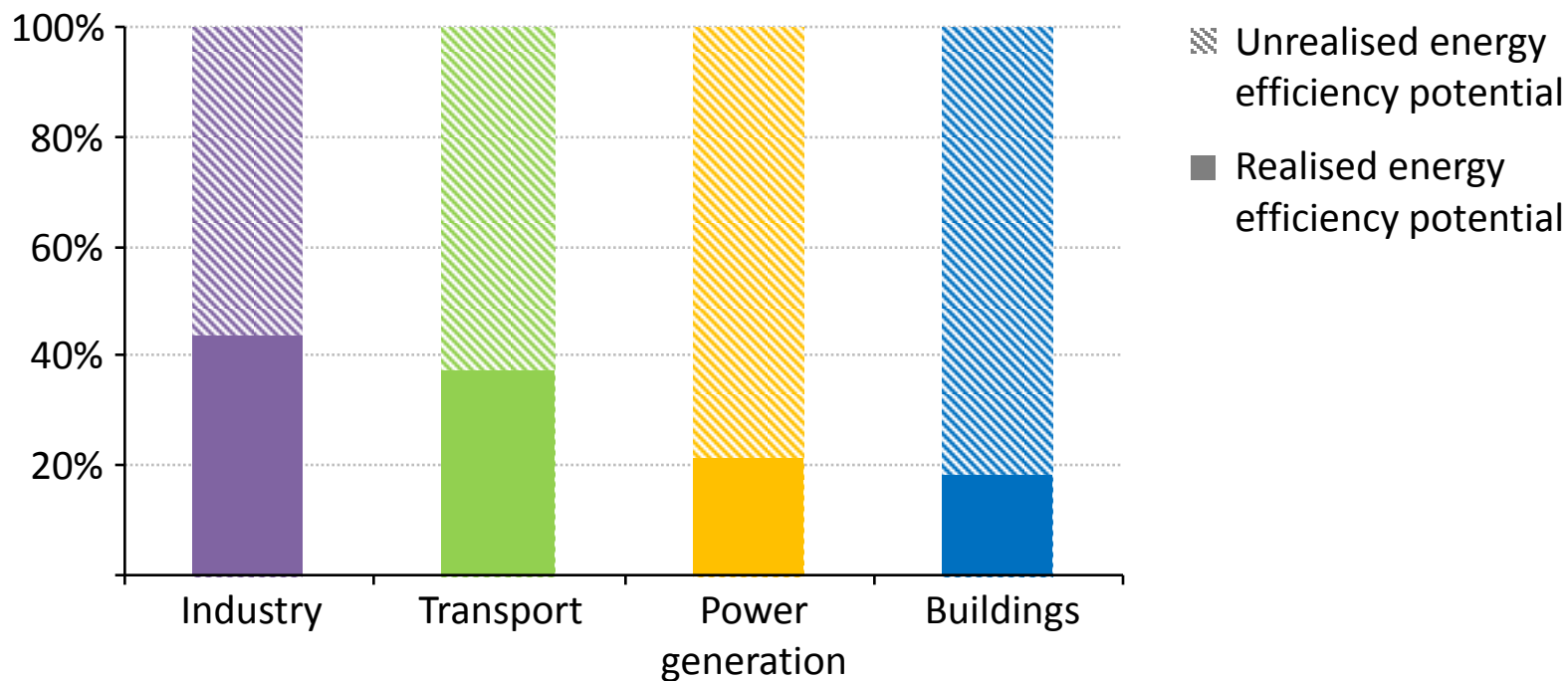
EE: often a 'no-regrets' investment



Note: The curve presents an estimate of the maximum potential of all technical GHG abatement measures below €80 per tCO₂e if each lever was pursued aggressively. It is not a forecast of what role different abatement measures and technologies will play.
 Source: Global GHG Abatement Cost Curve v2.1 Mckensy&Company: Impact of the financial crisis on carbon economics

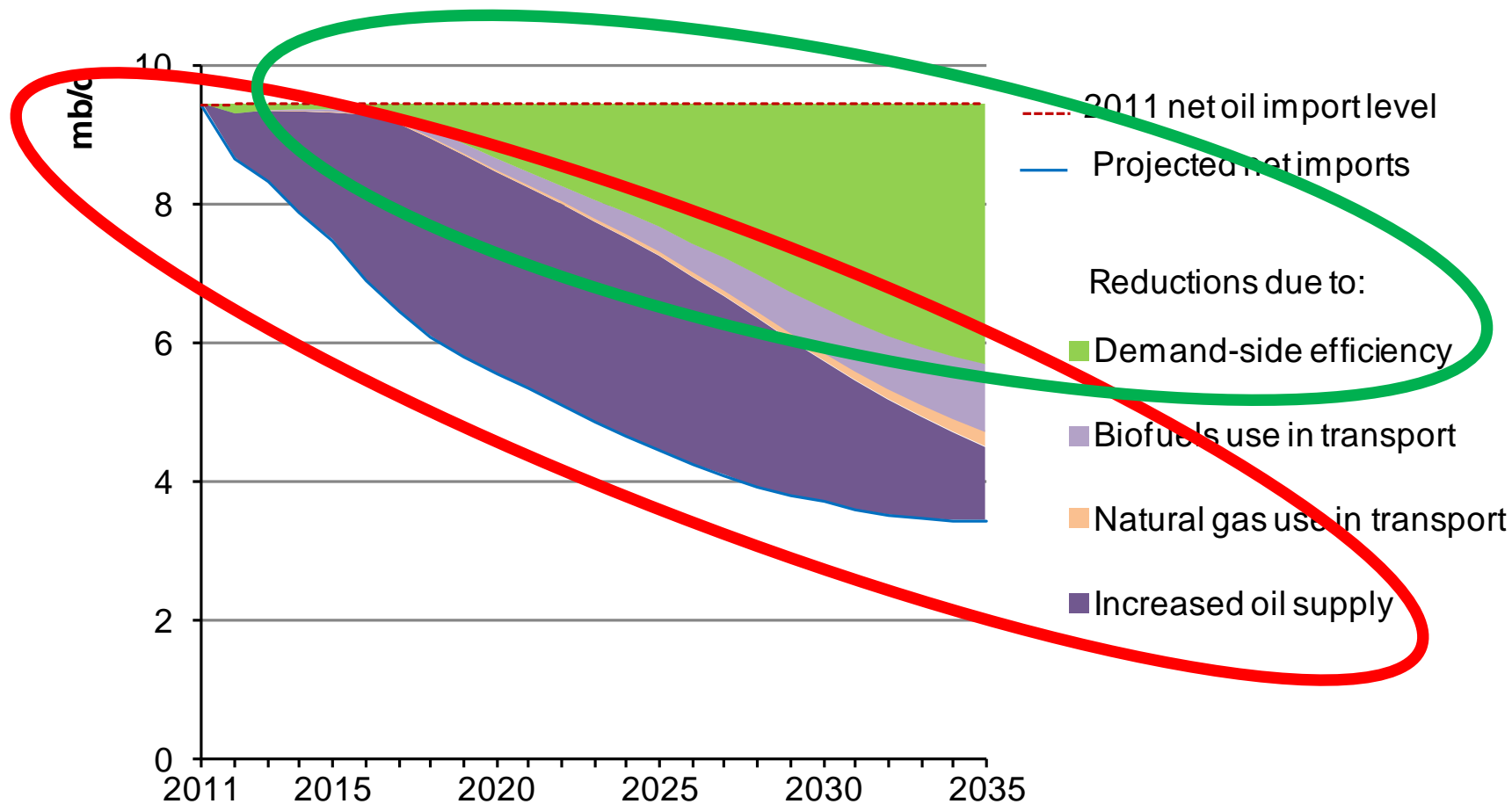
Energy efficiency: a huge opportunity going unrealised

Energy efficiency potential used by sector in the New Policies Scenario



Two-thirds of the economic potential to improve energy efficiency remains untapped in the period to 2035

EE is often a neglected part of the story: Impact of supply- and demand-side improvements on US oil import needs



Source: WEO 2012

To scale-up EE to meet our climate aspirations

Effective policies are key . . .

. . . *But more is needed*

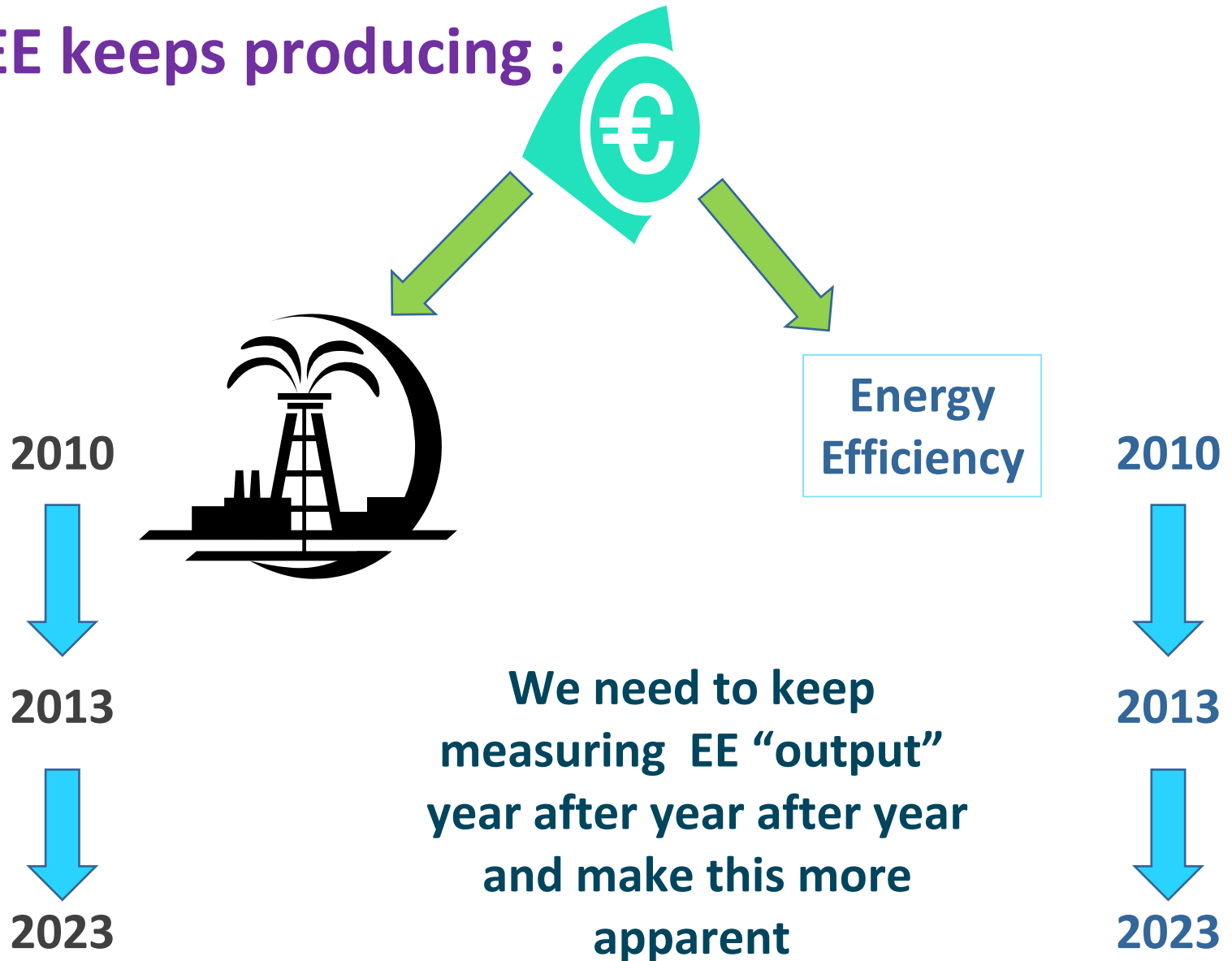
***We need to change
the 'mind-set' about EE***

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- B. How can we promote EE – some policy, etc. areas
- C. Going beyond ‘good policies’**
- D. ...

Facing up to the Fuels Competition

EE keeps producing :





IEA Energy Efficiency (fuel) Market Report

RENEWABLE ENERGY Medium-Term Market Report 2013



Market Trends and Projections to 2018



International

OIL Medium-Term Market Report 2013

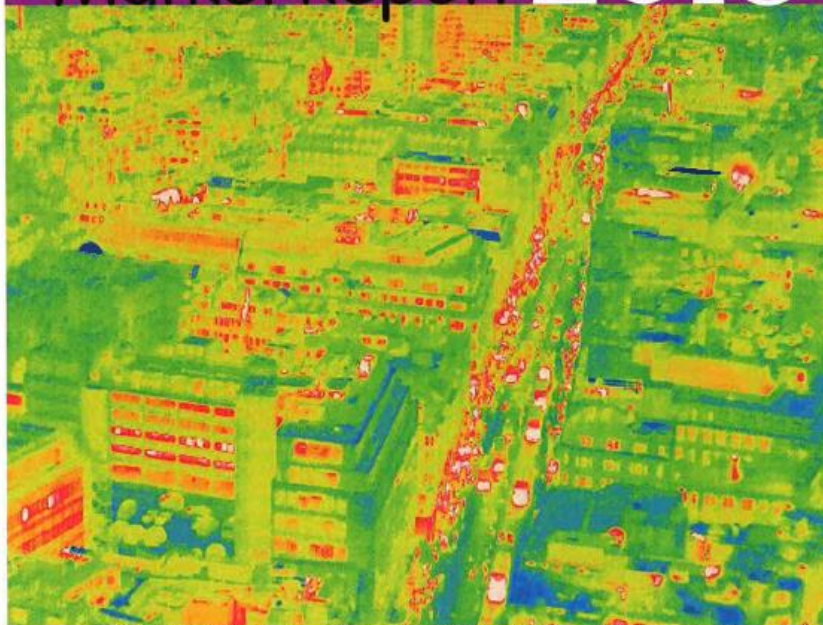


Market Trends and Projections to 2018



International
Energy Agency

ENERGY EFFICIENCY Market Report 2013



Market Trends and Medium-Term Prospects



International
Energy Agency

COAL Medium-Term Market Report 2012



Market Trends and Projections to 2017



International
Energy Agency

GAS Medium-Term Market Report 2013



Market Trends and Projections to 2018



International
Energy Agency

Energy efficiency is . . .



Microsoft.com

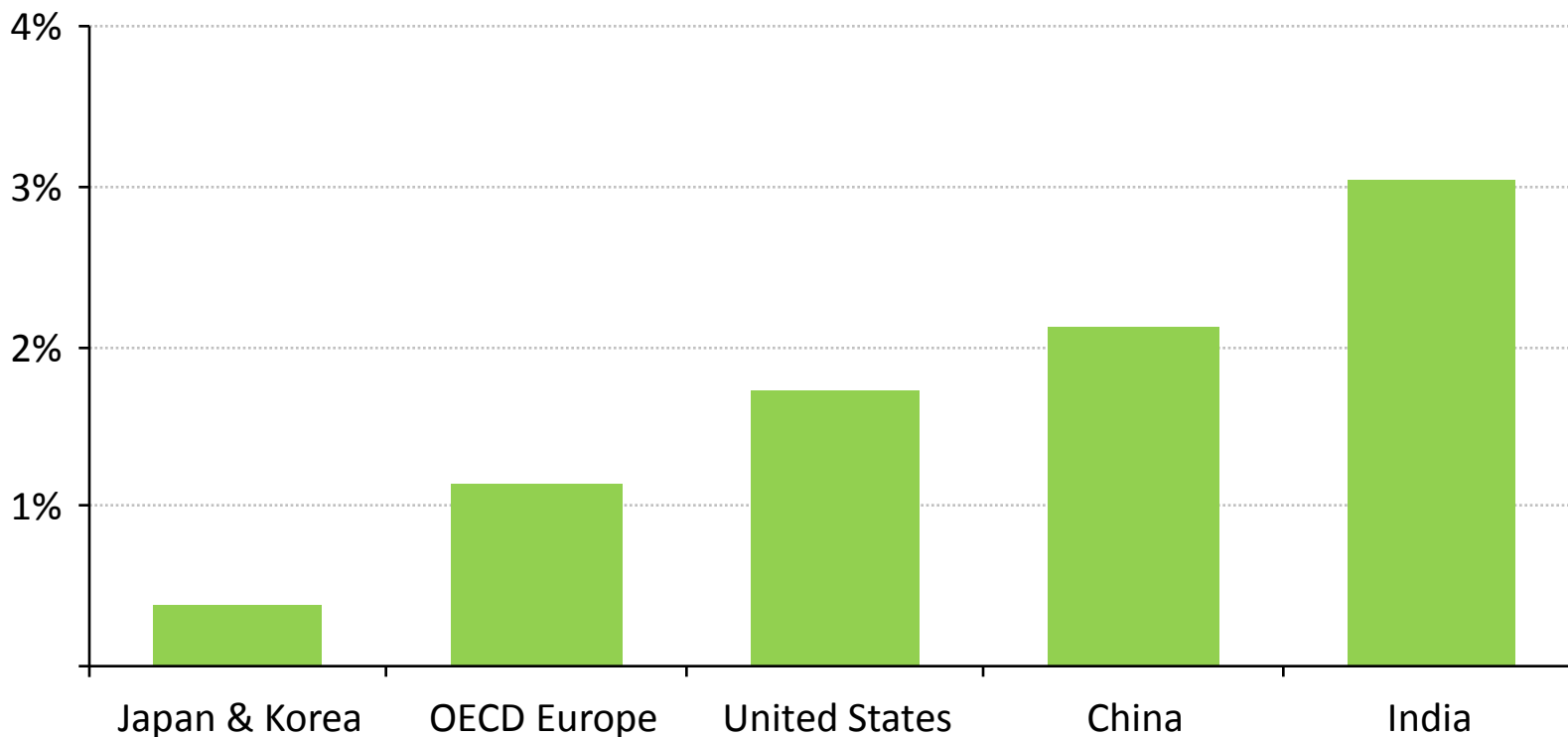


**a domestic fuel
(‘the home-grown fuel’)**

***EE supports sound growth,
not just conservation . . .***

Energy efficiency can help drive economic prosperity

GDP in Efficient World Scenario versus New Policies Scenario, 2035



Cumulative investments in energy efficiency of \$12 trillion are more than offset by fuel savings & trigger economic growth of a cumulative \$18 trillion

Need to move from 'Energy intensity' to 'Energy productivity'

to 'Energy productivity'

Evolution of IEA and World average energy intensity, TPES per GDP

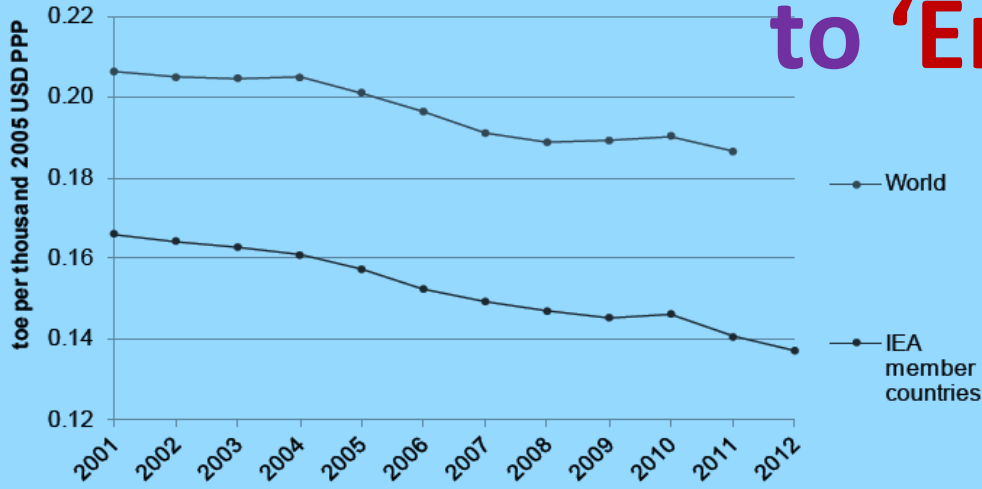
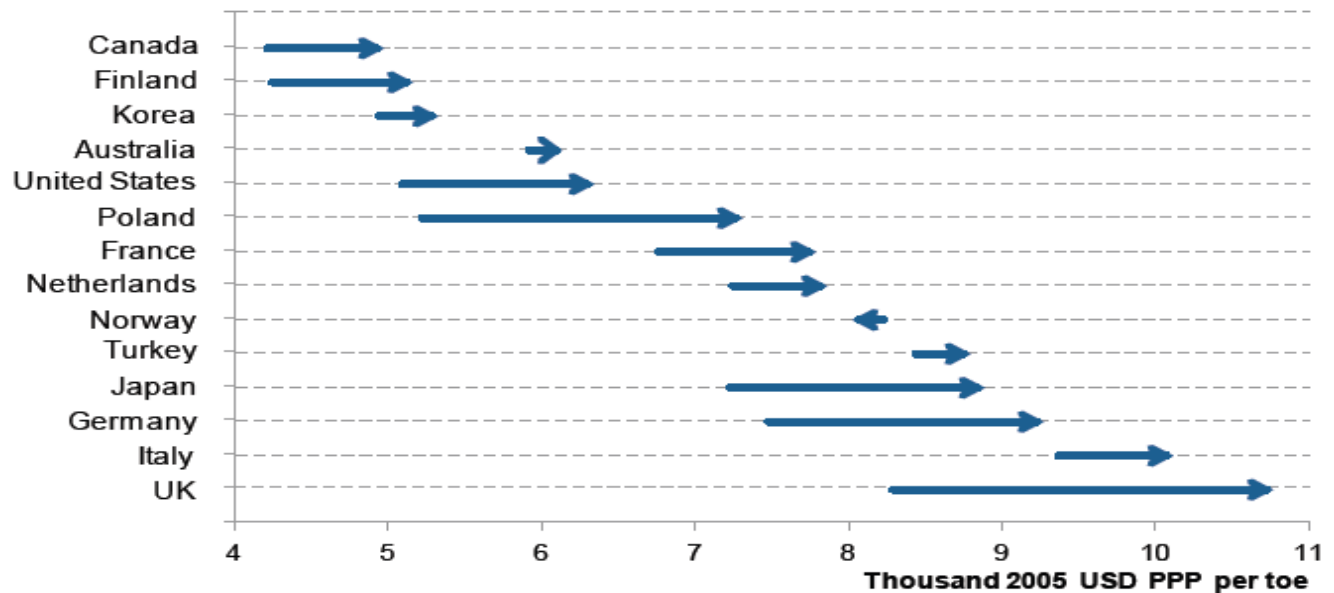


Figure 3.6 Evolution of energy productivity for selected IEA member countries, GDP per unit of TPES, 2002-12

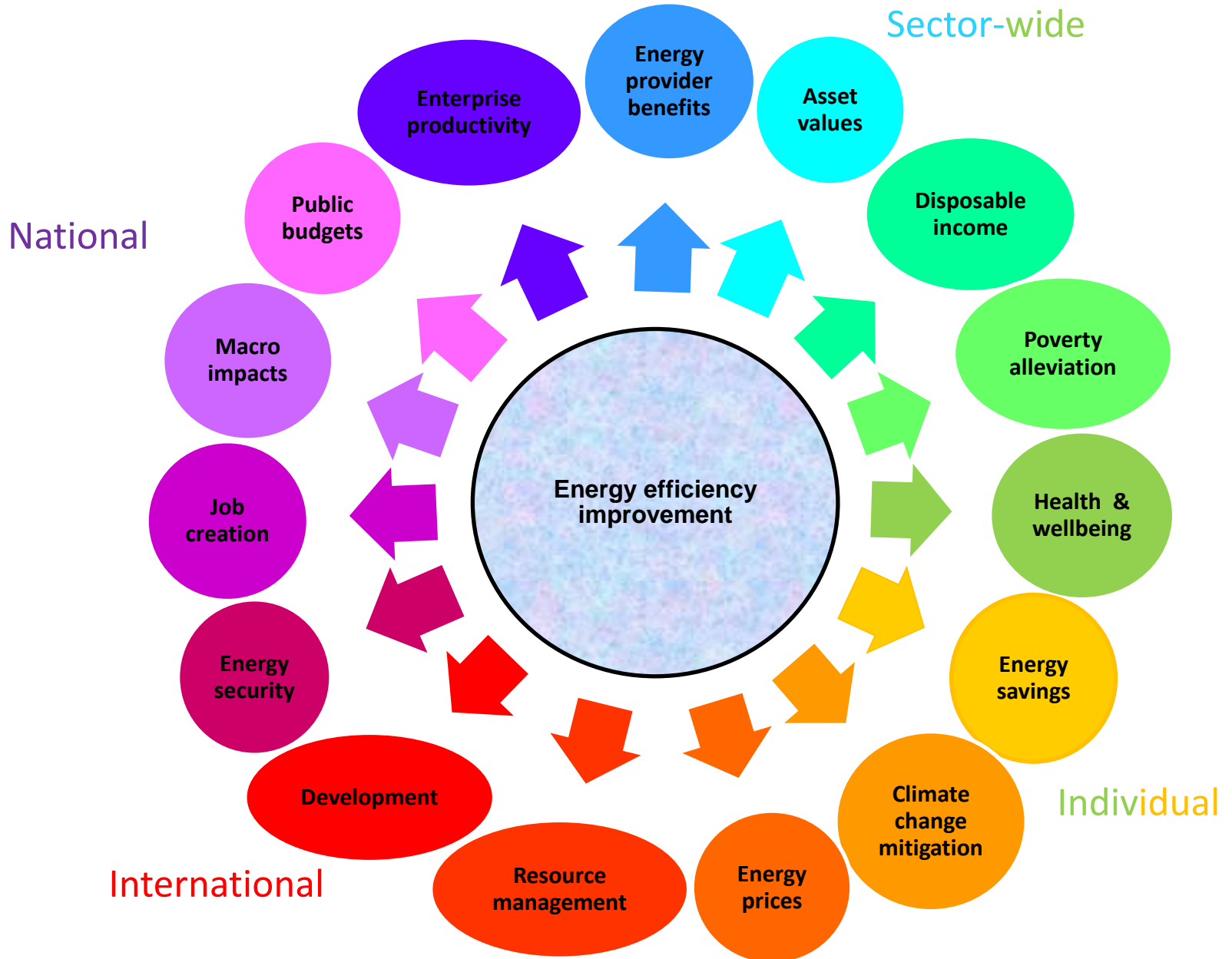


Notes: left ends of bars represent 2002 values, right ends represent 2012 values. 2012 data are estimated.

***Improved EE
supports
improved access . . .***

***Improved EE
can help in fight against
local pollution . . .***

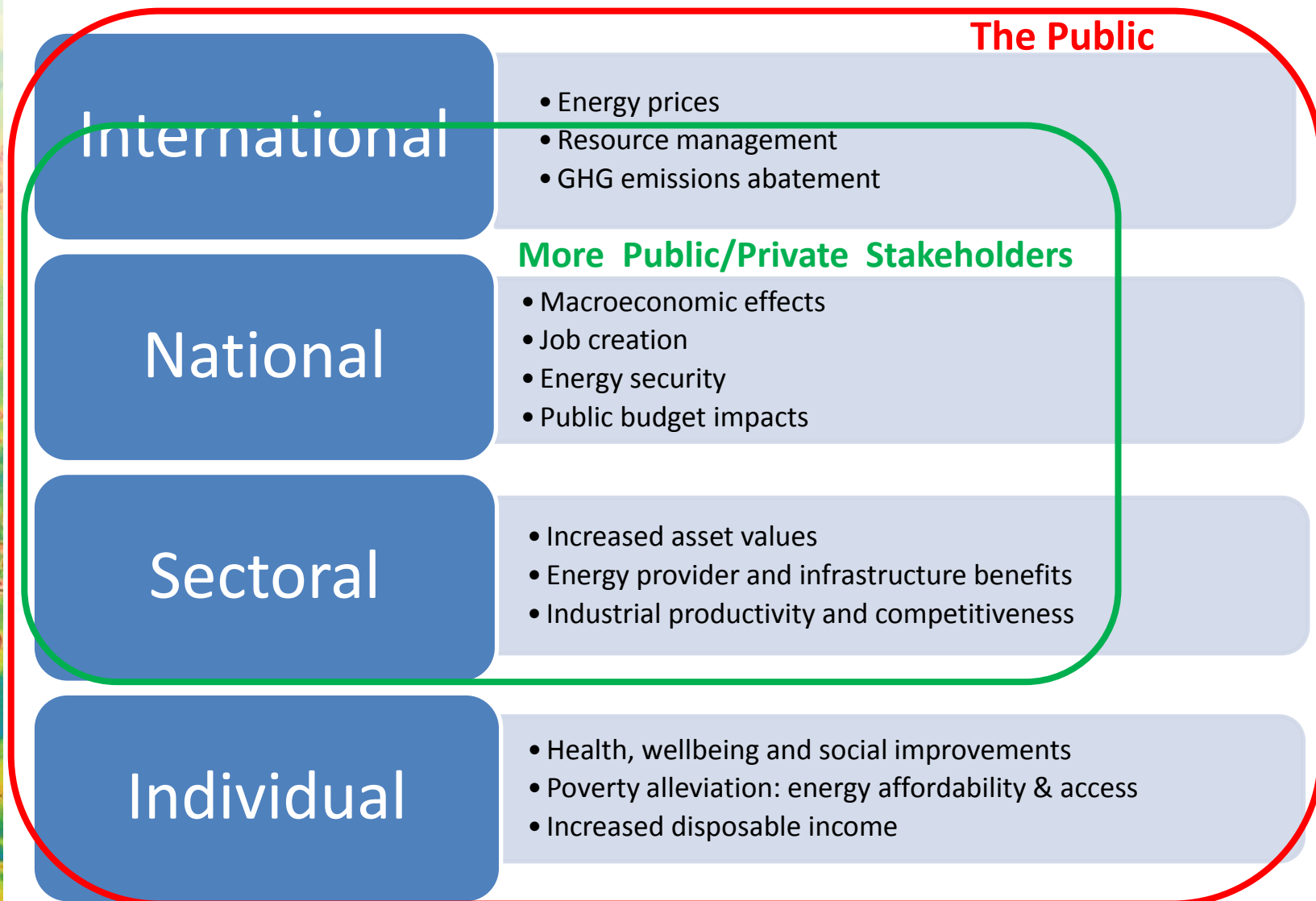
EE generates variety of benefits



***Need to Increase motivation
For EE activities***

***by expanding set of engaged
stakeholders
(what is their EE benefit)***

Multiple benefits at multiple levels



EE across countries: Common and Differentiated

‘Different strokes for different folks’

Benefits vs. Co-Benefits  Multiple Benefits

| | Country or Stakeholder A | Cty/Stk B | Ctry/Stk C | Etc. |
|-------------------------------------|--------------------------|------------|------------|------|
| Industrial Competitiveness | Co-Benefit | | | |
| Fuel Imports | Primary | Co-Benefit | | |
| Poverty Alleviation and Development | | | Primary | |
| GHG Emissions | | Primary | Co-Benefit | |
| Job Creation | Co-Benefit | Co-Benefit | | |
| Local pollution | Primary | | Co-Benefit | |

❖ *benefits both energy importers and exporters*

Objectives



Relevant to many diff. countries

- A. Increased affordability for consumers**
 - **Poor and middle-class families in different countries**
- B. Energy and economic security (managing import dependence)**
 - **E.g., Island states and 'virtual islands'**
- C. Local pollution**
 - **Urban/other areas around the world**

EE supports resilience . . .

Number of Climate-related Disasters Around the World (1980-2011)

 **3455**
FLOODS

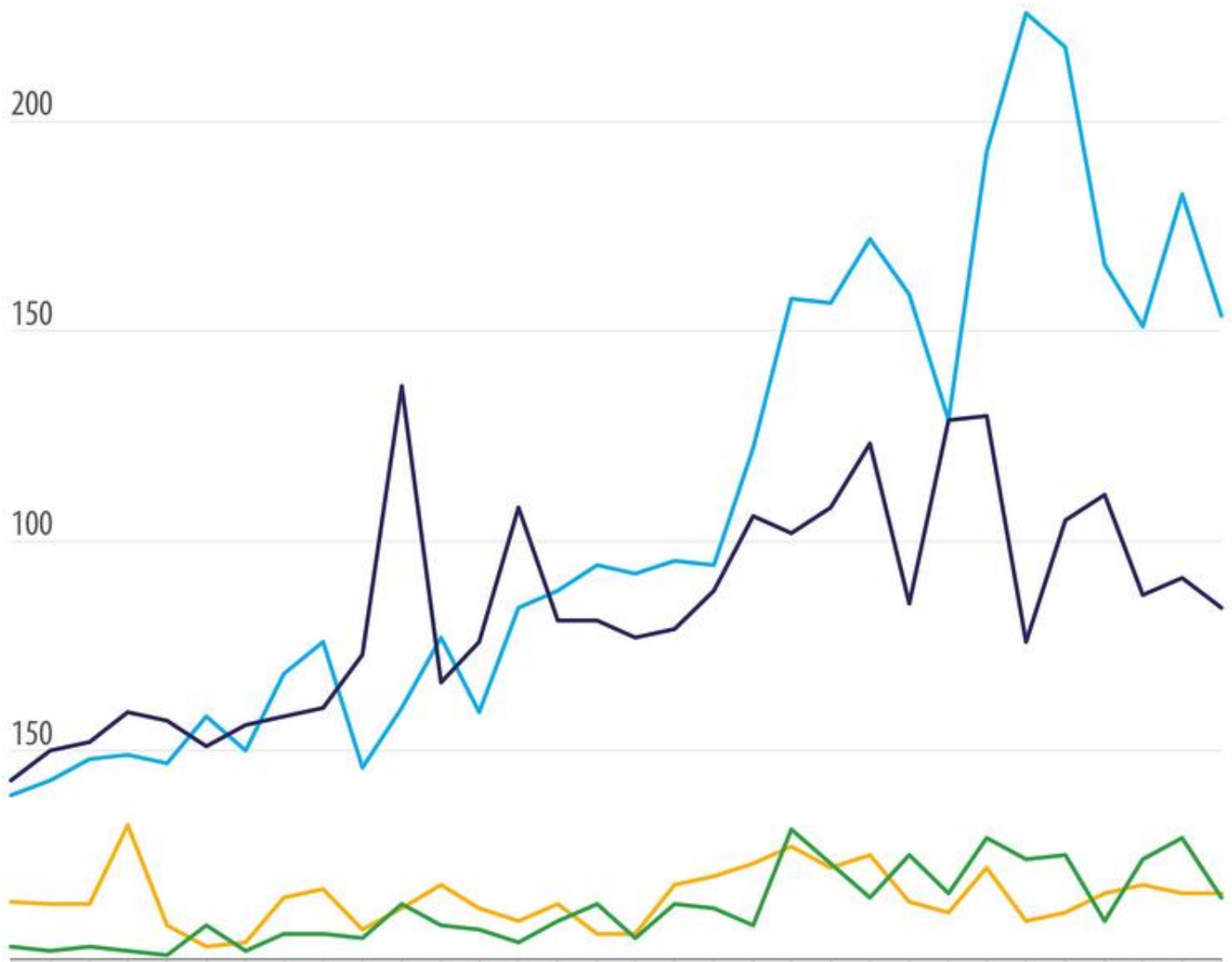
 **2689**
STORMS

 **470**
DROUGHTS

 **395**
EXTREME TEMPS

 **UNISDR**
The United Nations Office for Disaster Risk Reduction
<http://www.unisdr.org>

Created on 13 June 2012
DATA SOURCES
EM-DAT - <http://www.emdat.be/> - The OFDA/CRED International Disaster Database; Data version: 13 June 2012 - v12.07
Humanitarian Symbol Set (2008):
<http://www.unisdr.org/map/guideline.php>



| | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| FLOOD | 39 | 43 | 48 | 49 | 47 | 58 | 50 | 68 | 76 | 46 | 60 | 77 | 59 | 84 | 88 | 94 | 92 | 95 | 94 | 122 | 158 | 157 | 172 | 159 | 129 | 193 | 226 | 218 | 166 | 151 | 183 | 154 |
| STORM | 43 | 50 | 52 | 59 | 57 | 51 | 56 | 58 | 60 | 73 | 137 | 66 | 76 | 108 | 81 | 81 | 77 | 79 | 88 | 106 | 102 | 108 | 123 | 85 | 129 | 130 | 76 | 105 | 111 | 87 | 91 | 84 |
| DROUGHT | 14 | 13 | 13 | 32 | 8 | 3 | 4 | 15 | 17 | 7 | 12 | 18 | 12 | 9 | 13 | 6 | 6 | 18 | 20 | 23 | 27 | 22 | 25 | 14 | 11 | 22 | 9 | 11 | 16 | 18 | 16 | 16 |
| EXTREME TEMPERATURE | 3 | 2 | 3 | 2 | 1 | 8 | 2 | 6 | 6 | 5 | 13 | 8 | 7 | 4 | 9 | 13 | 5 | 13 | 12 | 8 | 31 | 23 | 15 | 25 | 16 | 29 | 24 | 25 | 9 | 24 | 29 | 15 |

***EE supports resilience . . .
there are fewer assets that are
exposed***

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- A. Why is EE important to our climate aspirations
- B. How can we promote EE – some policy, etc. areas
- C. Need more than good policies
- D. Possible Next Steps**

***Much change will be
domestic-driven***

25 EE Policy Recommendations are a useful guide

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Transport

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24. Complementary policies to support industrial energy efficiency

Utilities and end-use

25. Energy Utilities and end-use energy efficiency



***International Cooperative
Initiatives
also have a role to play . . .***



Collective efforts



International Energy Agency



THE WORLD BANK



European Bank
for Reconstruction and Development



International Partnership for Energy Efficiency Cooperation



Regional Center for Renewable Energy and Energy Efficiency
المركز الإقليمي للطاقة المتجددة وكفاءة الطاقة



World Health Organization

Some ICIs in EE area:

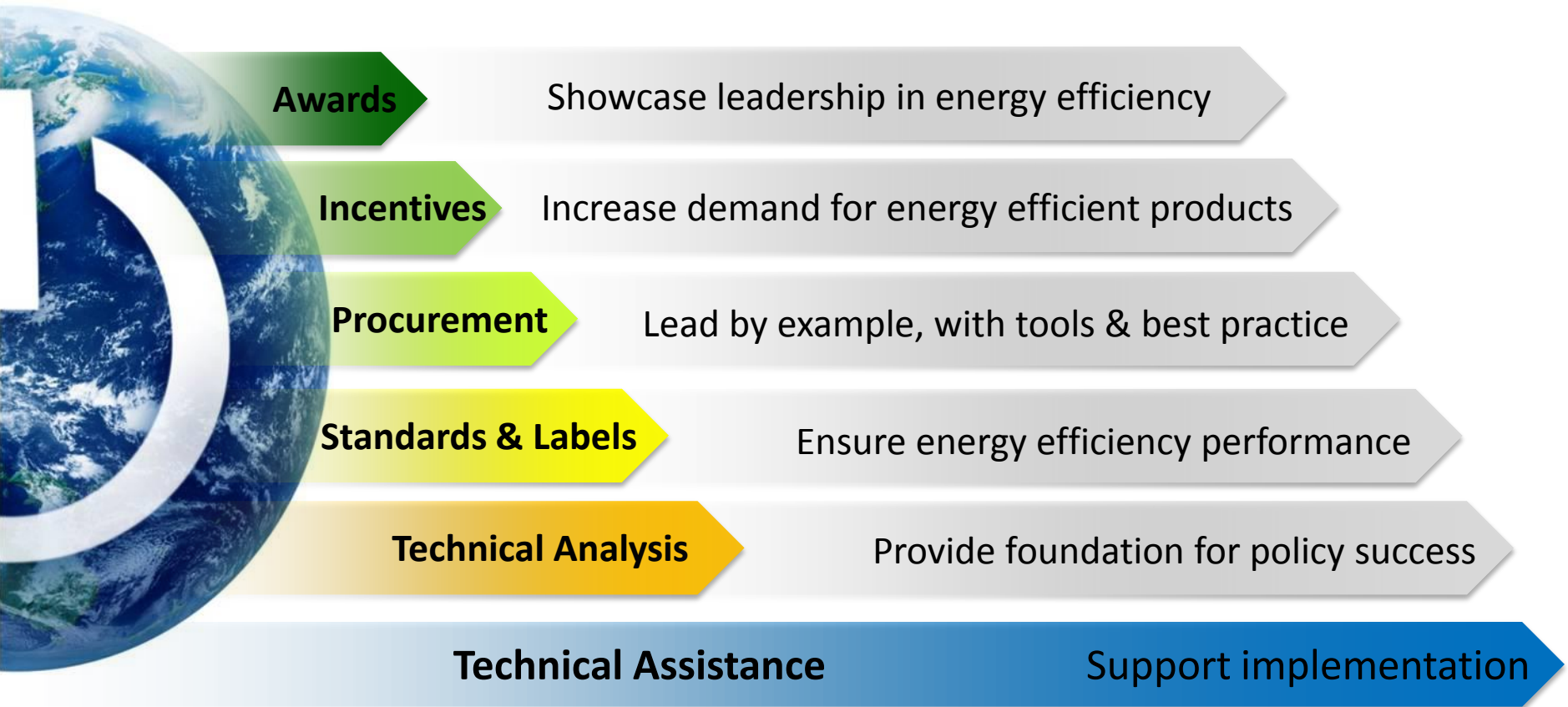
| Initiative Name | Multilateral Initiative | Market Transformation Program | Quantitative GHG Emissions Methodology | International Financing Program | Policy Program | Technology or Sector Specific Program | Climate or Emissions Mitigation Focus | Exclusive Energy Efficiency Focus |
|---|-------------------------|-------------------------------|--|---------------------------------|----------------|---------------------------------------|---------------------------------------|-----------------------------------|
| ADB Clean Energy Program (<i>demand & supply side EE</i>) | | | | | | | | |
| Building Codes Assistance Project (ASE, ACEEE, NRDC) | | | | | | | | |
| China Sustainable Energy Program (Energy Foundation) | | | | | | | | |
| Collaborative Labeling and Appliance Standards Program (CLASP) | | | | | | | | |
| EBRD Sustainable Energy Initiative | | | | | | | | |
| Efficient Lighting Initiative (China Standard Certification Center, IFC, GEF) | | | | | | | | |
| en.lighten initiative for developing and emerging countries (UNEP, GEF) | | | | | | | | |
| European Motor Challenge Programme (European Commission) | | | | | | | | |
| Global Buildings Performance Network (Climate Works Foundation) | | | | | | | | |
| Global Superior Energy Performance Partnership (GSEP) | | | | | | | | |
| Green Growth Action Alliance (G2A2) (WEF) | | | | | | | | |
| IEA Efficient Electrical End-Use Equipment (4E) | | | | | | | | |
| IEA Technology Agreement: Buildings and Communities | | | | | | | | |
| IEA Technology Agreement: Demand Side Management | | | | | | | | |
| IFC China Utility-based Energy Efficiency Finance Program (CHUEE) | | | | | | | | |
| Inova Energia Program (Brazil) | | | | | | | | |
| Institute for Building Efficiency (Johnson Controls) | | | | | | | | |
| International Partnership for Energy Efficiency Cooperation (IPEEC) | | | | | | | | |
| Renewable Energy and Energy Efficiency Partnership (REEEP) | | | | | | | | |
| Super-efficient Equipment and Appliance Deployment (SEAD) Initiative (CEM) | | | | | | | | |
| Top Runner Program (Japan) | | | | | | | | |
| TopTen Global Alliance on Product Efficiency | | | | | | | | |
| UNECE Energy Efficiency 21 Programme | | | | | | | | |
| UNEP Sustainable Buildings and Climate Initiative | | | | | | | | |
| UNEP Sustainable Energy for All (SE4All) Energy Efficiency Hub (Risø Centre) | | | | | | | | |
| Walmart Supplier Energy Efficiency Program | | | | | | | | |
| WBCSD Cement Sustainability Initiative | | | | | | | | |
| WBCSD Energy Efficiency in Buildings Manifesto | | | | | | | | |
| World Bank Energy Sector Management Assistance Program (ESMAP) | | | | | | | | |

Current Initiatives for Energy Efficiency:

There are numerous international initiatives working to promote energy efficiency. This table gives an overview of 29 initiatives highlighting their structure, focus and relationship to climate change and emissions reduction goals.

SUPER-EFFICIENT EQUIPMENT & APPLIANCE DEPLOYMENT (SEAD)

SEAD ACCELERATES THE PACE OF MARKET TRANSFORMATION FOR ENERGY EFFICIENT PRODUCTS



Build alliances/expertise to increase EE

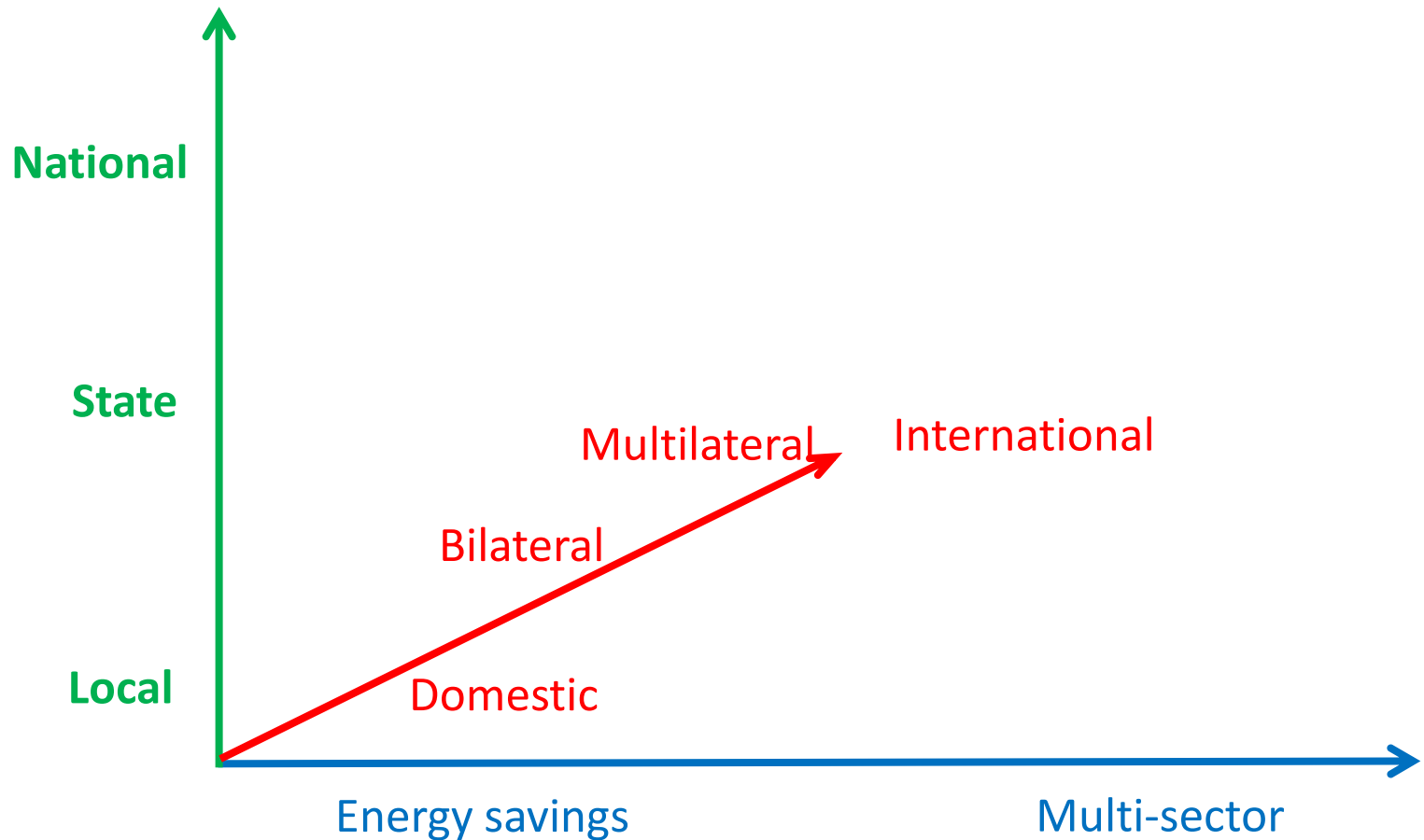
A. Expand Domestic support

B. International partners:

- Sharing 'know-how'/experience
- ICIs/twinning/partnerships

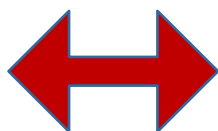
C. Financing

Multi-faceted approach: multiple axes



Matchmaking: Capacity Suppliers with Demand

Willing Suppliers
of expertise



Interested
Policymakers, etc.

~~Speed dating~~

Long-term relationship

ENERGY EFFICIENCY

A thermal city map showing energy efficiency variations across a city. The map uses a color scale from blue (cooler) to red (warmer). A semi-transparent white box with the word 'Appendices' is centered over the map.

Appendices

Appendix 1
Examples for:
IEA's 25 Energy Efficiency
Policy Recommendations

25 EE Policy Recommendations

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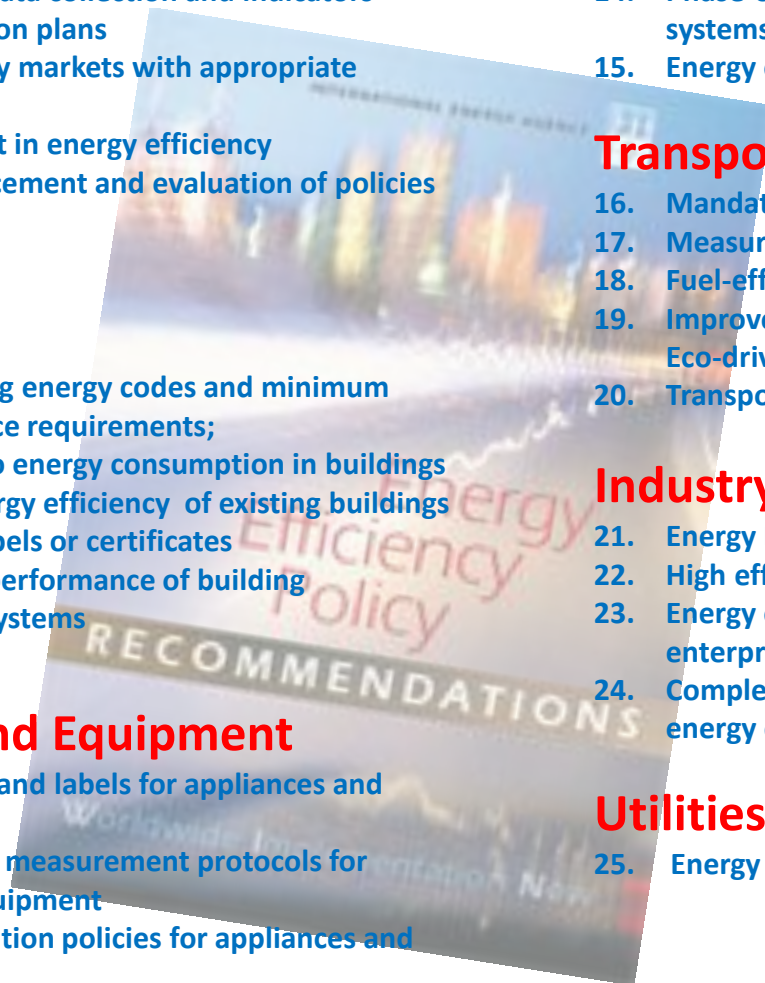
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- 5** Monitoring, enforcement and evaluation

Cross-
sectoral

Appliances
and
equipment

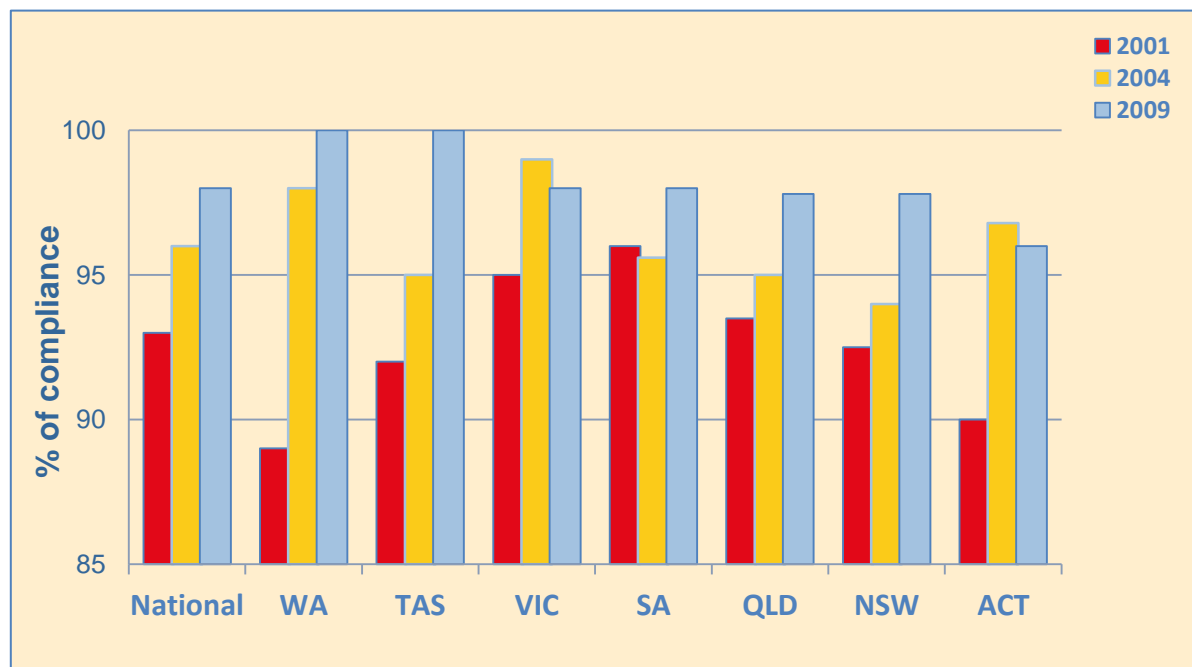
Lighting

Transport

Industry

Energy
utilities

5. Monitoring, Verification and Enforcement



MVE activities ensure the integrity of energy requirements by minimizing non-compliance.

Buildings

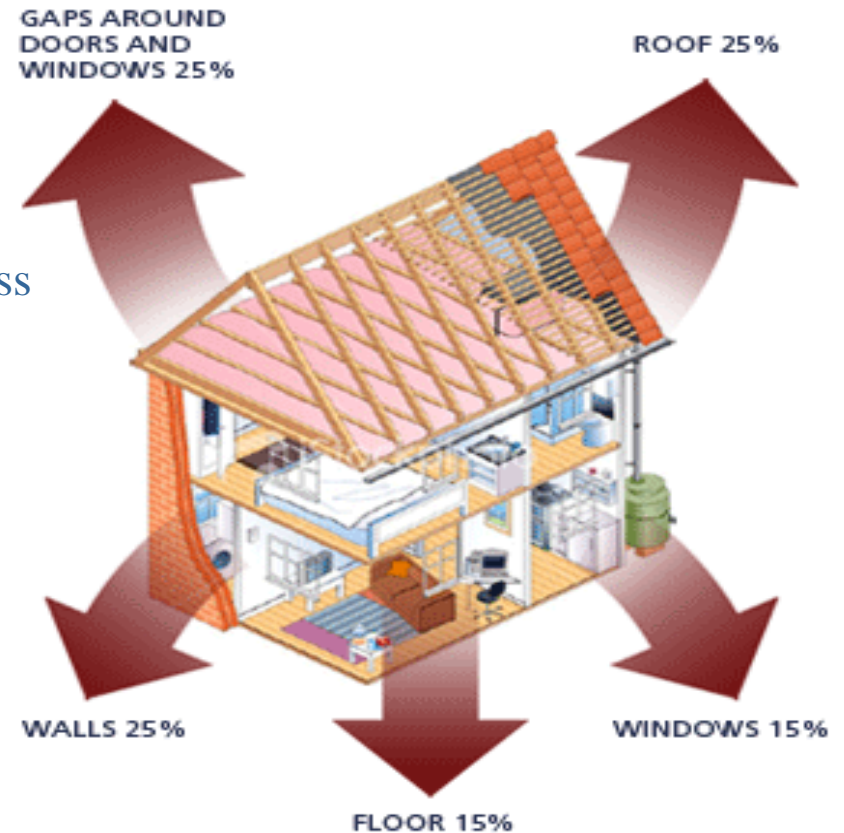
- 6** Mandatory building codes and MEPS
- 7** Net-zero energy consumption in buildings
- 8** Improved energy efficiency in existing buildings
- 9** Building energy labels or certificates
- 10** Energy performance of building components and systems

Priority actions in the buildings sector

| Areas for policy action | Overall savings potential | Policy urgency | Bulk of savings available |
|---|---------------------------|----------------|--------------------------------------|
| <i>Energy efficiency of building shell measures</i> | | | |
| New residential buildings | Medium to large | Urgent | Immediately and medium- to long-term |
| Retrofitted residential buildings | Large | Urgent | Immediately and medium- to long-term |
| New service buildings | Large | Urgent | Immediately and medium- to long-term |
| Retrofitted service buildings | Medium to large | Urgent | Immediately and medium- to long-term |
| <i>Energy efficiency of lighting, appliances and equipment</i> | | | |
| Lighting | Medium | Average | Immediately |
| Appliances | Large | Average | Short- to medium-term |
| Water heating systems | Large | Urgent | Short- to medium-term |
| Space heating systems | Medium to large | Urgent | Short- to medium-term |
| Cooling/ventilation systems | Medium to large | Urgent | Short- to medium-term |
| Cooking | Small to medium | Average/urgent | Immediately |
| <i>Fuel switching</i> | | | |
| Water heating systems | Medium to large | Urgent/average | Short- to long-term |
| Space heating systems | Medium to large | Urgent/average | Short- to long-term |
| Cooking | Small | Average/urgent | Short to medium-term |

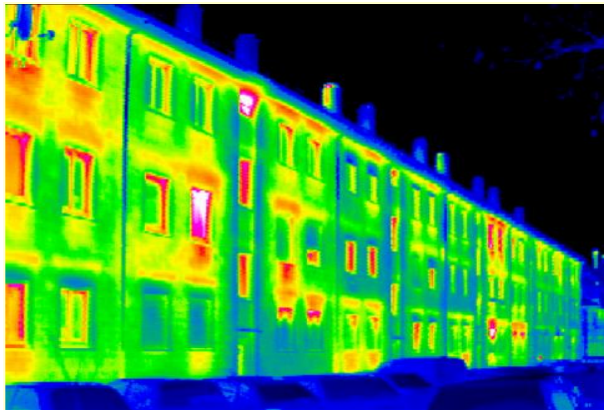
6. Mandatory Building Codes and MEPs

- Lower the U-Values
(Measurement of the rate of heat loss through a material)
- Minimum Energy requirements (Standards)
- Air tightness



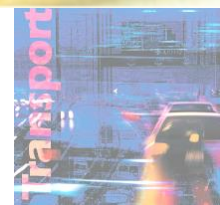
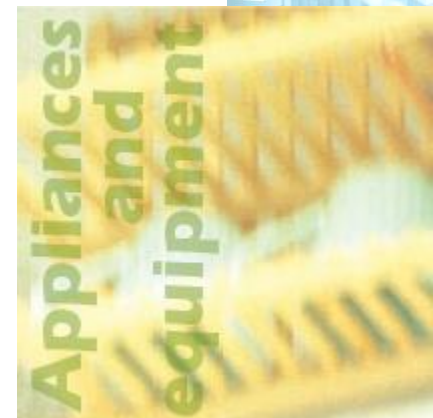
8. Improved energy efficiency in existing buildings

- Building Codes (France)
- Mandatory Energy Performance Certificates (the EU)
- Financial mechanisms
- Awareness programs
- Public procurement (the EU)



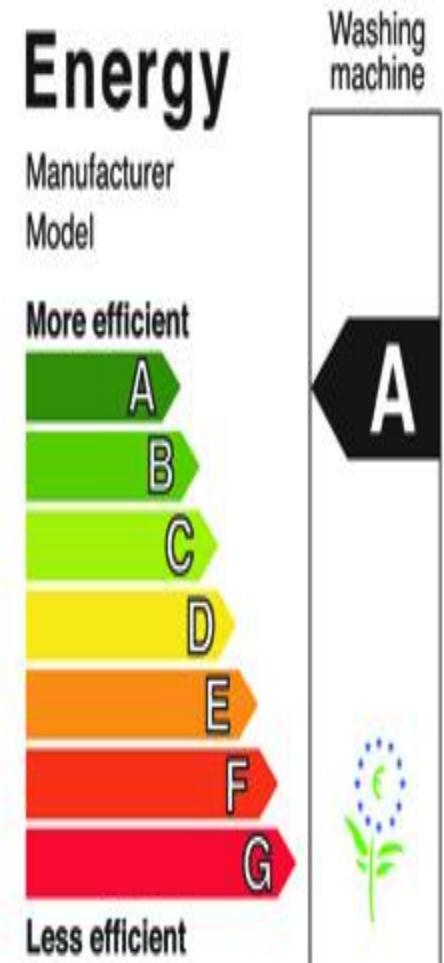
Appliances and equipment

- 11** Mandatory MEPS and labels
- 12** Test standards and measurement protocols
- 13** Market transformation policies



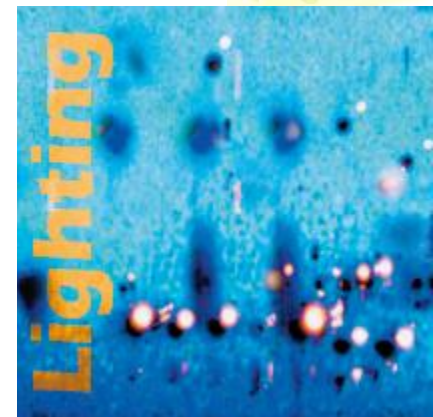
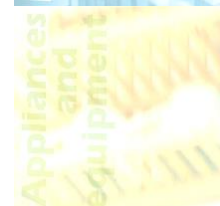
11. Mandatory Energy Performance Requirements or Labels

- Energy performance requirements (Standards) and Labels – a proven cost-effective policy tool
- Cornerstone:
 - mandatory regulations
 - S & L combination
- Must regularly update requirements in line with international best practices



Lighting

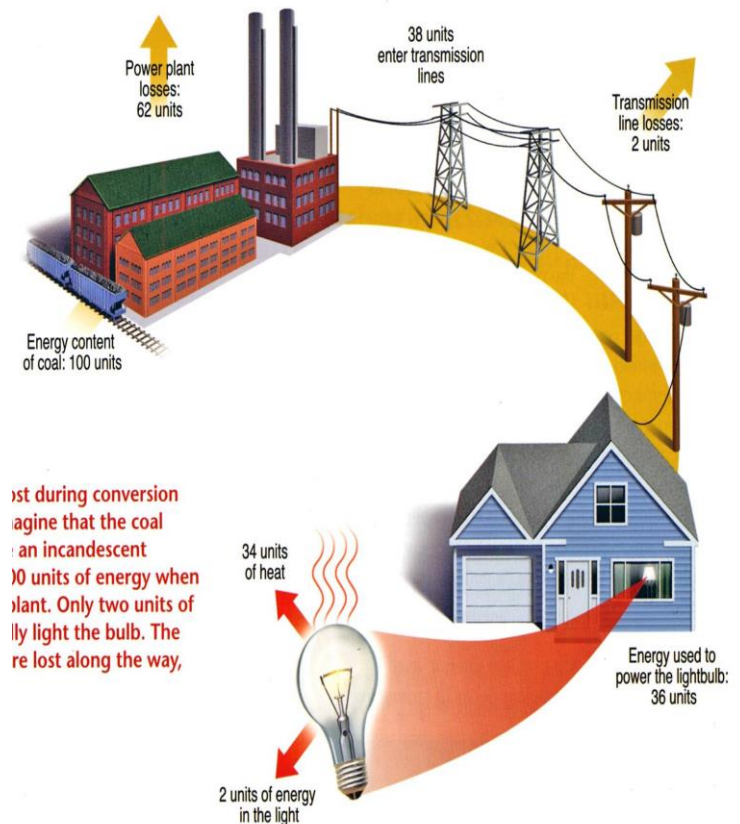
- 14** Phase-out of inefficient lighting products
- 15** Energy-efficient lighting systems



14. Phase out of inefficient lighting systems

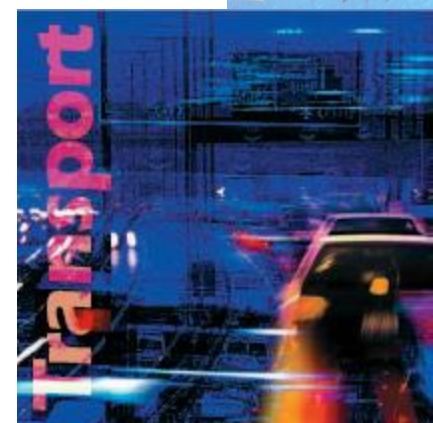
- CFLs use $\frac{1}{4}$ the electricity of incandescent lamps for the same amount of light.
- Since 2007, all IEA countries and many others are in the process of phasing-out incandescent lamps.
- Global savings potential of 5.5% of all electricity & 500Mt CO₂ is currently half way towards being achieved.

Overall efficiency of an incandescent lamp = 2%

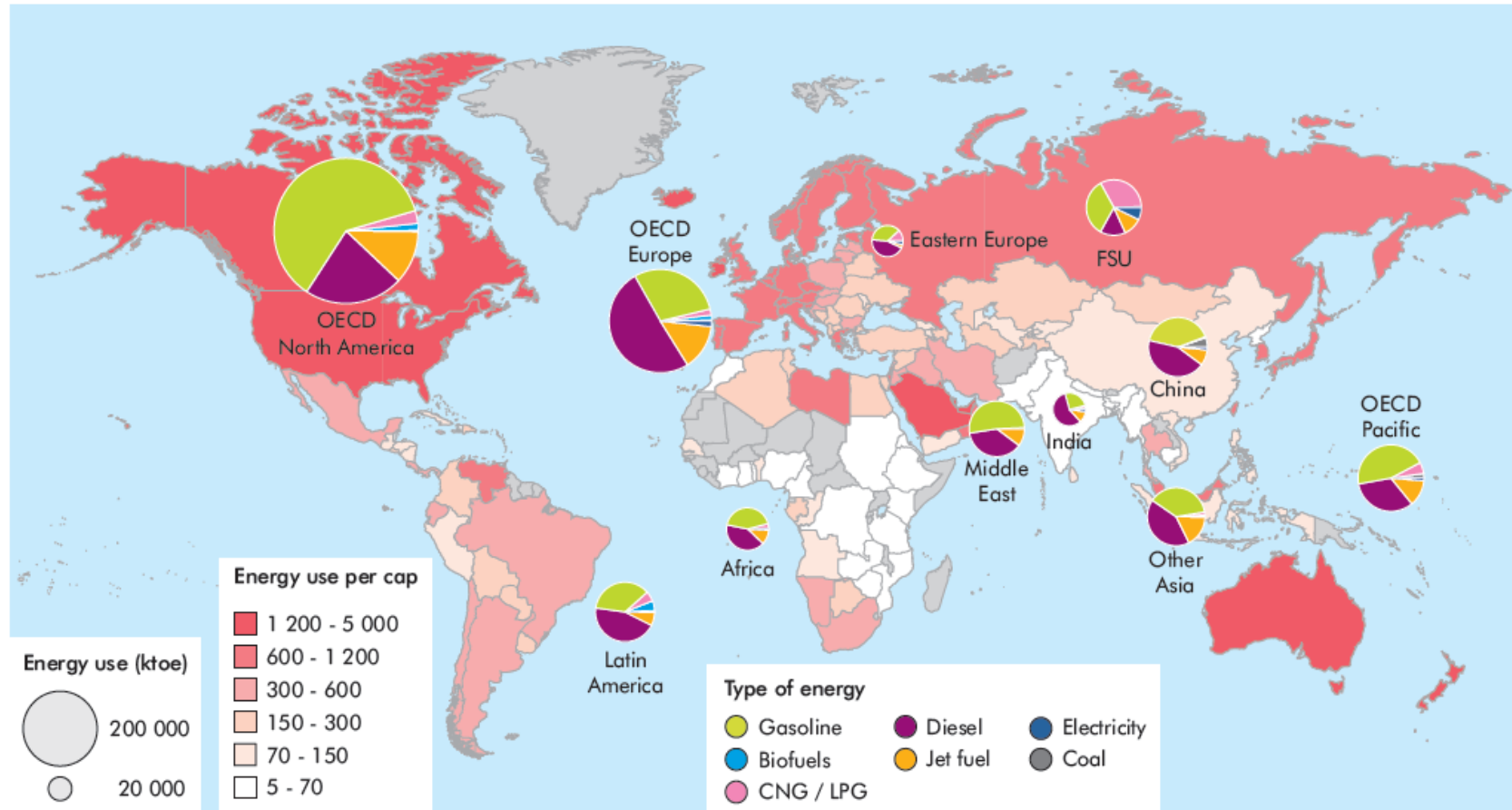


Transport

- 16** Mandatory vehicle fuel-efficiency standards
- 17** Measures to improve vehicle fuel efficiency
- 18** Fuel-efficient non-engine components
- 19** Eco-driving
- 20** Transport system efficiency



Global trends in transportation energy use



The boundaries and names shown and the designations used on maps included in this publication do not imply official endorsement or acceptance by the IEA.

Note: Does not include international shipping.

Source: IEA statistics.

2006 data

16. Mandatory Fuel Efficiency Standards for Light and Heavy-duty Vehicles



- Introduce and strengthen Fuel Economy standards for vehicles
- Harmonise vehicle fuel efficiency test methods across countries

Source: JARI

17. Encourage demand for fuel efficient vehicles

- Vehicle fuel economy labels
- Progressive vehicle taxes (engine size or fuel economy)
- Infrastructure and incentives for low CO₂-emitting vehicles (electric and CNG vehicles)

EPA DOT Fuel Economy and Environment Gasoline Vehicle

Fuel Economy
26 MPG
 combined city/hwy
 22 city 32 highway
 3.8 gallons per 100 miles

Small SUVs range from 16 to 32 MPG. The best vehicle rates 99 MPGe.

You save \$1,850
 in fuel costs over 5 years compared to the average new vehicle.

Annual fuel cost \$2,150

Fuel Economy & Greenhouse Gas Rating (tailpipe only) **Smog Rating** (tailpipe only)

1 **7** 10 Best 1 **6** 10 Best

This vehicle emits 347 grams CO₂ per mile. The best emits 0 grams per mile (tailpipe only). Producing and distributing fuel also create emissions; learn more at fuelconomy.gov.

Actual results will vary for many reasons, including driving conditions and how you drive and maintain your vehicle. The average new vehicle gets 22 MPG and costs \$12,600 to fuel over 5 years. Cost estimates are based on 15,000 miles per year at \$3.70 per gallon. MPGe is miles per gasoline gallon equivalent. Vehicle emissions are a significant cause of climate change and smog.

fuelconomy.gov
 Calculate personalized estimates and compare vehicles

Smartphone QR Code

Source: US DoE

Fuel Economy VED band and CO₂

Fuel cost (estimated) for 12,000 miles

VED for 12 months

Environmental Information

A guide on fuel economy and CO₂ emissions which contains data for all new passenger car models is available at any point of sale free of charge. In addition to the fuel efficiency of a car, driving behaviour as well as other non-technical factors play a role in determining a car's fuel consumption and CO₂ emissions. CO₂ is the main greenhouse gas responsible for global warming.

Make/Model: _____ Engine Capacity (cc): _____

Fuel Type: _____ Transmission: _____

Fuel Consumption:

| | | |
|-------------|--------------|-----|
| Drive cycle | Litres/100km | Mpg |
| Urban | | |
| Extra-urban | | |
| Combined | | |

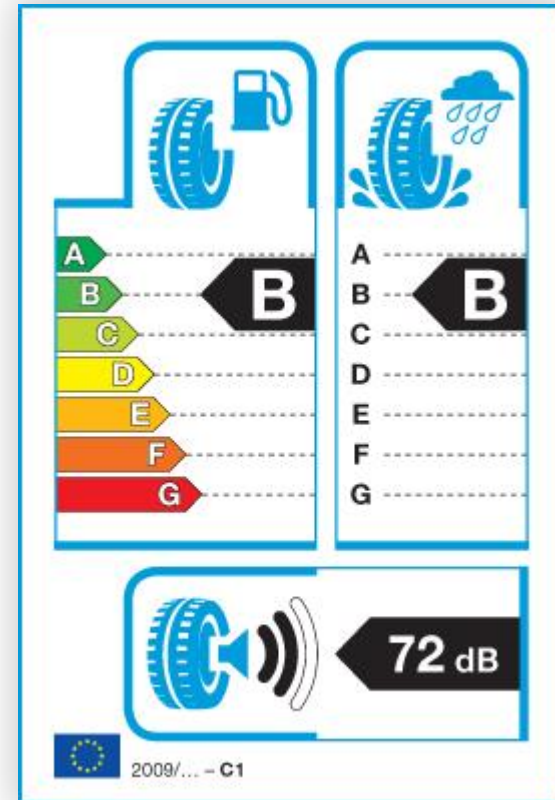
Carbon dioxide emissions (g/km): _____

Important note: Some specifications of this make/model may have lower CO₂ emissions than this. Check with your dealer.

Department for Transport To compare fuel costs and CO₂ emissions of new cars, visit <http://carfueldata.direct.gov.uk/>

Source: UK Department of Transport

18. Fuel-efficient non-engine components



Fuel efficient tyres can reduce a motor vehicle's fuel consumption by as much as 5%.

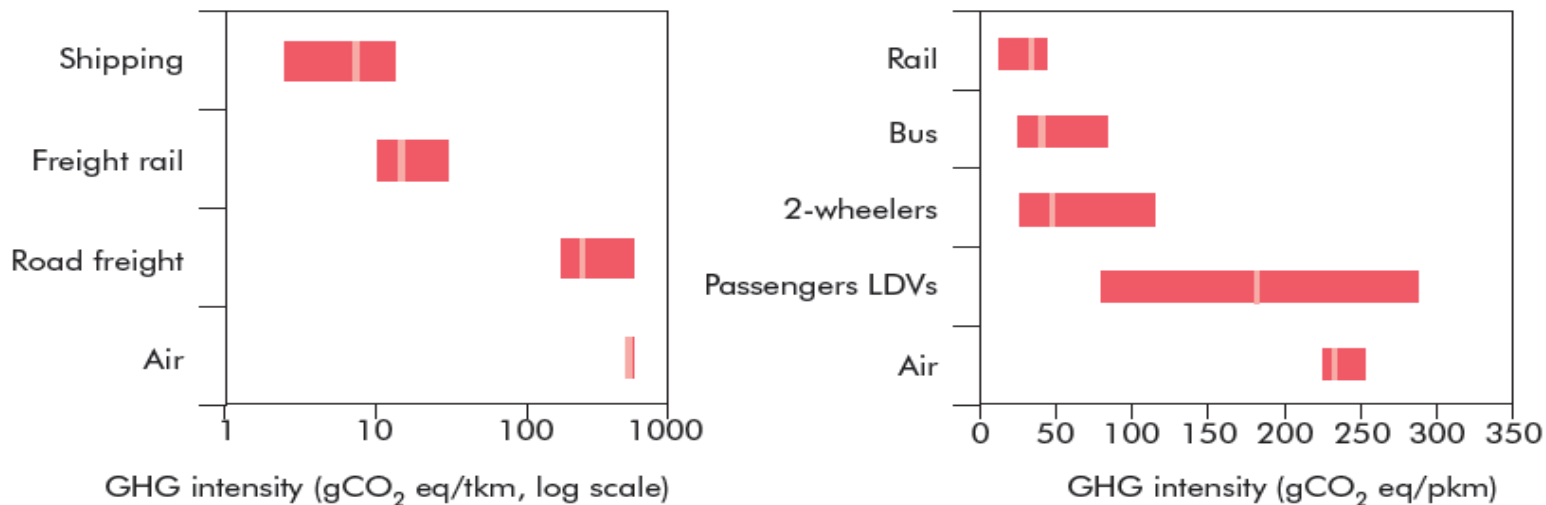
19. Eco-driving



Eco-driving has the potential to reduce fuel consumption by around 10%.

20. Improve transport system efficiency

Figure 1.6 ► GHG efficiency of different modes, freight and passenger, 2005

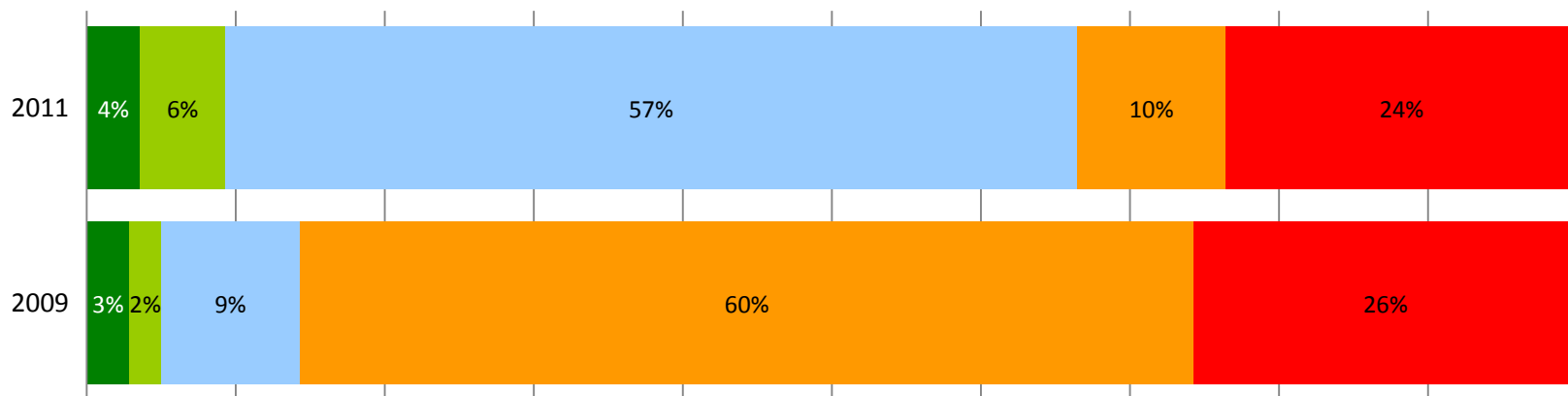


Note: The clear line indicates world average, the bar representing MoMo regions' discrepancy.

Sources: IEA Mobility Model database; Buhaug (2008).



Progress in Transport Policies 2009-2011



Developments since 2009

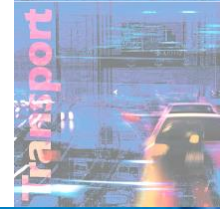
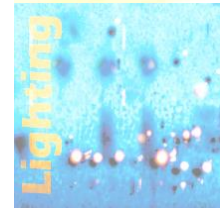
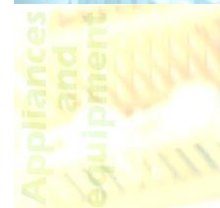
- EU adopted regulations for TPMS, tyre rolling resistance and labelling.
- Japan started voluntary tyre labelling scheme.
- EU adopted a regulation for CO2 emissions for passenger cars.
- US tightened CAFE standards for MY 2012–2016 and introduced HDV standards.
- Gear-shift indicators mandatory (all new manual passenger cars) in EU.

Areas for improvement

- Fuel efficiency standards and labelling for heavy-duty vehicles not implemented in many countries.
- Implementation of planned policies needed.
- Eco-driving should be systematic - driving education.

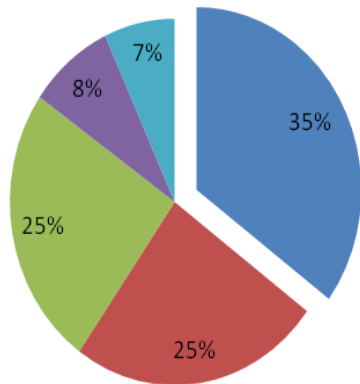
Industry

- 21** Energy management
- 22** High-efficiency industrial equipment and systems
- 23** Energy efficiency services for SMEs
- 24** Complementary policies to support industrial energy efficiency

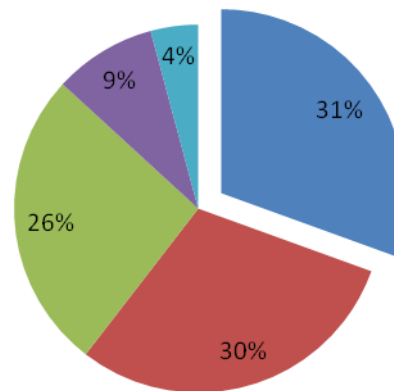


The industrial sector accounts for a third global total final consumption. This share has remained quite stable.

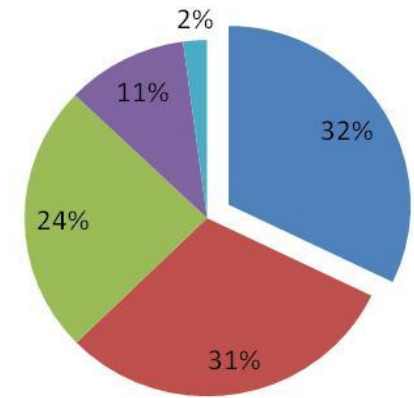
1973



2008



2035



■ Industry

■ Transport

■ Residential

■ Services

■ Other

Industry will continue to be the largest energy consuming sector

21. Energy management in industry

- **Role of energy management systems**
 - Enable continuous energy performance improvement
- **Role of energy management programmes**
 - Overcome barriers and provide guidance and support for the implementation process



ISO 50001 has now established international standards for energy management

23. Energy efficiency services for small and medium-sized enterprises (SMEs)

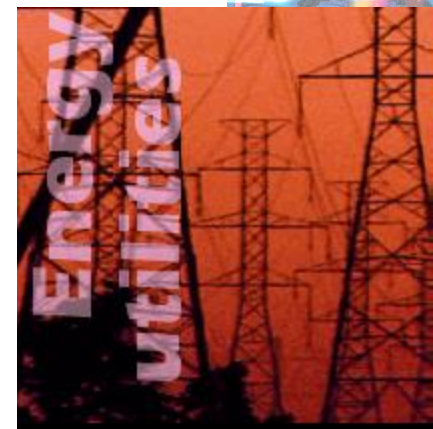
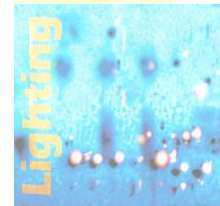
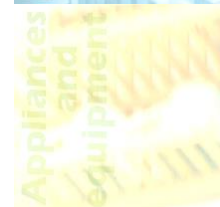
1. **Capacity and audits**
2. **Information and tools**
3. **Access to finance**



Not all countries are supporting SMEs in implementing energy efficiency actions. A holistic/package approach is needed.

Energy utilities

25 Utility end-use energy efficiency schemes





IEA's energy efficiency policy recommendations for energy utilities

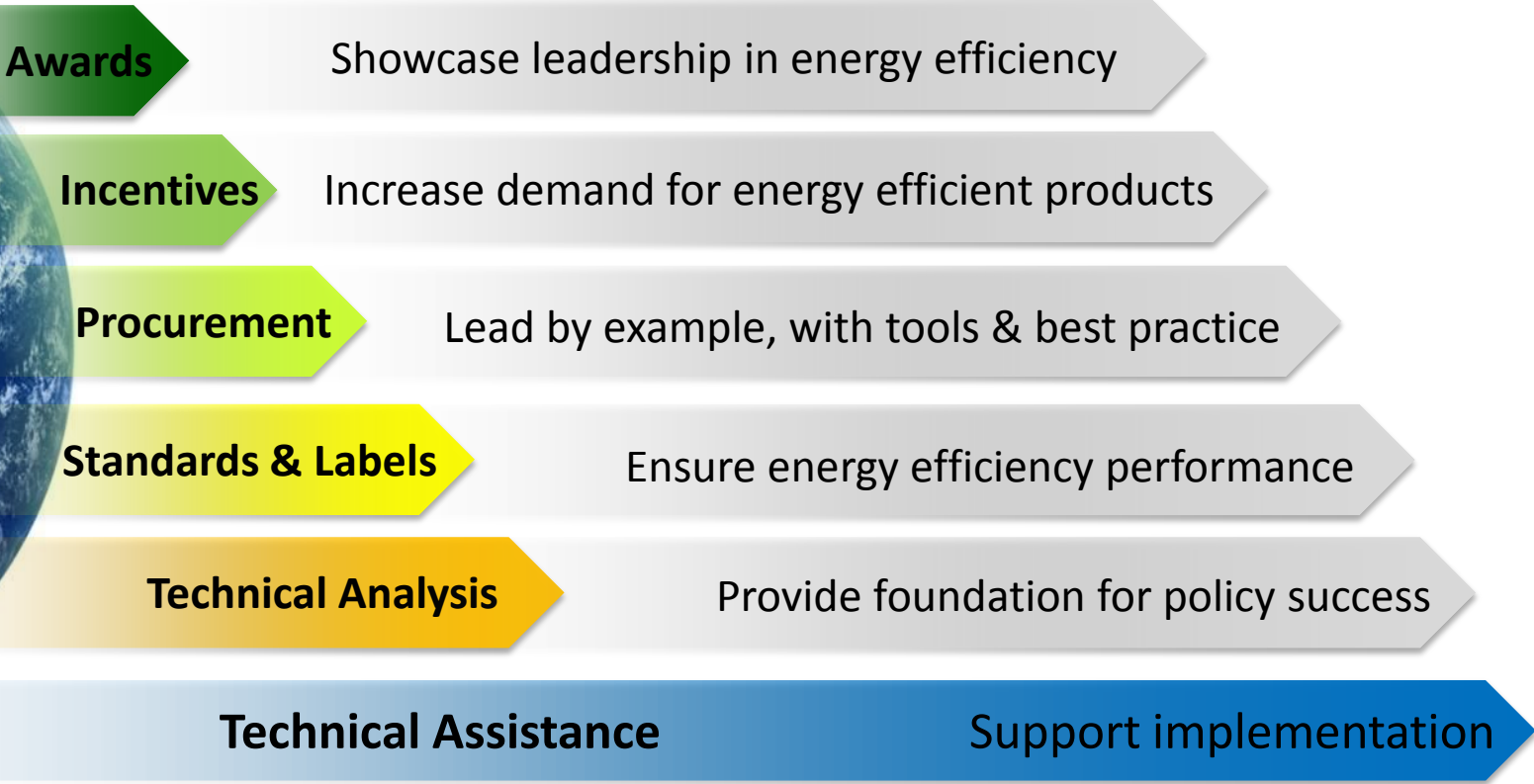
- **Provide a level playing field for energy efficiency and energy supply options in resource procurement and wholesale markets;**
- **Oblige energy providers to deliver cost-effective energy efficiency to end-users;**
- **Require energy customers be provided with cost-reflective pricing and other information they need to manage their energy use; and**
- **Consider utilizing revenues from end-use energy consumption to fund energy efficiency**

Appendix 2

Other Examples of ICIs

SUPER-EFFICIENT EQUIPMENT & APPLIANCE DEPLOYMENT (SEAD)

SEAD ACCELERATES THE PACE OF MARKET TRANSFORMATION FOR ENERGY EFFICIENT PRODUCTS



GLOBAL SUPERIOR ENERGY PERFORMANCE (GSEP) ENERGY MANAGEMENT WORKING GROUP

GSEP ACCELERATES THE ADOPTION AND USE OF ENERGY MANAGEMENT SYSTEMS IN INDUSTRIAL FACILITIES AND COMMERCIAL BUILDINGS

| Set Policy | Provide Support | Make the Case |
|---|--|--|
| <p>ISO 50001 Auditor Scheme: Establishing consensus-based, internationally relevant certification scheme for ISO 50001 auditors.</p> | <p>EnMS Practitioner's Toolbox: Developing a toolbox containing a suite of proven and cost-effective energy management tools, measures, and activities.</p> | <p>Energy Performance Database: Collecting energy performance data into a secure portal; analyzing to demonstrate the value of energy management and identify strategies for implementation.</p> |
| <p>EnMS Pilot Projects: Sharing information and technical expertise to support pilot projects.</p> | <p>Measurement and Verification: Conducting activities to improve measurement and verification of energy management results.</p> | <p>EnMS Case Studies: Producing suite of energy management system case studies to develop a compelling business case based on real-world data and experiences.</p> |

GLOBAL SUPERIOR ENERGY PERFORMANCE (GSEP) COOL ROOFS WORKING GROUP

GSEP COOL ROOFS WORKING GROUP WORKS TO IMPROVE BUILDING EFFICIENCY AND COMFORT AND ADDRESS URBAN HEAT AND CLIMATE CHANGE

| Demonstration Projects | Workforce Development | Market Infrastructure, Standards, and Codes | Studies of Deployment Potential |
|--|--|--|--|
| <ul style="list-style-type: none"> - Conducting pilot demonstrations of cool roofs on low-income homes to support skill set development and to inform efforts to improve low-income housing programs. | <ul style="list-style-type: none"> - Developing cool surface workforce training center and certification programs. - Conducting capacity-building sessions with technical experts on cool roof implementation. | <ul style="list-style-type: none"> - Supporting governments in development of voluntary standard for cool roofs. - Building support for cool surface materials testing labs to enable product labeling and build consumer confidence in cool surface products. | <ul style="list-style-type: none"> - Conducting studies on energy savings potential of cool roof deployment for residential and commercial buildings to help lay the groundwork for cool roof policy. |

ENERGY EFFICIENCY



Thank You

Philippe Benoit
Head of Energy Efficiency & Environment (Climate) Division, IEA